

**Highway
Trust Fund
69X8102
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**Highway
Trust Fund
69X8102
Footnotes**

Balance Sheet

1. Details about principal holdings and investment transaction data can be viewed at
<http://www.treasurydirect.gov/govt/reports/fip/acctstmt/acctstmt.htm>

Income Statement

1. Expenses represent current year appropriations from the trust fund and may not represent actual transfers from the trust fund.

Income Statement

Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments cash basis:

| | Highway Account | |
|----|------------------------|---------------------|
| | <u>Current Month</u> | <u>Year to Date</u> |
| \$ | 117,047.74 | 117,047.74 |

| | Mass Transit Account | |
|----|-----------------------------|---------------------|
| | <u>Current Month</u> | <u>Year to Date</u> |
| \$ | 65,043.63 | 65,043.63 |

Highway Trust Fund69X8102Trial Balance (Unaudited)October 1, 2011 through October 31, 2011

| Period Name:OCT/11-12 | | Fund:TFM8102TFXXXX | | Project:<All> | | |
|-----------------------|--------------|--|---------------------------|---------------------------|---------------------------|---------------------------|
| USSGL | Cost Center | USSGL / Cost Center Description | Beginning Balance | Period Net Dr | Period Net Cr | Ending Balance |
| 1010 | - | FUND BALANCE WITH TREASURY | 2,372,543,746.89 | 333,170,537,008.48 | 335,543,080,755.37 | 0.00 |
| 1342 | - | INTEREST RECEIVABLE - INVESTMENTS | 0.00 | 182,091.37 | 182,091.37 | 0.00 |
| 1610 | - | INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 16,301,908,648.98 | 331,638,824,755.37 | 332,324,964,696.29 | 15,615,768,708.06 |
| 1613 | - | AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 0.00 | 0.00 | 0.00 | 0.00 |
| 2150 | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | -38,819,132,109.00 | 3,824,000,000.00 | 5,603,179,400.00 | -40,598,311,509.00 |
| | TFM5765090 | TRANSFERS MASS TRANSIT | -75,476,000.00 | 0.00 | 0.00 | -75,476,000.00 |
| | TFM5765310 | TRANSFERS IMTP | -10,303,600,000.00 | 0.00 | 1,258,660,000.00 | -11,562,260,000.00 |
| | TFM5765440 | TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | -967,476,000.00 | 0.00 | 97,275,448.00 | -1,064,751,448.00 |
| | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | -609,982,167.00 | 50,000,000.00 | 275,572,000.00 | -835,554,167.00 |
| | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | -125,024,961.51 | 0.00 | 0.00 | -125,024,961.51 |
| | Sum | | -50,900,691,237.51 | 3,874,000,000.00 | 7,234,686,848.00 | -54,261,378,085.51 |
| 3310 | - | CUMULATIVE RESULTS OF OPERATIONS | 32,226,238,841.64 | 0.00 | 0.00 | 32,226,238,841.64 |
| 5310 | TFM5310050 | CMIA INTEREST INCOME (.014)*, (.015)* | 0.00 | 0.00 | 0.00 | 0.00 |
| 5311 | TFM5311001 | INTEREST ON INVESTMENTS | 0.00 | 0.00 | 182,091.37 | -182,091.37 |
| 5320 | TFM5320010 | FINES & PENALTIES (.001), (.003) | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5320080 | MOTOR CARRIER FINES & PENALTIES | 0.00 | 0.00 | 1,425,220.82 | -1,425,220.82 |
| | TFM5320090 | HIGHWAY CIVIL TAX PENALTIES | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sum | | 0.00 | 0.00 | 1,425,220.82 | -1,425,220.82 |
| 5750 | TFM5750400 | TRANSFERS IN - TIFIA, DOWNWARD RE-ESTIMATES (.027)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5750450 | PMT FROM THE GENERAL FUND, HTF | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sum | | 0.00 | 0.00 | 0.00 | 0.00 |
| 5755 | TFM5755010 | TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA | 0.00 | 0.00 | 0.00 | 0.00 |
| 5756 | TFM5756010 | TRANSFERS IN ROW, FHA | 0.00 | 0.00 | 0.00 | 0.00 |
| 5765 | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | 0.00 | 9,427,179,400.00 | 3,824,000,000.00 | 5,603,179,400.00 |
| | TFM5765090 | TRANSFERS MASS TRANSIT | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5765310 | TRANSFERS IMTP | 0.00 | 1,258,660,000.00 | 0.00 | 1,258,660,000.00 |
| | TFM5765440 | TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | 0.00 | 97,275,448.00 | 0.00 | 97,275,448.00 |
| | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | 0.00 | 325,572,000.00 | 50,000,000.00 | 275,572,000.00 |
| | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sum | | 0.00 | 11,108,686,848.00 | 3,874,000,000.00 | 7,234,686,848.00 |
| 5800 | TFM5800070 | DIESEL AND OTHER FUELS | 0.00 | 0.00 | 214,985,000.00 | -214,985,000.00 |
| | TFM5800090 | HIGHWAY - TYPE TIRES | 0.00 | 0.00 | 9,458,000.00 | -9,458,000.00 |
| | TFM5800100 | HEAVY VEHICLE USE TAX | 0.00 | 0.00 | 3,589,000.00 | -3,589,000.00 |
| | TFM5800110 | RETAIL TAX ON TRUCKS | 0.00 | 0.00 | 46,001,000.00 | -46,001,000.00 |
| | TFM5800120 | GASOLINE AND RELATED FUELS | 0.00 | 0.00 | 569,932,000.00 | -569,932,000.00 |
| | TFM5800150 | TRANSFER OF TAXES TO LAND & WATER (14)* | 0.00 | 500,000.00 | 0.00 | 500,000.00 |
| | TFM5800160 | TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)* | 0.00 | 14,073,000.00 | 0.00 | 14,073,000.00 |
| | TFM5800170 | AVIATION FUEL OTHER THAN GAS | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5800580 | KEROSENE TRANSFERS | 0.00 | 15,683,000.00 | 0.00 | 15,683,000.00 |
| | TFM5800600 | KEROSENE TRANSFER TO GF | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sum | | 0.00 | 30,256,000.00 | 843,965,000.00 | -813,709,000.00 |
| 5890 | TFM5890030 | REFUND OF GASOLINE (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890040 | REFUNDS OF GASOHOL (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890050 | REFUND OF DIESEL AND OTHER FUELS (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890060 | REFUNDS OF SPECIAL MOTOR FUEL (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890080 | REFUNDS OF GAS TO MAKE GASOHOL (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890090 | REFUNDS OF DIESEL FUEL - BUS USE (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890160 | REFUNDS OF CHASSIS - TIRES (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sum | | 0.00 | 0.00 | 0.00 | 0.00 |
| 6330 | TFM6330010 | CMIA INTEREST EXPENSE (63)*, (64)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TOTAL | | 0.00 | 679,822,486,703.22 | 679,822,486,703.22 | 0.00 |

