

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

Coupon Rate (%)	Maturity Date	Par Amount Offered	Par Amount Accepted	Highest Accepted Price	Weighted Average Accepted Price
11.250	02/15/15	916	145	142.343	142.341
10.625	08/15/15	1,053	318	137.437	137.402
9.875	11/15/15	826	326	130.718	130.661
9.250	02/15/16	512	222	125.078	125.018
7.250	05/15/16	152	0	N/A	N/A
7.500	11/15/16	72	10	108.593	108.593
8.750	05/15/17	997	385	121.343	121.299
8.875	08/15/17	1,039	479	122.765	122.735
9.125	05/15/18	547	12	125.921	125.913
9.000	11/15/18	990	100	125.031	125.015
8.875	02/15/19	1,035	0	N/A	N/A
8.125	08/15/19	977	4	116.250	116.250

Table II

Coupon Rate (%)	Maturity Date	CUSIP Number	Lowest Accepted Yield	Weighted Average Accepted Yield	Par Amount Privately Held*
11.250	02/15/15	912810DP0	6.685	6.685	10,353
10.625	08/15/15	912810DS4	6.671	6.674	5,241
9.875	11/15/15	912810DI2	6.664	6.669	5,377
9.250	02/15/16	912810DV7	6.653	6.658	5,876
7.250	05/15/16	912810DV5	N/A	N/A	17,726
7.500	11/15/16	912810DX3	6.635	6.635	17,476
8.750	05/15/17	912810DY1	6.636	6.639	14,929
8.875	08/15/17	912810DZ8	6.636	6.639	11,476
9.125	05/15/18	912810EA2	6.635	6.636	7,088
9.000	11/15/18	912810EB0	6.630	6.631	7,525
8.875	02/15/19	912810EC8	N/A	N/A	17,301
8.125	08/15/19	912810ED6	6.618	6.618	18,288

Total Par Amount Offered: 9,117

Total Par Amount Accepted: 2,000

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.