

RUN DATE: 07/01/02  
 RUN TIME: 10:51:10

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF  
 05/31/2002 THRU 06/30/2002

SOUTH DA KOTA TRUST FUND  
 ACCT: 00 968217

| G/L<br>ACCT # | DESCRIPTION               | BEGINNING     | DEBIT            | CREDIT           | ENDING<br>BALANCE |
|---------------|---------------------------|---------------|------------------|------------------|-------------------|
|               | ASSETS                    |               |                  |                  |                   |
| 1010          | CASH                      | 241.77        | 844,320,809.22   | 844,321,000.00   | 50.99             |
| 1340          | ACCRUED INCOME RECEIVABLE | 0.00          | 20,450.24        | 15,991.36        | 4,458.88          |
| 1335          | OTHER RECEIVABLES         | 0.00          | 0.00             | 0.00             | 0.00              |
| 1610          | PRINCIPAL ON INVESTMENTS  | 42,185,000.00 | 844,321,000.00   | 844,264,000.00   | 42,242,000.00     |
| 1611          | DISCOUNT ON PURCHASE      | 0.00          | 0.00             | 0.00             | 0.00              |
| 1612          | PREMIUM ON PURCHASE       | 0.00          | 0.00             | 0.00             | 0.00              |
| 1613          | AMORTIZATION DISC/PREM    | 0.00          | 0.00             | 0.00             | 0.00              |
|               | ** TOTAL ASSETS           | 42,185,241.77 | 1,688,662,259.46 | 1,688,600,991.36 | 42,246,509.87     |
|               | LIABILITIES               |               |                  |                  |                   |
| 2150          | OTHER PAYABLES            | 0.00          | 0.00             | 0.00             | 0.00              |
|               | ** TOTAL LIABILITIES      | 0.00          | 0.00             | 0.00             | 0.00              |
|               | ** TOTAL NET ASSETS       | 42,185,241.77 | 1,688,662,259.46 | 1,688,600,991.36 | 42,246,509.87     |
|               | CAPITAL                   |               |                  |                  |                   |
| 3310          | PRIOR UNDISTRIBUTED GAIN  | 0.00          | 0.00             | 0.00             | 0.00              |
| 3310          | DISTRIBUTED GAIN/LOSS     | 0.00          | 0.00             | 0.00             | 0.00              |
| 3310          | PRIOR UNDISTRIBUTED INC   | 31,649,352.86 | 0.00             | 0.00             | 31,649,352.86     |
|               | ** TOTAL CAPITAL          | 31,649,352.86 | 0.00             | 0.00             | 31,649,352.86     |
|               | INCOME                    |               |                  |                  |                   |
| 5310          | INTEREST ON INVESTMENTS   | 535,888.91    | 15,991.36        | 77,259.46        | 597,157.01        |
| 5750          | ANNUAL APPROPRIATION      | 10,000,000.00 | 0.00             | 0.00             | 10,000,000.00     |
|               | ** TOTAL INCOME           | 10,535,888.91 | 15,991.36        | 77,259.46        | 10,597,157.01     |
|               | GAIN/LOSS                 |               |                  |                  |                   |
|               | UNREALIZED GAIN/LOSS      | 0.00          | 0.00             | 0.00             | 0.00              |
|               | ** TOTAL GAIN/LOSS        | 0.00          | 0.00             | 0.00             | 0.00              |
|               | TOTAL EQUITY              | 42,185,241.77 | 15,991.36        | 77,259.46        | 42,246,509.87     |
|               | BALANCE                   | 0.00          | 1,688,678,250.82 | 1,688,678,250.82 | 0.00              |

South Dakota Trust Fund  
 96X8217  
 Income Statement  
 For Period  
 10/01/01 through 06/30/02  
 (FINAL)

| RECEIPTS                   |    | Current Month | Year-To-Date     |
|----------------------------|----|---------------|------------------|
| Revenue                    |    |               |                  |
| Annual Appropriation       |    | 0.00          | 10,000,000.00    |
| Gross Revenue              | \$ | 0.00          | \$ 10,000,000.00 |
| Net Revenue                | \$ | 0.00          | \$ 10,000,000.00 |
| Investment Income          |    |               |                  |
| Interest on Investments    |    | 61,268.10     | 597,157.01       |
| Subtotal Investment Income |    | 61,268.10     | 597,157.01       |
| Net Receipts               | \$ | 61,268.10     | \$ 10,597,157.01 |
| NET INCREASE/(DECREASE)    | \$ | 61,268.10     | \$ 10,597,157.01 |

\* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

|  |    |           |    |            |
|--|----|-----------|----|------------|
|  | \$ | 56,809.22 | \$ | 598,288.39 |
|--|----|-----------|----|------------|