Highway Trust Fund - Highway Account69X8102Trial Balance (Unaudited)October 1, 2011 through October 31, 2011

| Period Name:OCT/11-12 | | Fund:TFM8102TFXXXX | | Project:TFM810201 | | |
|-----------------------|-------------|--|---------------------------|---------------------------|---------------------------|---------------------------|
| USSGL | Cost Center | USSGL / Cost Center Description | Beginning Balance | Period Net Dr | Period Net Cr | Ending Balance |
| 1010 | - | FUND BALANCE WITH TREASURY | 2,086,698,322.32 | 216,660,277,733.66 | 218,746,976,055.98 | 0.00 |
| 1342 | - | INTEREST RECEIVABLE - INVESTMENTS | 0.00 | 117,047.74 | 117,047.74 | 0.00 |
| 1610 | - | INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 10,698,876,156.90 | 214,846,135,055.98 | 215,929,132,465.10 | 9,615,878,747.78 |
| 1613 | - | AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 0.00 | 0.00 | 0.00 | 0.00 |
| 2150 | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | -38,819,132,109.00 | 3,824,000,000.00 | 5,603,179,400.00 | -40,598,311,509.00 |
| | TFM5765440 | TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | -967,476,000.00 | 0.00 | 97,275,448.00 | -1,064,751,448.00 |
| | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | -609,982,167.00 | 50,000,000.00 | 275,572,000.00 | -835,554,167.00 |
| | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | -125,024,961.51 | 0.00 | 0.00 | -125,024,961.51 |
| Sum | | | -40,521,615,237.51 | 3,874,000,000.00 | 5,976,026,848.00 | -42,623,642,085.51 |
| 3310 | - | CUMULATIVE RESULTS OF OPERATIONS | 27,736,040,758.29 | 0.00 | 0.00 | 27,736,040,758.29 |
| 5310 | TFM5310050 | CMIA INTEREST INCOME (.014)*, (.015)* | 0.00 | 0.00 | 0.00 | 0.00 |
| 5311 | TFM5311001 | INTEREST ON INVESTMENTS | 0.00 | 0.00 | 117,047.74 | -117,047.74 |
| 5320 | TFM5320010 | FINES & PENALTIES (.001), (.003) | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5320080 | MOTOR CARRIER FINES & PENALTIES | 0.00 | 0.00 | 1,425,220.82 | -1,425,220.82 |
| | TFM5320090 | HIGHWAY CIVIL TAX PENALTIES | 0.00 | 0.00 | 0.00 | 0.00 |
| Sum | | | 0.00 | 0.00 | 1,425,220.82 | -1,425,220.82 |
| 5750 | TFM5750400 | TRANSFERS IN - TIFIA, DOWNWARD RE-ESTIMATES (.027)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5750450 | PMT FROM THE GENERAL FUND, HTF | 0.00 | 0.00 | 0.00 | 0.00 |
| Sum | | | 0.00 | 0.00 | 0.00 | 0.00 |
| 5755 | TFM5755010 | TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA | 0.00 | 0.00 | 0.00 | 0.00 |
| 5756 | TFM5756010 | TRANSFERS IN ROW, FHA | 0.00 | 0.00 | 0.00 | 0.00 |
| 5765 | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | 0.00 | 9,427,179,400.00 | 3,824,000,000.00 | 5,603,179,400.00 |
| | TFM5765440 | TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | 0.00 | 97,275,448.00 | 0.00 | 97,275,448.00 |
| | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | 0.00 | 325,572,000.00 | 50,000,000.00 | 275,572,000.00 |
| | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | 0.00 | 0.00 | 0.00 | 0.00 |
| Sum | | | 0.00 | 9,850,026,848.00 | 3,874,000,000.00 | 5,976,026,848.00 |
| 5800 | TFM5800070 | DIESEL AND OTHER FUELS | 0.00 | 0.00 | 189,694,000.00 | -189,694,000.00 |
| | TFM5800090 | HIGHWAY - TYPE TIRES | 0.00 | 0.00 | 9,458,000.00 | -9,458,000.00 |
| | TFM5800100 | HEAVY VEHICLE USE TAX | 0.00 | 0.00 | 3,589,000.00 | -3,589,000.00 |
| | TFM5800110 | RETAIL TAX ON TRUCKS | 0.00 | 0.00 | 46,001,000.00 | -46,001,000.00 |
| | TFM5800120 | GASOLINE AND RELATED FUELS | 0.00 | 0.00 | 480,861,000.00 | -480,861,000.00 |
| | TFM5800150 | TRANSFER OF TAXES TO LAND & WATER (14)* | 0.00 | 422,000.00 | 0.00 | 422,000.00 |
| | TFM5800160 | TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)* | 0.00 | 12,583,000.00 | 0.00 | 12,583,000.00 |
| | TFM5800170 | AVIATION FUEL OTHER THAN GAS | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5800580 | KEROSENE TRANSFERS | 0.00 | 13,836,000.00 | 0.00 | 13,836,000.00 |
| | TFM5800600 | KEROSENE TRANSFER TO GF | 0.00 | 0.00 | 0.00 | 0.00 |
| Sum | | | 0.00 | 26,841,000.00 | 729,603,000.00 | -702,762,000.00 |
| 5890 | TFM5890030 | REFUND OF GASOLINE (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890040 | REFUNDS OF GASOHOL (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890050 | REFUND OF DIESEL AND OTHER FUELS (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890060 | REFUNDS OF SPECIAL MOTOR FUEL (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890080 | REFUNDS OF GAS TO MAKE GASOHOL (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890090 | REFUNDS OF DIESEL FUEL - BUS USE (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890160 | REFUNDS OF CHASSIS - TIRES (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| Sum | | | 0.00 | 0.00 | 0.00 | 0.00 |
| 6330 | TFM6330010 | CMIA INTEREST EXPENSE (63)*, (64)* | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL | | | 0.00 | 445,257,397,685.38 | 445,257,397,685.38 | 0.00 |

Highway Trust Fund - Mass Transit Account69X8102Trial Balance (Unaudited)October 1, 2011 through October 31, 2011

