

RUN DATE: 01/23/02
 RUN TIME: 14:01:16

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 11/30/2001 THRU 12/31/2001

VACCINE INJURY

ACCT: 208175

G/L

| ACCT # | DESCRIPTION | BEGINNING | DEBIT | CREDIT | ENDING BALANCE |
|-------------------------------|-----------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| ASSETS | | | | | |
| 1010 | CASH | 576.96 | 2,099,585,378.55 | 2,099,584,999.61 | 955.90 |
| 1340 | ACCRUED INCOME RECEIVABLE | 23,628,275.40 | 6,988,354.06 | 66,371.70 | 30,550,257.76 |
| 1335 | OTHER RECEIVABLES | 0.00 | 0.00 | 0.00 | 0.00 |
| 1610 | PRINCIPAL ON INVESTMENTS | 1,643,197,000.00 | 2,091,854,000.00 | 2,089,742,000.00 | 1,645,309,000.00 |
| 1611 | DISCOUNT ON PURCHASE | (5,510,697.12) | 0.00 | 0.00 | (5,510,697.12) |
| 1612 | PREMIUM ON PURCHASE | 81,865,702.19 | 0.00 | 0.00 | 81,865,702.19 |
| 1613 | AMORTIZATION DISC/PREM | (21,472,370.29) | 165,783.56 | 1,052,712.01 | (22,359,298.74) |
| | ** TOTAL ASSETS | 1,721,708,487.14 | 4,198,593,516.17 | 4,190,446,083.32 | 1,729,855,919.99 |
| LIABILITIES | | | | | |
| 2150 | OTHER PAYABLES | 0.00 | 0.00 | 0.00 | 0.00 |
| | ** TOTAL LIABILITIES | 0.00 | 0.00 | 0.00 | 0.00 |
| | ** TOTAL NET ASSETS | 1,721,708,487.14 | 4,198,593,516.17 | 4,190,446,083.32 | 1,729,855,919.99 |
| CAPITAL | | | | | |
| 3310 | PRIOR UNDISTRIBUTED GAIN | 0.00 | 0.00 | 0.00 | 0.00 |
| 3310 | DISTRIBUTED GAIN/LOSS | 0.00 | 0.00 | 0.00 | 0.00 |
| 3310 | PRIOR UNDISTRIBUTED INC | 1,702,474,976.33 | 0.00 | 0.00 | 1,702,474,976.33 |
| | ** TOTAL CAPITAL | 1,702,474,976.33 | 0.00 | 0.00 | 1,702,474,976.33 |
| INCOME | | | | | |
| 5310 | INTEREST ON INVESTMENTS | 13,684,541.29 | 66,371.70 | 7,161,732.61 | 20,779,902.20 |
| 5800 | EXCISE TAXES | 12,743,000.00 | 323,000.00 | 9,670,000.00 | 22,090,000.00 |
| AMORTIZATION/ACCRETION | | | | | |
| 5310 | INTEREST ON INVEST/AMOR | (1,158,510.79) | 1,052,712.01 | 165,783.56 | (2,045,439.24) |
| | ** TOTAL INCOME | 25,269,030.50 | 1,442,083.71 | 16,997,516.17 | 40,824,462.96 |

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 FOR PERIOD OF 11/30/2001 THRU 12/31/2001

VACCINE INJURY

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| ACCT # | DESCRIPTION | BEGINNING | DEBIT | CREDIT | ENDING BALANCE |
|--------|-------------------------|-------------------------|---------------------|----------------------|-------------------------|
| ----- | ----- | ----- | ----- | ----- | ----- |
| | EXPENSE | | | | |
| 5760 | US CLAIMS COURT EXPENSE | 547,520.15 | | 0.00 | 547,520.15 |
| 5765 | TRANSFERS TO HEALTH RES | 5,487,999.54 | 7,407,999.61 | 0.00 | 12,895,999.15 |
| | ** TOTAL EXPENSE | 6,035,519.69 | 7,407,999.61 | 0.00 | 13,443,519.30 |
| | GAIN/LOSS | | | | |
| | UNREALIZED GAIN/LOSS | 0.00 | | 0.00 | 0.00 |
| | ** TOTAL GAIN/LOSS | 0.00 | | 0.00 | 0.00 |
| | TOTAL EQUITY | 1,721,708,487.14 | 8,850,083.32 | 16,997,516.17 | 1,729,855,919.99 |
| | BALANCE | 0.00 | 4,207,443,599.49 | 4,207,443,599.49 | 0.00 |

