

RUN DATE: 03/10/04
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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF
 01/31/2004 THRU 02/29/2004
 (FINAL)

SOUTH DAKOTA TRUST FUND
 ACCT: 968217

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	622.47	1,203,158,932.13	1,203,159,000.00	554.60
1340	ACCRUED INCOME RECEIVABLE	1,758.25	17,625.21	15,793.85	3,589.61
1610	PRINCIPAL ON INVESTMENTS	63,297,000.00	1,203,159,000.00	1,203,110,000.00	63,346,000.00
	TOTAL ASSETS	63,299,380.72	2,406,335,557.34	2,406,284,793.85	63,350,144.21
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	TOTAL NET ASSETS	63,299,380.72	2,406,335,557.34	2,406,284,793.85	63,350,144.21
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	53,087,765.50	0.00	0.00	53,087,765.50
	TOTAL CAPITAL	53,087,765.50	0.00	0.00	53,087,765.50
INCOME					
5311	INTEREST ON INVESTMENTS	211,615.22	15,793.85	66,557.34	262,378.71
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	TOTAL INCOME	10,211,615.22	15,793.85	66,557.34	10,262,378.71
	TOTAL EQUITY	63,299,380.72	15,793.85	66,557.34	63,350,144.21
	BALANCE	0.00	2,406,351,351.19	2,406,351,351.19	0.00

South Dakota Trust Fund
96X8217
Income Statement
For Period
10/01/03 through 02/29/04
(FINAL)

RECEIPTS

		Current Month	Year-To-Date
Revenue			
	Annual Appropriation	0.00	10,000,000.00
	Gross Revenue	\$ 0.00	\$ 10,000,000.00
	Net Revenue	\$ 0.00	\$ 10,000,000.00
Investment Income			
	1 Interest on Investments	50,763.49	262,378.71
	Subtotal Investment Income	50,763.49	262,378.71
	Net Receipts	\$ 50,763.49	\$ 10,262,378.71
	NET INCREASE/(DECREASE)	\$ 50,763.49	\$ 10,262,378.71

1 Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	Current Month		Year-To-Date
\$	48,932.13	\$	258,789.10

South Dakota Trust Fund
96X8217
Balance Sheet
As of 02/29/04
(FINAL)

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	554.60	
Total Undisbursed Balance		<u>554.60</u>	\$ 554.60

Receivables:

Interest Receivable	\$	3,589.61	
		<u>3,589.61</u>	\$ 3,589.61

Investments:

Principal On Investments	\$	63,346,000.00	
Net Investments		<u>63,346,000.00</u>	\$ 63,346,000.00
TOTAL ASSETS		<u><u>63,350,144.21</u></u>	

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	0.00	
		<u>0.00</u>	\$ 0.00

Equity:

Beginning Balance	\$	53,087,765.50	
Net Change	\$	<u>10,262,378.71</u>	
Total Equity		<u>63,350,144.21</u>	\$ 63,350,144.21
TOTAL LIABILITY/EQUITY		<u><u>63,350,144.21</u></u>	

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
March 10, 2004

South Dakota Trust Fund
96X8217
BUDGETARY RECONCILIATION - FINAL
As of February 29, 2004

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	258,789.10	
5750	Annual Appropriation	10,000,000.00	
4114	Appropriated Trust Fund Receipts		----- 10,258,789.10 =====
4201	Total Actual Resources - Collected Beginning		----- 53,087,765.50 =====
4394	Receipts and Approps Not Avail for Oblig		----- (63,346,554.60) =====
1010	Fund Balance with Treasury	554.60	
1610	One Day Certificates	63,346,000.00	
	Total Assets		----- 63,346,554.60 =====
EDIT CHECK(TOTAL ASSETS = 462000+439400)			----- (63,346,554.60) =====
			0.00

**South Dakota Trust Fund
96X8217
BUDGETARY ACCOUNT BALANCES - FINAL
As of February 29, 2004**

411400	Appropriated Trust Fund Receipts	10,258,789.10
420100	Total Actual Resources - Collected Beginning	53,087,765.50
439400	Receipts and Approps Not Avail for Oblig	(63,346,554.60)
		0.00