Period Name:OCT/11-12 Fund:TFM8102TFXXXX Project:TFM810202

| USSGL | Cost Center | USSGL / Cost Center Description | Beginning Balance | Period Net Dr | Period Net Cr | Ending Balance |
|-------|--------------|--|---------------------------|---------------------------|---------------------------|---------------------------|
| 1010 | - | FUND BALANCE WITH TREASURY | 285,845,424.57 | 116,510,259,274.82 | 116,796,104,699.39 | 0.00 |
| 1342 | - | INTEREST RECEIVABLE - INVESTMENTS | 0.00 | 65,043.63 | 65,043.63 | 0.00 |
| 1610 | - | INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 5,603,032,492.08 | 116,792,689,699.39 | 116,395,832,231.19 | 5,999,889,960.28 |
| 1613 | - | AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 0.00 | 0.00 | 0.00 | 0.00 |
| 2150 | TFM5765090 | TRANSFERS MASS TRANSIT | -75,476,000.00 | 0.00 | 0.00 | -75,476,000.00 |
| | TFM5765310 | TRANSFERS IMTP | -10,303,600,000.00 | 0.00 | 1,258,660,000.00 | -11,562,260,000.00 |
| | Sum | | -10,379,076,000.00 | 0.00 | 1,258,660,000.00 | -11,637,736,000.00 |
| 3310 | - | CUMULATIVE RESULTS OF OPERATIONS | 4,490,198,083.35 | 0.00 | 0.00 | 4,490,198,083.35 |
| 5310 | TFM5310050 | CMIA INTEREST INCOME (.014)*, (.015)* | 0.00 | 0.00 | 0.00 | 0.00 |
| 5311 | TFM5311001 | INTEREST ON INVESTMENTS | 0.00 | 0.00 | 65,043.63 | -65,043.63 |
| 5750 | TFM5750450 | PMT FROM THE GENERAL FUND, HTF | 0.00 | 0.00 | 0.00 | 0.00 |
| 5765 | TFM5765090 | TRANSFERS MASS TRANSIT | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5765310 | TRANSFERS IMTP | 0.00 | 1,258,660,000.00 | 0.00 | 1,258,660,000.00 |
| | Sum | | 0.00 | 1,258,660,000.00 | 0.00 | 1,258,660,000.00 |
| 5800 | TFM5800070 | DIESEL AND OTHER FUELS | 0.00 | 0.00 | 25,291,000.00 | -25,291,000.00 |
| | TFM5800120 | GASOLINE AND RELATED FUELS | 0.00 | 0.00 | 89,071,000.00 | -89,071,000.00 |
| | TFM5800150 | TRANSFER OF TAXES TO LAND & WATER (14)* | 0.00 | 78,000.00 | 0.00 | 78,000.00 |
| | TFM5800160 | TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)* | 0.00 | 1,490,000.00 | 0.00 | 1,490,000.00 |
| | TFM5800580 | KEROSENE TRANSFERS | 0.00 | 1,847,000.00 | 0.00 | 1,847,000.00 |
| | TFM5800600 | KEROSENE TRANSFER TO GF | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sum | | 0.00 | 3,415,000.00 | 114,362,000.00 | -110,947,000.00 |
| 5890 | TFM5890030 | REFUND OF GASOLINE (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TFM5890050 | REFUND OF DIESEL AND OTHER FUELS (15)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sum | | 0.00 | 0.00 | 0.00 | 0.00 |
| 6330 | TFM6330010 | CMIA INTEREST EXPENSE (63)*, (64)* | 0.00 | 0.00 | 0.00 | 0.00 |
| | TOTAL | | 0.00 | 234,565,089,017.84 | 234,565,089,017.84 | 0.00 |

Highway Trust Fund69X8102Balance Sheet (Unaudited)October 31, 2011

| Period Name:OCT/11-12 | Fund:TFM8102TFXXXX | Project:<All> |
|------------------------------|--|----------------------------------|
| Account Type | Account Description | Ending Balance |
| ASSETS | FUND BALANCE WITH TREASURY | 0.00 |
| | INTEREST RECEIVABLE - INVESTMENTS | 0.00 |
| | INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 15,615,768,708.06 |
| | AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 0.00 |
| | | 15,615,768,708.06 |
| | | Total: 15,615,768,708.06 |
| LIABILITIES | PAYABLE FOR TRANSFERS OF CURRENTLY INVESTED BALANCES | -54,261,378,085.51 |
| | | -54,261,378,085.51 |
| EQUITY | CUMULATIVE RESULTS OF OPERATIONS | 32,226,238,841.64 |
| | NET INCOME | 6,419,370,535.81 |
| | | 38,645,609,377.45 |
| | | Total: -15,615,768,708.06 |

Highway Trust Fund - Highway Account69X8102Balance Sheet (Unaudited)October 31, 2011

| Period Name:OCT/11-12 | | Fund:TFM8102TFXXX | Project:TFM810201 |
|------------------------------|--|---------------------------------|--------------------------|
| Account Type | Account Description | Ending Balance | |
| ASSETS | FUND BALANCE WITH TREASURY | 0.00 | |
| | INTEREST RECEIVABLE - INVESTMENTS | 0.00 | |
| | INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 9,615,878,747.78 | |
| | AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 0.00 | |
| | | 9,615,878,747.78 | |
| | | Total: 9,615,878,747.78 | |
| LIABILITIES | PAYABLE FOR TRANSFERS OF CURRENTLY INVESTED BALANCES | -42,623,642,085.51 | |
| | | -42,623,642,085.51 | |
| EQUITY | CUMULATIVE RESULTS OF OPERATIONS | 27,736,040,758.29 | |
| | NET INCOME | 5,271,722,579.44 | |
| | | 33,007,763,337.73 | |
| | | Total: -9,615,878,747.78 | |

Highway Trust Fund - Mass Transit Account69X8102Balance Sheet (Unaudited)October 31, 2011

| Period Name:OCT/11-12 | Fund:TFM8102TFXXXX | Project:TFM810202 |
|------------------------------|--|---------------------------------|
| Account Type | Account Description | Ending Balance |
| ASSETS | FUND BALANCE WITH TREASURY | 0.00 |
| | INTEREST RECEIVABLE - INVESTMENTS | 0.00 |
| | INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 5,999,889,960.28 |
| | AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 0.00 |
| | | 5,999,889,960.28 |
| | | Total: 5,999,889,960.28 |
| LIABILITIES | PAYABLE FOR TRANSFERS OF CURRENTLY INVESTED BALANCES | -11,637,736,000.00 |
| | | -11,637,736,000.00 |
| EQUITY | CUMULATIVE RESULTS OF OPERATIONS | 4,490,198,083.35 |
| | NET INCOME | 1,147,647,956.37 |
| | | 5,637,846,039.72 |
| | | Total: -5,999,889,960.28 |

Highway Trust Fund69X8102Income Statement (Unaudited)For the Period October 1, 2011 through October 31, 2011

