

RUN DATE: 08/15/03  
 RUN TIME: 08:59:30

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF  
 06/30/2003 THRU 07/31/2003

**SOUTH DAKOTA TRUST FUND**  
**ACCT: 96X8217**

GENERAL LEDGER ACCOUNT		BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	333.95	1,165,492,866.90	1,165,493,000.00	200.85
1340	ACCRUED INCOME RECEIVABLE	0.00	12,860.46	12,860.46	0.00
1610	PRINCIPAL ON INVESTMENTS	52,953,000.00	1,165,493,000.00	1,165,447,000.00	52,999,000.00
	ACCRUED INFLATION CMP(IPD)	0.00	0.00	0.00	0.00
	<b>TOTAL ASSETS</b>	<b>52,953,333.95</b>	<b>2,330,998,727.36</b>	<b>2,330,952,860.46</b>	<b>52,999,200.85</b>
<b>LIABILITIES</b>					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	ACCRUED INFLATION CMP(IPD)	0.00	0.00	0.00	0.00
	<b>TOTAL LIABILITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL NET ASSETS</b>	<b>52,953,333.95</b>	<b>2,330,998,727.36</b>	<b>2,330,952,860.46</b>	<b>52,999,200.85</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED INC	42,433,806.97	0.00	0.00	42,433,806.97
	<b>TOTAL CAPITAL</b>	<b>42,433,806.97</b>	<b>0.00</b>	<b>0.00</b>	<b>42,433,806.97</b>
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	519,526.98	12,860.46	58,727.36	565,393.88
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	<b>TOTAL INCOME</b>	<b>10,519,526.98</b>	<b>12,860.46</b>	<b>58,727.36</b>	<b>10,565,393.88</b>
	<b>TOTAL EQUITY</b>	<b>52,953,333.95</b>	<b>12,860.46</b>	<b>58,727.36</b>	<b>52,999,200.85</b>
	<b>BALANCE</b>	<b>0.00</b>	<b>2,331,011,587.82</b>	<b>2,331,011,587.82</b>	<b>0.00</b>

South Dakota Trust Fund  
 96X8217  
 Income Statement  
 For Period  
 10/01/02 through 07/31/03  
**(FINAL)**

RECEIPTS	FY '03 <u>Current Month</u>	FY '03 <u>Year-To-Date</u>
Revenue		
Annual Appropriation	0.00	10,000,000.00
Gross Revenue	\$ 0.00	\$ 10,000,000.00
Net Revenue	\$ 0.00	\$ 10,000,000.00
Investment Income		
Interest on Investments	45,866.90	565,393.88
Subtotal Investment Income	45,866.90	565,393.88
Net Receipts	\$ 45,866.90	\$ 10,565,393.88
NET INCREASE/(DECREASE)	\$ 45,866.90	\$ 10,565,393.88

\* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

\$	45,866.90	\$	565,393.88
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South Dakota Trust Fund  
 96X8217  
 Balance Sheet  
 As of 07/31/03  
**(FINAL)**

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	200.85	
Total Undisbursed Balance		\$	200.85
Receivables:			
Interest Receivable	\$	0.00	
		\$	0.00
Investments:			
Principal On Investments	\$	52,999,000.00	
Net Investments		\$	52,999,000.00
TOTAL ASSETS		\$	52,999,200.85

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	42,433,806.97	
Net Change	\$	10,565,393.88	
Total Equity		\$	52,999,200.85
TOTAL LIABILITY/EQUITY		\$	52,999,200.85

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: August 15, 2003

South Dakota Trust Fund  
 96X8217  
 BUDGETARY RECONCILIATION - FINAL  
 As of July 31, 2003

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	565,393.88	
5750	Annual Appropriation	10,000,000.00	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>		----- <b>10,565,393.88</b> =====
<b>4201</b>	<b>Total Actual Resources - Collected Beginning</b>		----- <b>42,433,806.97</b> =====
<b>4394</b>	<b>Receipts and Approps Not Avail for Oblig</b>		----- <b>(52,999,200.85)</b> =====
1010	Fund Balance with Treasury	200.85	
1610	One Day Certificates	52,999,000.00	
	<b>Total Assets</b>		----- <b>52,999,200.85</b> =====
	<b>EDIT CHECK(TOTAL ASSETS = 462000+439400)</b>		----- <b>(52,999,200.85)</b> =====

0.00

0.00

**South Dakota Trust Fund  
96X8217  
BUDGETARY ACCOUNT BALANCES - Final  
As of July 31, 2003**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>10,565,393.88</b>
<b>420100</b>	<b>Total Actual Resources - Collected Beginning</b>	<b>42,433,806.97</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>(52,999,200.85)</b>
		<b>0.00</b>

**SOUTH DAKOTA TRUST FUND**  
**96X8217**  
**BUDGETARY ACCOUNT BALANCES - POST CLOSING - Final**  
**As of July 31, 2003**

<b>420100+411400</b>	<b>Total Actual Resources - Collected</b>	<b>52,999,200.85</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>(52,999,200.85)</b>