

RUN DATE: 10/29/01
 RUN TIME: 09:41:40

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 (FINAL UN-AUDITED)
 FOR PERIOD OF 08/31/2001 THRU 09/30/2001

INLAND WATERWAYS
 ACCT: 8861

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	427.79	795,931,910.96	789,829,998.60	6,102,340.15
1340	ACCRUED INCOME RECEIVABLE	237,370.43	486,267.20	33,913.84	689,723.79
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	408,895,000.00	777,412,000.00	781,683,000.00	404,624,000.00
1611	DISCOUNT ON PURCHASE	(7,148,109.29)	0.00	0.00	(7,148,109.29)
1612	PREMIUM ON PURCHASE	6,388,800.00	0.00	0.00	6,388,800.00
1613	AMORTIZATION DISC/PREM	(252,077.10)	845,725.45	97,595.32	496,053.03
	** TOTAL ASSETS	408,121,411.83	1,574,675,903.61	1,571,644,507.76	411,152,807.68
	LIABILITIES				
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	408,121,411.83	1,574,675,903.61	1,571,644,507.76	411,152,807.68
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	387,789,479.86	0.00	0.00	387,789,479.86
	** TOTAL CAPITAL	387,789,479.86	0.00	0.00	387,789,479.86
	INCOME				
5310	INTEREST ON INVESTMENTS	7,045,794.17	33,913.84	586,178.16	7,598,058.49
5800	EXCISE TAXES	98,534,000.00	0.00	14,149,000.00	112,683,000.00
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	12,554,769.15	97,595.32	845,725.45	13,302,899.28
	** TOTAL INCOME	118,134,563.32	131,509.16	15,580,903.61	133,583,957.77
	EXPENSE				
5765	TRANS TO CORPS OF ENG	97,802,631.35	12,417,998.60	0.00	110,220,629.95
	** TOTAL EXPENSE	97,802,631.35	12,417,998.60	0.00	110,220,629.95
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	408,121,411.83	12,549,507.76	15,580,903.61	411,152,807.68
	BALANCE	0.00	1,587,225,411.37	1,587,225,411.37	0.00

Inland Waterways Trust Fund
20X8861
Income Statement
(Final Un-audited)
For Period 10/01/00 through 09/30/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes	14,149,000.00	112,683,000.00
Gross Revenue	\$ 14,149,000.00	\$ 112,683,000.00
Investment Income		
Interest on Investments	1,300,394.45	20,900,957.77
Subtotal Investment Income	1,300,394.45	20,900,957.77
Net Receipts	\$ 15,449,394.45	\$ 133,583,957.77
NONEXPENDITURE TRANSFERS		
Transfers to Corps of Engineers	12,417,998.60	110,220,629.95
Subtotal NonExpenditures	12,417,998.60	110,220,629.95
NET INCREASE/(DECREASE)	\$ 3,031,395.85	\$ 23,363,327.82

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	\$ 99,910.96	\$ 22,191,662.76
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Inland Waterways Trust Fund
 20X8861
 Balance Sheet
 Final Un-audited
 As of 09/30/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	6,102,340.15	
Total Undisbursed Balance		\$	6,102,340.15
Receivables:			
Interest Receivable	\$	689,723.79	
Other Receivables		0.00	
		\$	689,723.79
Investments:			
Principal On Investments	\$	404,624,000.00	
Discount on Purchase		-7,148,109.29	
Premium on Purchase		6,388,800.00	
Amortization Disc/Prem		496,053.03	
Net Investments		\$	404,360,743.74
TOTAL ASSETS		\$	411,152,807.68

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	387,789,479.86	
Net Change	\$	23,363,327.82	
Total Equity		\$	411,152,807.68
TOTAL LIABILITY/EQUITY		\$	411,152,807.68

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: September 30, 2001