Period Name:OCT/11-12 Fund:TFM8102TFXXXX Project:<All>

| Revenue Type | USSGL | Ussgl Description | Cost Center | Cost Center Description | Activity | Ending Balance |
|--------------|---|---|---|--|-------------------------|-------------------------|
| INCOME | 5800 | TAX REVENUE COLLECTED | TFM5800110 | RETAIL TAX ON TRUCKS | -46,001,000.00 | -46,001,000.00 |
| | | | TFM5800100 | HEAVY VEHICLE USE TAX | -3,589,000.00 | -3,589,000.00 |
| | | | TFM5800090 | HIGHWAY - TYPE TIRES | -9,458,000.00 | -9,458,000.00 |
| | | | TFM5800070 | DIESEL AND OTHER FUELS | -214,985,000.00 | -214,985,000.00 |
| | | | TFM5800120 | GASOLINE AND RELATED FUELS | -569,932,000.00 | -569,932,000.00 |
| | | | TFM5800150 | TRANSFER OF TAXES TO LAND & WATER (14)* | 500,000.00 | 500,000.00 |
| | | | TFM5800160 | TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)* | 14,073,000.00 | 14,073,000.00 |
| | | | TFM5800170 | AVIATION FUEL OTHER THAN GAS | 0.00 | 0.00 |
| | | | TFM5800580 | KEROSENE TRANSFERS | 15,683,000.00 | 15,683,000.00 |
| | | | TFM5800600 | KEROSENE TRANSFER TO GF | 0.00 | 0.00 |
| | Sum | | | | -813,709,000.00 | -813,709,000.00 |
| | 5890 | TAX REVENUE REFUNDS | TFM5890030 | REFUND OF GASOLINE (15)* | 0.00 | 0.00 |
| | | | TFM5890040 | REFUNDS OF GASOHOL (15)* | 0.00 | 0.00 |
| | | | TFM5890050 | REFUND OF DIESEL AND OTHER FUELS (15)* | 0.00 | 0.00 |
| | | | TFM5890060 | REFUNDS OF SPECIAL MOTOR FUEL (15)* | 0.00 | 0.00 |
| | | | TFM5890080 | REFUNDS OF GAS TO MAKE GASOHOL (15)* | 0.00 | 0.00 |
| | | | TFM5890090 | REFUNDS OF DIESEL FUEL - BUS USE (15)* | 0.00 | 0.00 |
| | | | TFM5890160 | REFUNDS OF CHASSIS - TIRES (15)* | 0.00 | 0.00 |
| | Sum | | | | 0.00 | 0.00 |
| | 5750 | EXPENDITURE FINANCING SOURCES - TRANSFERS IN | TFM5750450 | PMT FROM THE GENERAL FUND, HTF | 0.00 | 0.00 |
| TFM5750400 | | | TRANSFERS IN - TIFIA, DOWNWARD RE-ESTIMATES (.027)* | 0.00 | 0.00 | |
| Sum | | | | 0.00 | 0.00 | |
| 5311 | INTEREST REVENUE - INVESTMENTS - NON-EXCHANGE | TFM5311001 | INTEREST ON INVESTMENTS | -182,091.37 | -182,091.37 | |
| 5310 | INTEREST REVENUE - OTHER - NON EXCHANGE | TFM5310050 | CMIA INTEREST INCOME (.014)*, (.015)* | 0.00 | 0.00 | |
| 5320 | PENALTIES AND FINES REVENUE | TFM5320090 | HIGHWAY CIVIL TAX PENALTIES | 0.00 | 0.00 | |
| | | TFM5320080 | MOTOR CARRIER FINES & PENALTIES | -1,425,220.82 | -1,425,220.82 | |
| | | TFM5320010 | FINES & PENALTIES (.001), (.003) | 0.00 | 0.00 | |
| Sum | | | | -1,425,220.82 | -1,425,220.82 | |
| Sum | | | | -815,316,312.19 | -815,316,312.19 | |
| EXPENSES | 5755 | NONEXPENDITURE FINANCING SOURCES - TRANSFERS-IN | TFM5755010 | TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA | 0.00 | 0.00 |
| | | | TFM5756010 | TRANSFERS IN ROW, FHA | 0.00 | 0.00 |
| | | | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | 0.00 | 0.00 |
| | | | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | 275,572,000.00 | 275,572,000.00 |
| | | | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | 97,275,448.00 | 97,275,448.00 |
| | | | TFM5765440 | TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE | 0.00 | 0.00 |
| | | | TFM5765310 | TRANSFERS IMTP | 1,258,660,000.00 | 1,258,660,000.00 |
| | | | TFM5765090 | TRANSFERS MASS TRANSIT | 0.00 | 0.00 |
| | | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | 5,603,179,400.00 | 5,603,179,400.00 | |
| Sum | | | | 7,234,686,848.00 | 7,234,686,848.00 | |
| 6330 | OTHER INTEREST EXPENSES | TFM6330010 | CMIA INTEREST EXPENSE (63)*, (64)* | 0.00 | 0.00 | |
| Sum | | | | 7,234,686,848.00 | 7,234,686,848.00 | |
| TOTAL | | | | 6,419,370,535.81 | 6,419,370,535.81 | |

Highway Trust Fund - Highway Account69X8102Income Statement (Unaudited)For the Period October 1, 2011 through October 31, 2011

| | | |
|-----------------------|--------------------|-------------------|
| Period Name:OCT/11-12 | Fund:TFM8102TFXXXX | Project:TFM810201 |
|-----------------------|--------------------|-------------------|

| Revenue Type | USSGL | Ussgl Description | Cost Center | Cost Center Description | Activity | Ending Balance |
|--------------|---|--|---------------------------------------|--|-------------------------|------------------------|
| INCOME | 5800 | TAX REVENUE COLLECTED | TFM5800170 | AVIATION FUEL OTHER THAN GAS | 0.00 | 0.00 |
| | | | TFM5800070 | DIESEL AND OTHER FUELS | -189,694,000.00 | -189,694,000.00 |
| | | | TFM5800120 | GASOLINE AND RELATED FUELS | -480,861,000.00 | -480,861,000.00 |
| | | | TFM5800100 | HEAVY VEHICLE USE TAX | -3,589,000.00 | -3,589,000.00 |
| | | | TFM5800090 | HIGHWAY - TYPE TIRES | -9,458,000.00 | -9,458,000.00 |
| | | | TFM5800600 | KEROSENE TRANSFER TO GF | 0.00 | 0.00 |
| | | | TFM5800580 | KEROSENE TRANSFERS | 13,836,000.00 | 13,836,000.00 |
| | | | TFM5800110 | RETAIL TAX ON TRUCKS | -46,001,000.00 | -46,001,000.00 |
| | | | TFM5800150 | TRANSFER OF TAXES TO LAND & WATER (14)* | 422,000.00 | 422,000.00 |
| | | | TFM5800160 | TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)* | 12,583,000.00 | 12,583,000.00 |
| | Sum | | | | -702,762,000.00 | -702,762,000.00 |
| | 5890 | TAX REVENUE REFUNDS | TFM5890060 | REFUNDS OF SPECIAL MOTOR FUEL (15)* | 0.00 | 0.00 |
| | | | TFM5890040 | REFUNDS OF GASOHOL (15)* | 0.00 | 0.00 |
| | | | TFM5890080 | REFUNDS OF GAS TO MAKE GASOHOL (15)* | 0.00 | 0.00 |
| | | | TFM5890090 | REFUNDS OF DIESEL FUEL - BUS USE (15)* | 0.00 | 0.00 |
| | | | TFM5890160 | REFUNDS OF CHASSIS - TIRES (15)* | 0.00 | 0.00 |
| | | | TFM5890030 | REFUND OF GASOLINE (15)* | 0.00 | 0.00 |
| | | | TFM5890050 | REFUND OF DIESEL AND OTHER FUELS (15)* | 0.00 | 0.00 |
| | Sum | | | | 0.00 | 0.00 |
| | 5750 | EXPENDITURE FINANCING SOURCES - TRANSFERS IN | TFM5750450 | PMT FROM THE GENERAL FUND, HTF | 0.00 | 0.00 |
| | | | TFM5750400 | TRANSFERS IN - TIFIA, DOWNWARD RE-ESTIMATES (.027)* | 0.00 | 0.00 |
| Sum | | | | 0.00 | 0.00 | |
| 5311 | INTEREST REVENUE - INVESTMENTS - NON-EXCHANGE | TFM5311001 | INTEREST ON INVESTMENTS | -117,047.74 | -117,047.74 | |
| 5310 | INTEREST REVENUE - OTHER - NON EXCHANGE | TFM5310050 | CMIA INTEREST INCOME (.014)*, (.015)* | 0.00 | 0.00 | |
| 5320 | PENALTIES AND FINES REVENUE | TFM5320080 | MOTOR CARRIER FINES & PENALTIES | -1,425,220.82 | -1,425,220.82 | |
| | | TFM5320090 | HIGHWAY CIVIL TAX PENALTIES | 0.00 | 0.00 | |
| | | TFM5320010 | FINES & PENALTIES (.001), (.003) | 0.00 | 0.00 | |
| Sum | | | | -1,425,220.82 | -1,425,220.82 | |
| Sum | | | | -704,304,268.56 | -704,304,268.56 | |
| EXPENSES | 5755 | NONEXPENDITURE FINANCING SOURCES - TRANSFERS-IN | TFM5755010 | TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA | 0.00 | 0.00 |
| | | | TFM5756010 | TRANSFERS IN ROW, FHA | 0.00 | 0.00 |
| | 5765 | NONEXPENDITURE FINANCING SOURCES - TRANSFERS OUT | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | 5,603,179,400.00 | 5,603,179,400.00 |
| | | | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | 0.00 | 0.00 |
| | | | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | 275,572,000.00 | 275,572,000.00 |
| | | | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | 97,275,448.00 | 97,275,448.00 |
| | TFM5765440 | TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE | 0.00 | 0.00 | | |
| Sum | | | | 5,976,026,848.00 | 5,976,026,848.00 | |
| 6330 | OTHER INTEREST EXPENSES | TFM6330010 | CMIA INTEREST EXPENSE (63)*, (64)* | 0.00 | 0.00 | |
| Sum | | | | 5,976,026,848.00 | 5,976,026,848.00 | |
| TOTAL | | | | 5,271,722,579.44 | 5,271,722,579.44 | |