Vaccine Injury Trust Fund
20X8175
Income Statement
For Period 10/01/01 through 12/31/01

| RECEIPTS | Current Month | Year-To-Date |
|--|----------------------|---------------------|
| Revenue | | |
| Excise Taxes | 9,347,000.00 | 22,090,000.00 |
| Net Revenue | \$ 9,347,000.00 | \$ 22,090,000.00 |
| Investment Income | | |
| Interest on Investments | 6,208,432.46 | 18,734,462.96 |
| Subtotal Investment Income | 6,208,432.46 | 18,734,462.96 |
| Net Receipts | \$ 15,555,432.46 | \$ 40,824,462.96 |
| OUTLAYS | | |
| US Claims Court Expense | 0.00 | 547,520.15 |
| Total Outlays | \$ 0.00 | \$ 547,520.15 |
| NONEXPENDITURE TRANSFERS | | |
| Transfer to Health Resources | 7,407,999.61 | 12,895,999.15 |
| Subtotal NonExpenditures | 7,407,999.61 | 12,895,999.15 |
| NET INCREASE/(DECREASE) | \$ 8,147,432.85 | \$ 27,380,943.66 |
| * Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased. | | |
| | \$ 173,378.55 | \$ 3,101,859.80 |

Vaccine Injury Trust Fund
 20X8175
 Balance Sheet
 As of 12/31/01

ASSETS

Undisbursed Balances

| | | | | |
|--------------------------------|----|--------|----|--------|
| Funds Available for Investment | \$ | 955.90 | | |
| Total Undisbursed Balance | | | \$ | 955.90 |

Receivables:

| | | | | |
|---------------------|----|---------------|----|---------------|
| Interest Receivable | \$ | 30,550,257.76 | | |
| Other Receivables | | 0.00 | \$ | 30,550,257.76 |

Investments:

| | | | | |
|--------------------------|----|------------------|--|--|
| Principal On Investments | \$ | 1,645,309,000.00 | | |
| Discount on Purchase | | -5,510,697.12 | | |
| Premium on Purchase | | 81,865,702.19 | | |
| Amortization Discount | | 2,837,109.10 | | |
| Amortization Premium | | -25,196,407.84 | | |

| | | | | |
|---------------------|----|------------------|----|-------------------------|
| Net Investments | \$ | 1,699,304,706.33 | | |
| TOTAL ASSETS | | | \$ | 1,729,855,919.99 |

LIABILITIES & EQUITY

Liabilities:

| | | | | |
|-------------------|----|------|----|------|
| Other Liabilities | \$ | 0.00 | | |
| | | | \$ | 0.00 |

Equity:

| | | | | |
|-------------------|----|------------------|--|--|
| Beginning Balance | \$ | 1,702,474,976.33 | | |
| Net Change | | 27,380,943.66 | | |

| | | | | |
|-------------------------------|----|------------------|----|-------------------------|
| Total Equity | \$ | 1,729,855,919.99 | | |
| TOTAL LIABILITY/EQUITY | | | \$ | 1,729,855,919.99 |

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: January 24, 2002

Vaccine Injury Compensation Fund
20X8175
BUDGETARY RECONCILIATION
AS OF December 31, 2001

PROPRIETARY ACCOUNTS

| SEC # | TITLE | AMOUNT | |
|--|--|--------------------|-----------------------------|
| | Interest on Investments (Cash) | 3,101,859.80 | |
| 5800 | Excise Taxes | \$22,090,000.00 | |
| 4114 | Appropriated Trust Fund Receipts | | \$25,191,859.80 |
| 5765 | Transfers to Health Resources | (\$12,895,999.15) | |
| 4167 | Allocations of Realized Authority - Transferred from Invested Balances | | (\$12,895,999.15) |
| 5760 | US Claims Court Expense | (\$547,520.15) | |
| 5760 | US Dept of Justice | \$0.00 | |
| 4902 | Delivered Orders - Obligated, Paid | | (\$547,520.15) |
| | Interest on Investments | \$3,101,859.80 | |
| 5800 | Excise Taxes | \$22,090,000.00 | |
| 5765 | Transfers to Health Resources | (\$12,895,999.15) | |
| 5760 | US Claims Court Expense | (\$547,520.15) | |
| 5760 | US Dept of Justice | \$0.00 | |
| | New Budget Authority (SGL 415) | \$0.00 | |
| 4620 | Unobligated Funds Not Subject to Apportionment | | (\$11,748,340.50) |
| 4201 B | Total Actual Resources - Collected Beg Bal | | (\$1,628,050,918.28) |
| 4157 | Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig | | \$0.00 |
| E | Balance 4620 | | (\$1,639,799,258.78) |
| ASSETS | | | |
| | Fund Balance with Treasury | \$955.90 | |
| | Investments at Par | \$1,645,309,000.00 | |
| | Less Discount @ Purchase | (\$5,510,697.12) | |
| | Total Assets | | \$1,639,799,258.78 |
| EDIT CHECK(TOTAL ASSETS = 4620) | | | \$1,639,799,258.78 |