South Dakota Trust Fund  
 96X8217  
 Balance Sheet  
 As of 06/30/02  
 (FINAL)

|                                |    |               |               |
|--------------------------------|----|---------------|---------------|
| Undisbursed Balances           |    |               |               |
| Funds Available for Investment | \$ | 50.99         |               |
| Total Undisbursed Balance      |    | \$            | 50.99         |
| Receivables:                   |    |               |               |
| Interest Receivable            | \$ | 4,458.88      |               |
|                                |    | \$            | 4,458.88      |
| Investments:                   |    |               |               |
| Principal On Investments       | \$ | 42,242,000.00 |               |
| Net Investments                |    | \$            | 42,242,000.00 |
| TOTAL ASSETS                   |    | \$            | 42,246,509.87 |
| ASSETS & EQUITY                |    |               |               |
| Liabilities:                   |    |               |               |
| Other Liabilities              | \$ | 0.00          |               |
|                                |    | \$            | 0.00          |
| Equity:                        |    |               |               |
| Beginning Balance              | \$ | 31,649,352.86 |               |
| Net Change                     | \$ | 10,597,157.01 |               |
| Total Equity                   |    | \$            | 42,246,509.87 |
| TOTAL LIABILITY/EQUITY         |    | \$            | 42,246,509.87 |

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: JULY 01, 2002

South Dakota Trust Fund  
 96X8217  
**BUDGETARY RECONCILIATION**  
 As of JUNE 30, 2002

PROPRIETARY ACCOUNTS

| <u>SEC #</u>                                    | <u>TITLE</u>  | <u>AMOUNT</u> |                       |
|---|---|---------------|-----------------------|
| N/A   | Interest on Investments(Cash)                       | 598,288.39    |                       |
| 5750  | Annual Appropriation                                | 10,000,000.00 |                       |
| <b>4114</b>                                     | <b>Appropriated Trust Fund Receipts</b>             |               | <b>10,598,288.39</b>  |
| <br>  |   |               |                       |
| <b>4201</b>                                     | <b>Total Actual Resources - Collected Beginning</b> |               | <b>31,643,762.60</b>  |
| <br>  |   |               |                       |
| <b>4394</b>                                     | <b>Receipts and Approps Not Avail for Oblig</b>     |               | <b>-42,242,050.99</b> |
|   |   |               | <b>=====</b>          |
| 1010  | Fund Balance with Treasury                          | 50.99         |                       |
| 1610  | One Day Certificates                                | 42,242,000.00 |                       |
|   | <b>Total Assets</b>                                 |               | <b>42,242,050.99</b>  |
|   |   |               | <b>=====</b>          |
| <br>  |   |               |                       |
| <b>EDIT CHECK(TOTAL ASSETS = 462000+439400)</b> |   |               | <b>42,242,050.99</b>  |
|   |   |               | <b>=====</b>          |
|   |   |               | 0.00                  |

**South Dakota Trust Fund  
96X8217  
BUDGETARY ACCOUNT BALANCES  
As of JUNE 30, 2002**

|               |   |                       |
|---------------|---|-----------------------|
| <b>411400</b> | <b>Appropriated Trust Fund Receipts</b>             | <b>10,598,288.39</b>  |
| <b>420100</b> | <b>Total Actual Resources - Collected Beginning</b> | <b>31,643,762.60</b>  |
| <b>439400</b> | <b>Receipts and Approps Not Avail for Oblig</b>     | <b>-42,242,050.99</b> |
|               |   | <b>0.00</b>           |

**SOUTH DAKOTA TRUST FUND**  
**96X8217**  
**BUDGETARY ACCOUNT BALANCES - POST CLOSING**  
**As of JUNE 30, 2002**

|                      |   |                       |
|----------------------|---|-----------------------|
| <b>420100+411400</b> | <b>Total Actual Resources - Collected</b>       | <b>42,242,050.99</b>  |
| <b>439400</b>        | <b>Receipts and Approps Not Avail for Oblig</b> | <b>-42,242,050.99</b> |

98X8217  
As of JUNE 30, 2002  
FACTS II WORKSHEET ATB

| SGL ACCOUNT | BEG/END BAL | AMOUNT          |
|-------------|-------------|-----------------|
| 1010        | E           | 50.99           |
| 1610        | E           | 42,242,000.00   |
| 1610        | B           | 31,643,000.00   |
| 1611        | E           | 0.00            |
| 4114        | E           | 10,598,288.39   |
| 4201        | B           | 31,643,762.60   |
| 4201        | E           | 31,643,762.60   |
| 4394        | B           | (31,643,762.60) |
| 4394        | E           | (42,242,050.99) |