Highway Trust Fund - Mass Transit Account69X8102Income Statement (Unaudited)For the Period October 1, 2011 through October 31, 2011

Period Name:OCT/11-12 Fund:TFM8102TFXXXX Project:TFM810202

| Revenue Type | USSGL | Ussgl Description | Cost Center | Cost Center Description | Activity | Ending Balance |
|--------------|------------|--|-------------|--|-------------------------|-------------------------|
| INCOME | 5800 | TAX REVENUE COLLECTED | TFM5800070 | DIESEL AND OTHER FUELS | -25,291,000.00 | -25,291,000.00 |
| | | | TFM5800120 | GASOLINE AND RELATED FUELS | -89,071,000.00 | -89,071,000.00 |
| | | | TFM5800600 | KEROSENE TRANSFER TO GF | 0.00 | 0.00 |
| | | | TFM5800580 | KEROSENE TRANSFERS | 1,847,000.00 | 1,847,000.00 |
| | | | TFM5800150 | TRANSFER OF TAXES TO LAND & WATER (14)* | 78,000.00 | 78,000.00 |
| | | | TFM5800160 | TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)* | 1,490,000.00 | 1,490,000.00 |
| | Sum | | | | -110,947,000.00 | -110,947,000.00 |
| | 5890 | TAX REVENUE REFUNDS | TFM5890050 | REFUND OF DIESEL AND OTHER FUELS (15)* | 0.00 | 0.00 |
| | | | TFM5890030 | REFUND OF GASOLINE (15)* | 0.00 | 0.00 |
| | Sum | | | | 0.00 | 0.00 |
| | 5750 | EXPENDITURE FINANCING SOURCES - TRANSFERS IN | TFM5750450 | PMT FROM THE GENERAL FUND, HTF | 0.00 | 0.00 |
| | 5311 | INTEREST REVENUE - INVESTMENTS - NON-EXCHANGE | TFM5311001 | INTEREST ON INVESTMENTS | -65,043.63 | -65,043.63 |
| | 5310 | INTEREST REVENUE - OTHER - NON EXCHANGE | TFM5310050 | CMIA INTEREST INCOME (.014)*, (.015)* | 0.00 | 0.00 |
| Sum | | | | -111,012,043.63 | -111,012,043.63 | |
| EXPENSES | 5765 | NONEXPENDITURE FINANCING SOURCES - TRANSFERS OUT | TFM5765310 | TRANSFERS IMTP | 1,258,660,000.00 | 1,258,660,000.00 |
| | | | TFM5765090 | TRANSFERS MASS TRANSIT | 0.00 | 0.00 |
| | Sum | | | | 1,258,660,000.00 | 1,258,660,000.00 |
| | 6330 | OTHER INTEREST EXPENSES | TFM6330010 | CMIA INTEREST EXPENSE (63)*, (64)* | 0.00 | 0.00 |
| Sum | | | | 1,258,660,000.00 | 1,258,660,000.00 | |
| TOTAL | | | | 1,147,647,956.37 | 1,147,647,956.37 | |

Fund:TFM8102TFXXXX

| UNSGL | BEA Category | Year of BA | Cost Center | UNSGL / Cost Center Description | FY Beginning Balance | FY Activity | FY Ending Balance |
|-------|--------------|------------|----------------|---|---------------------------|--------------------------|---------------------------|
| 1010 | - | - | - | FUND BALANCE WITH TREASURY | 2,372,543,746.89 | -2,372,543,746.89 | 0.00 |
| 1010 | - | - | - | INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 16,301,908,648.98 | -686,139,940.92 | 15,615,768,708.06 |
| | | | | | 18,674,452,395.87 | -3,058,683,687.81 | 15,615,768,708.06 |
| 4114 | D | - | TFM5110050 | CMIA INTEREST INCOME (014)*, (015)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5311001 | INTEREST ON INVESTMENTS | 0.00 | 182,091.37 | 182,091.37 |
| | | | TFM5320010 | FINES & PENALTIES (001), (003) | 0.00 | 0.00 | 0.00 |
| | | | TFM5320080 | MOTOR CARRIER FINES & PENALTIES | 0.00 | 1,425,230.82 | 1,425,230.82 |
| | | | TFM5320090 | HIGHWAY CIVIL TAX PENALTIES | 0.00 | 0.00 | 0.00 |
| | | | TFM5750400 | TRANSFERS IN - TFHA, DOWNWARD RE-ESTIMATES (027)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5750450 | PMT FROM THE GENERAL FUND, IHT | 0.00 | 0.00 | 0.00 |
| | | | TFM5800070 | DIESEL AND OTHER FUELS | 0.00 | 214,985,000.00 | 214,985,000.00 |
| | | | TFM5800090 | HIGHWAY - TYPE TIRES | 0.00 | 9,458,000.00 | 9,458,000.00 |
| | | | TFM5800100 | HEAVY VEHICLE USE TAX | 0.00 | 3,589,000.00 | 3,589,000.00 |
| | | | TFM5800110 | RETAIL TAX ON TRUCKS | 0.00 | 46,001,000.00 | 46,001,000.00 |
| | | | TFM5800120 | GASOLINE AND RELATED FUELS | 0.00 | 569,932,000.00 | 569,932,000.00 |
| | | | TFM5800150 | TRANSFER OF TAXES TO LAND & WATER (14)* | 0.00 | 500,000.00 | 500,000.00 |
| | | | TFM5800160 | TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)* | 0.00 | -14,073,000.00 | -14,073,000.00 |
| | | | TFM5800170 | AVIATION FUEL OTHER THAN GAS | 0.00 | 0.00 | 0.00 |
| | | | TFM5800580 | KEROSENE TRANSFERS | 0.00 | -15,683,000.00 | -15,683,000.00 |
| | | | TFM5800600 | KEROSENE TRANSFER TO GF | 0.00 | 0.00 | 0.00 |
| | | | TFM5800300 | REFUND OF GASOLINE (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800400 | REFUNDS OF GASOHOL (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800500 | REFUND OF DIESEL AND OTHER FUELS (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800600 | REFUNDS OF SPECIAL MOTOR FUEL (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800800 | REFUNDS OF GAS TO MAKE GASOHOL (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800900 | REFUNDS OF DIESEL FUEL - BUS USE (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5801600 | REFUNDS OF CHASSIS - TIRES (15)* | 0.00 | 0.00 | 0.00 |
| | | | | | 0.00 | 0.00 | 0.00 |
| | | | Sum BEA | | 0.00 | 815,316,312.19 | 815,316,312.19 |
| 4124 | D | - | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | 0.00 | 0.00 | 0.00 |
| | | | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | 0.00 | 0.00 | 0.00 |
| | | | Sum BEA | | 0.00 | 0.00 | 0.00 |
| 4127 | D | - | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | -37,476,157,070.51 | -1,779,179,400.00 | -39,255,336,470.51 |
| | | | TFM5765090 | TRANSFERS MASS TRANSIT | -75,476,000.00 | 0.00 | -75,476,000.00 |
| | | | TFM5765510 | TRANSFERS IHTP | 10,303,600,000.00 | -1,258,660,000.00 | 9,044,940,000.00 |
| | | | TFM5765540 | TRANSFERS TO TFHA - UPWARD RE-ESTIMATE | 0.00 | 0.00 | 0.00 |
| | | | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | -2,435,476,000.00 | -97,275,448.00 | -2,532,751,448.00 |
| | | | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | -699,982,167.00 | -225,572,000.00 | -925,554,167.00 |
| | | | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | 0.00 | 0.00 | 0.00 |
| | | | Sum BEA | | -50,900,691,237.51 | -3,360,686,848.00 | -54,261,378,085.51 |
| | | | | | -50,900,691,237.51 | -3,360,686,848.00 | -54,261,378,085.51 |
| 4128 | D | - | - | AMOUNTS APPROPRIATED FROM SPECIFIC INVESTED TAHS - TRANSFERS IN | 0.00 | 0.00 | 0.00 |
| 4129 | D | - | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | 0.00 | -3,824,000,000.00 | -3,824,000,000.00 |
| | | | TFM5765090 | TRANSFERS MASS TRANSIT | 0.00 | 0.00 | 0.00 |
| | | | TFM5765510 | TRANSFERS IHTP | 0.00 | 0.00 | 0.00 |
| | | | TFM5765540 | TRANSFERS TO TFHA - UPWARD RE-ESTIMATE | 0.00 | 0.00 | 0.00 |
| | | | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | 0.00 | 0.00 | 0.00 |
| | | | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | 0.00 | -50,000,000.00 | -50,000,000.00 |
| | | | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | 0.00 | 0.00 | 0.00 |
| | | | Sum BEA | | 0.00 | -3,874,000,000.00 | -3,874,000,000.00 |
| 4201 | - | - | - | PRIOR YEAR DELIVERED ORDERS - OBLIGATIONS PAID | -548,748.00 | 0.00 | -548,748.00 |
| | | | | TOTAL ACTUAL RESOURCES COLLECTED | 18,675,001,143.87 | 0.00 | 18,675,001,143.87 |
| | | | Sum BEA | | 18,674,452,395.87 | 0.00 | 18,674,452,395.87 |
| | | | | | 18,674,452,395.87 | 0.00 | 18,674,452,395.87 |
| 4384 | D | - | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | 0.00 | 0.00 | 0.00 |
| | | | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | -1,934,086.00 | 1,934,086.00 | 0.00 |
| | | | Sum BEA | | -1,934,086.00 | 1,934,086.00 | 0.00 |
| 4394 | D | - | TFM5110050 | CMIA INTEREST INCOME (014)*, (015)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5311001 | INTEREST ON INVESTMENTS | 0.00 | 182,091.37 | 182,091.37 |
| | | | TFM5320010 | FINES & PENALTIES (001), (003) | 0.00 | 0.00 | 0.00 |
| | | | TFM5320080 | MOTOR CARRIER FINES & PENALTIES | 0.00 | -1,425,230.82 | -1,425,230.82 |
| | | | TFM5320090 | HIGHWAY CIVIL TAX PENALTIES | 0.00 | 0.00 | 0.00 |
| | | | TFM5750400 | TRANSFERS IN - TFHA, DOWNWARD RE-ESTIMATES (027)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5750450 | PMT FROM THE GENERAL FUND, IHT | 0.00 | 0.00 | 0.00 |
| | | | TFM575010 | TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA | 0.00 | 0.00 | 0.00 |
| | | | TFM575080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | 0.00 | 5,603,179,400.00 | 5,603,179,400.00 |
| | | | TFM5765090 | TRANSFERS MASS TRANSIT | 0.00 | 0.00 | 0.00 |
| | | | TFM5765510 | TRANSFERS IHTP | 0.00 | 1,258,660,000.00 | 1,258,660,000.00 |
| | | | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | 0.00 | 0.00 | 0.00 |
| | | | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | 0.00 | 97,275,448.00 | 97,275,448.00 |
| | | | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | 0.00 | 275,572,000.00 | 275,572,000.00 |
| | | | TFM580070 | DIESEL AND OTHER FUELS | 0.00 | -214,985,000.00 | -214,985,000.00 |
| | | | TFM580090 | HIGHWAY - TYPE TIRES | 0.00 | -9,458,000.00 | -9,458,000.00 |
| | | | TFM5800100 | HEAVY VEHICLE USE TAX | 0.00 | -3,589,000.00 | -3,589,000.00 |
| | | | TFM5800110 | RETAIL TAX ON TRUCKS | 0.00 | 46,001,000.00 | 46,001,000.00 |
| | | | TFM5800120 | GASOLINE AND RELATED FUELS | 0.00 | -569,932,000.00 | -569,932,000.00 |
| | | | TFM5800150 | TRANSFER OF TAXES TO LAND & WATER (14)* | 0.00 | 500,000.00 | 500,000.00 |
| | | | TFM5800160 | TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)* | 0.00 | 14,073,000.00 | 14,073,000.00 |
| | | | TFM5800580 | KEROSENE TRANSFERS | 0.00 | 15,683,000.00 | 15,683,000.00 |
| | | | TFM5800600 | KEROSENE TRANSFER TO GF | 0.00 | 0.00 | 0.00 |
| | | | TFM5800300 | REFUND OF GASOLINE (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800400 | REFUNDS OF GASOHOL (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800500 | REFUND OF DIESEL AND OTHER FUELS (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800600 | REFUNDS OF SPECIAL MOTOR FUEL (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800800 | REFUNDS OF GAS TO MAKE GASOHOL (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5800900 | REFUNDS OF DIESEL FUEL - BUS USE (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM5801600 | REFUNDS OF CHASSIS - TIRES (15)* | 0.00 | 0.00 | 0.00 |
| | | | TFM6130010 | CMIA INTEREST EXPENSE (03)*, (04)* | 0.00 | 0.00 | 0.00 |
| | | | TFMXXXXXX | DEFAULT COST CENTER FOR TFM OPERATING UNIT | 32,328,172,927.64 | -1,934,086.00 | 32,326,238,841.64 |
| | | | Sum BEA | | 32,328,172,927.64 | 6,417,436,449.81 | 38,645,609,377.45 |
| | | | | | 32,328,172,927.64 | 6,417,436,449.81 | 38,645,609,377.45 |
| 4902 | D | N | TFM6130010 | CMIA INTEREST EXPENSE (03)*, (04)* | 0.00 | 0.00 | 0.00 |
| | | | Sum BEA | | 0.00 | 0.00 | 0.00 |

Highway Trust Fund69X8102FACTS II Trial Balance (Unaudited)October 1, 2011 through October 31, 2011

Fund:TFM8102TFXXXX

| USSGL | BEA Category | Year of BA | FY Beginning Balance | FY Activity | FY Ending Balance |
|-------|--------------|------------|--------------------------|--------------------------|--------------------------|
| 1010 | - | - | 2,372,543,746.89 | -2,372,543,746.89 | 0.00 |
| 1610 | - | - | 16,301,908,648.98 | -686,139,940.92 | 15,615,768,708.06 |
| | | | 18,674,452,395.87 | -3,058,683,687.81 | 15,615,768,708.06 |
| 4114 | D | - | 0.00 | 815,316,312.19 | 815,316,312.19 |
| 4124 | D | - | 0.00 | 0.00 | 0.00 |
| 4127 | D | - | -50,900,691,237.51 | -3,360,686,848.00 | -54,261,378,085.51 |
| 4128 | D | - | 0.00 | 0.00 | 0.00 |
| 4129 | D | - | 0.00 | -3,874,000,000.00 | -3,874,000,000.00 |
| 4201 | - | - | 18,674,452,395.87 | 0.00 | 18,674,452,395.87 |
| 4384 | D | - | -1,934,086.00 | 1,934,086.00 | 0.00 |
| 4394 | D | - | 32,228,172,927.64 | 6,417,436,449.81 | 38,645,609,377.45 |
| 4902 | D | N | 0.00 | 0.00 | 0.00 |
| | | | 0.00 | 0.00 | 0.00 |

Highway Trust Fund
 69X8102
 1151 TRANSFERS
 Fiscal Year 2012

| Account | Security | Name | October | November | December | January | February | March | April | May | June | July | August | September | Year-to-Date | Mass Total Transfers | IMTP | Highway Total Transfer |
|---------|----------|---------------------------------------|---------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------------------|----------------------|---------------|---------------------------|
| 69X8083 | FHW | 576508 Federal Aid to Highways | 3,824,000,000.00 | | | | | | | | | | | | 3,824,000,000.00 | h | | 3,824,000,000.00 |
| 69X8083 | FHW | 576544 TIFIA Upward Reestimate | | | | | | | | | | | | | 0.00 | | | |
| 69X8058 | FHW | 576551 Federal Aid to Highways | | | | | | | | | | | | | | | | |
| 69X8016 | NHTSA | 576548 Traffic Safety Programs | | | | | | | | | | | | | 0.00 | h | | 0.00 |
| 69X8020 | NHTSA | 576548 Traffic Safety Programs | | | | | | | | | | | | | 0.00 | h | | 0.00 |
| 69X8362 | NHTSA | 576548 Traffic Safety Programs | | | | | | | | | | | | | 0.00 | h | | 0.00 |
| 69X8048 | FMCSA | 576550 Motor Carrier Safety Grants | | | | | | | | | | | | | 0.00 | h | | 0.00 |
| 69X8055 | FMCSA | 576550 Motor Carrier Safety Grants | | | | | | | | | | | | | 0.00 | h | | 0.00 |
| 69X8158 | FMCSA | 576550 Motor Carrier Safety Grants | | | | | | | | | | | | | 25,000,000.00 | h | | 25,000,000.00 |
| 69X8159 | FMCSA | 576550 Motor Carrier Safety Grants | | | | | | | | | | | | | 25,000,000.00 | h | | 25,000,000.00 |
| | | Subtotal | 3,874,000,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3,874,000,000.00 | 0.00 | 0.00 | 3,874,000,000.00 |
| 69X8350 | IMTP | 576531 Federal Transit Administration | | | | | | | | | | | | | 0.00 | | | 0.00 |
| 69X8191 | MASS | 576509 Mass Transit | | | | | | | | | | | | | 0.00 | o | | 0.00 |
| | | Total | \$3,874,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$3,874,000,000.00 | \$0.00 | \$0.00 | \$3,874,000,000.00 |

Highway Trust Fund69X8102 Attest Trial Balance (Unaudited) October 1, 2011 through October 31, 2011

| Period Name: OCT/11-12 | | Fund: TFM8102TFAXXX | | Project: <AIB> | | | | | |
|------------------------|-------------|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------|---------------------------|---------------------------|
| UNSGL | Cost Center | UNSGL / Cost Center Description | Beginning Balance | Period Net Dr | Period Net Cr | Ending Balance | Period Net Dr | Period Net Cr | Ending Balance |
| 1010 | - | FUND BALANCE WITH TREASURY | 2,372,543,746.89 | 333,170,537,008.48 | 335,543,080,755.37 | 0.00 | | | 0.00 |
| 1342 | - | INTEREST RECEIVABLE - INVESTMENTS | 0.00 | 182,091.37 | 182,091.37 | 0.00 | | | 0.00 |
| 1610 | - | INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 16,301,908,648.98 | 331,638,824,755.37 | 332,324,964,696.29 | 15,615,768,708.06 | | | 15,615,768,708.06 |
| 1613 | - | AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| 2150 | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | -38,819,132,109.00 | 3,824,000,000.00 | 5,603,179,400.00 | -40,598,311,509.00 | 2 | 40,598,311,509.00 | 0.00 |
| | TFM5765090 | TRANSFERS MASS TRANSIT | -75,476,000.00 | 0.00 | 0.00 | -75,476,000.00 | 2 | 75,476,000.00 | 0.00 |
| | TFM5765310 | TRANSFERS IMTP | -10,303,600,000.00 | 0.00 | 1,258,660,000.00 | -11,562,260,000.00 | 2 | 11,562,260,000.00 | 0.00 |
| | TFM5765440 | TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE | 0.00 | 0.00 | 0.00 | 0.00 | 2 | 0.00 | 0.00 |
| | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | -967,476,000.00 | 0.00 | 97,275,448.00 | -1,064,751,448.00 | 2 | 1,064,751,448.00 | 0.00 |
| | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | -609,982,167.00 | 50,000,000.00 | 275,572,000.00 | -835,554,167.00 | 2 | 835,554,167.00 | 0.00 |
| | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | -125,024,961.51 | 0.00 | 0.00 | -125,024,961.51 | 2 | 125,024,961.51 | 0.00 |
| | Sum | | -50,900,691,237.51 | 3,874,000,000.00 | 7,234,686,848.00 | -54,261,378,085.51 | | 54,261,378,085.51 | 0.00 |
| 3310 | - | CUMULATIVE RESULTS OF OPERATIONS | 32,226,238,841.64 | 0.00 | 0.00 | 32,226,238,841.64 | 3 | 54,261,378,085.51 | 35,586,925,689.64 |
| 5310 | TFM5310050 | PROGRAM AGENCY EQUITY | 0.00 | 0.00 | 0.00 | 0.00 | 1 | 54,261,378,085.51 | -54,261,378,085.51 |
| 5311 | TFM5311001 | CMIA INTEREST INCOME (014)*, (015)* | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| 5311 | TFM5311001 | INTEREST ON INVESTMENTS | 0.00 | 0.00 | 182,091.37 | -182,091.37 | | | -182,091.37 |
| 5320 | TFM5320010 | FINES & PENALTIES (001), (003) | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | TFM5320080 | MOTOR CARRIER FINES & PENALTIES | 0.00 | 0.00 | 1,425,220.82 | -1,425,220.82 | | | -1,425,220.82 |
| | TFM5320090 | HIGHWAY CIVIL TAX PENALTIES | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | Sum | | 0.00 | 0.00 | 1,425,220.82 | -1,425,220.82 | | 0.00 | -1,425,220.82 |
| 5750 | TFM5750400 | TRANSFERS IN - TIFIA, DOWNWARD RE-ESTIMATES (027)* | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 |
| | TFM5750450 | PMT FROM THE GENERAL FUND, HTF | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | Sum | | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 |
| 5755 | TFM5755010 | TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| 5756 | TFM5756010 | TRANSFERS IN ROW, FHA | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| 5765 | TFM5765080 | TRANSFERS FEDERAL HIGHWAY ADMINISTRATION | 0.00 | 9,427,179,400.00 | 3,824,000,000.00 | 5,603,179,400.00 | 1 | 38,819,132,109.00 | 40,598,311,509.00 |
| | TFM5765090 | TRANSFERS MASS TRANSIT | 0.00 | 0.00 | 0.00 | 0.00 | 1 | 75,476,000.00 | 75,476,000.00 |
| | TFM5765310 | TRANSFERS IMTP | 0.00 | 1,258,660,000.00 | 0.00 | 1,258,660,000.00 | 1 | 10,303,600,000.00 | 11,562,260,000.00 |
| | TFM5765440 | TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE | 0.00 | 0.00 | 0.00 | 0.00 | 2 | 0.00 | 0.00 |
| | TFM5765480 | TRANSFERS TO DOT, TRAFFIC SAFETY | 0.00 | 97,275,448.00 | 0.00 | 97,275,448.00 | 1 | 967,476,000.00 | 1,064,751,448.00 |
| | TFM5765500 | TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS | 0.00 | 325,572,000.00 | 50,000,000.00 | 275,572,000.00 | 1 | 609,982,167.00 | 835,554,167.00 |
| | TFM5765510 | TRANSFERS TO DOT, MISCELLANEOUS | 0.00 | 0.00 | 0.00 | 0.00 | 1 | 125,024,961.51 | 125,024,961.51 |
| | Sum | | 0.00 | 11,108,686,848.00 | 3,874,000,000.00 | 7,234,686,848.00 | | 50,900,691,237.51 | 54,261,378,085.51 |
| 5800 | TFM5800070 | DIESEL AND OTHER FUELS | 0.00 | 0.00 | 214,985,000.00 | -214,985,000.00 | | | -214,985,000.00 |
| | TFM5800090 | HIGHWAY - TYPE TIRES | 0.00 | 0.00 | 9,458,000.00 | -9,458,000.00 | | | -9,458,000.00 |
| | TFM5800100 | HEAVY VEHICLE USE TAX | 0.00 | 0.00 | 3,589,000.00 | -3,589,000.00 | | | -3,589,000.00 |
| | TFM5800110 | RETAIL TAX ON TRUCKS | 0.00 | 0.00 | 46,001,000.00 | -46,001,000.00 | | | -46,001,000.00 |
| | TFM5800120 | GASOLINE AND RELATED FUELS | 0.00 | 0.00 | 569,932,000.00 | -569,932,000.00 | | | -569,932,000.00 |
| | TFM5800150 | TRANSFER OF TAXES TO LAND & WATER (14)* | 0.00 | 500,000.00 | 0.00 | 500,000.00 | | | 500,000.00 |
| | TFM5800160 | TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)* | 0.00 | 14,073,000.00 | 0.00 | 14,073,000.00 | | | 14,073,000.00 |
| | TFM5800170 | AVIATION FUEL OTHER THAN GAS | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | TFM5800580 | KEROSENE TRANSFERS | 0.00 | 15,683,000.00 | 0.00 | 15,683,000.00 | | | 15,683,000.00 |
| | TFM5800600 | KEROSENE TRANSFER TO GF | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | Sum | | 0.00 | 30,256,000.00 | 843,965,000.00 | -813,709,000.00 | | 0.00 | -813,709,000.00 |
| 5890 | TFM5890030 | REFUND OF GASOLINE (15)* | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | TFM5890040 | REFUNDS OF GASOHOL (15)* | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | TFM5890050 | REFUND OF DIESEL AND OTHER FUELS (15)* | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | TFM5890060 | REFUNDS OF SPECIAL MOTOR FUEL (15)* | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | TFM5890080 | REFUNDS OF GAS TO MAKE GASOHOL (15)* | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | TFM5890090 | REFUNDS OF DIESEL FUEL - BUS USE (15)* | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | TFM5890160 | REFUNDS OF CHASSIS - TIRES (15)* | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| | Sum | | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 |
| 6330 | TFM6330010 | CMIA INTEREST EXPENSE (63)*, (64)* | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 |
| TOTAL | | | 0.00 | 679,822,486,703.22 | 679,822,486,703.22 | 0.00 | | 159,423,447,408.53 | 159,423,447,408.53 |

1 To reverse the prior year-end payable figures convert the "Transfers Federal Highway Administration", "Transfers Mass Transit", and "Transfers IMTP" accounts into cash basis figures.

2 To reverse the current payables to convert the "Transfers Federal Highway Administration", "Transfers Mass Transit", "Transfers IMTP", and "Transfers TIFIA" accounts into cash basis figures.

3 To reclassify the total current payable as Program Agency Equity

Highway Trust Fund69X8102Schedule of Assets and Liabilities (Unaudited) October 31, 2011

ASSETS

| | | |
|----------------------------|-----------|--|
| Fund Balance with Treasury | \$ | 0.00 |
| Interest Receivable | | 0.00 |
| Other Receivable | | 0.00 |
| Investments (Net) | | <u>15,615,768,708.06</u> |
| <i>TOTAL ASSETS</i> | \$ | <u><u>15,615,768,708.06</u></u> |

LIABILITIES

| | | |
|---------------------------------|-----------|--|
| Program Agency Equity: | | |
| Available | \$ | 15,615,768,708.06 |
| Other | | <u>0.00</u> |
| <i>TOTAL LIABILITIES</i> | \$ | <u><u>15,615,768,708.06</u></u> |

Highway Trust Fund69X8102Schedule of Activity (Unaudited)For the Period October 1, 2011 Through October 31,
2011

REVENUES

| | | |
|---|-----------|------------------------------|
| Interest Revenue | \$ | 182,091.37 |
| Penalties, Fines, and Administrative Fees | | 1,425,220.82 |
| Tax Revenue | | 813,709,000.00 |
| Tax Revenue Refunds | | 0.00 |
| Transfers in from Program Agencies | | <u>0.00</u> |
| Total Revenues | \$ | <u>815,316,312.19</u> |

DISPOSITION OF REVENUES

| | | |
|--------------------------------------|-----------|--------------------------------|
| Transfers to Program Agencies | \$ | <u>3,874,000,000.00</u> |
| Total Disposition of Revenues | \$ | <u>3,874,000,000.00</u> |

NET INCREASE / (DECREASE) IN PROGRAM AGENCY EQUITY \$ **(3,058,683,687.81)**