

RUN DATE: 02/24/04
 RUN TIME: 08:56:39

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 12/31/2003 THRU 01/31/2004
 (FINAL)

HAZARDOUS SUBSTANCE TRUST FUND

ACCT: 208145

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	90,960.64	5,700,069,204.04	5,580,855,004.81	119,305,159.87
1340	ACCRUED INCOME RECEIVABLE	7,795,958.40	2,708,313.89	73,737.69	10,430,534.60
1610	PRINCIPAL ON INVESTMENTS	2,128,256,000.00	5,486,794,000.00	5,483,600,000.00	2,131,450,000.00
1611	DISCOUNT ON PURCHASE	(973,296.16)	0.00	0.00	(973,296.16)
1612	PREMIUM ON PURCHASE	11,113,477.66	0.00	0.00	11,113,477.66
1613	AMORTIZATION DISC/PREM	(3,225,838.67)	170,464.30	834,710.75	(3,890,085.12)
	TOTAL ASSETS	2,143,057,261.87	11,189,741,982.23	11,065,363,453.25	2,267,435,790.85
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	2,244,112,963.22	94,000,000.00	213,086,836.00	2,363,199,799.22
	TOTAL LIABILITIES	2,244,112,963.22	94,000,000.00	213,086,836.00	2,363,199,799.22
	TOTAL NET ASSETS	(101,055,701.35)	11,283,741,982.23	11,278,450,289.25	(95,764,008.37)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	(90,830,453.52)	0.00	0.00	(90,830,453.52)
	TOTAL CAPITAL	(90,830,453.52)	0.00	0.00	(90,830,453.52)
INCOME					
5311	INTEREST ON INVESTMENTS	8,447,347.10	73,737.69	2,931,490.53	11,305,099.94
5750	TRANSFER FROM EPA/NON-INVESTED	0.00	0.00	213,086,836.00	213,086,836.00
5900	COST RECOVERIES	13,226,710.28	60,802.31	3,141,412.49	16,307,320.46
5320	FINES & PENALTIES	127,727.03	202.50	17,778.91	145,303.44
5310	AMORTIZATION/ACCRETION	(1,263,913.24)	834,710.75	170,464.30	(1,928,159.69)
	TOTAL INCOME	20,537,871.17	969,453.25	219,347,982.23	238,916,400.15
EXPENSES					
5765	TRANSFERS TO EPA	0.00	307,086,836.00	94,000,000.00	213,086,836.00
5765	TRANSFER TO CDC	30,763,119.00	0.00	0.00	30,763,119.00
	TOTAL EXPENSE	30,763,119.00	307,086,836.00	94,000,000.00	243,849,955.00
	TOTAL EQUITY	(101,055,701.35)	308,056,289.25	313,347,982.23	(95,764,008.37)
	BALANCE	0.00	11,591,798,271.48	11,591,798,271.48	0.00

Hazardous Substance Trust Fund
 20X8145
 Income Statement
 For Period 10/01/03 Through 01/31/04
 (FINAL)

RECEIPTS	Current Month	Year-To-Date
Revenue		
Cost Recoveries	3,080,610.18	16,307,320.46
Fines & Penalties	17,576.41	145,303.44
Transfers from EPA/Non-Invested	213,086,836.00	213,086,836.00
Net Revenue	\$ <u>216,185,022.59</u>	\$ <u>229,539,459.90</u>
Investment Income		
1 Interest on Investments	2,193,506.39	9,376,940.25
Subtotal Investment Income	<u>2,193,506.39</u>	<u>9,376,940.25</u>
Net Receipts	\$ <u>218,378,528.98</u>	\$ <u>238,916,400.15</u>
NONEXPENDITURE TRANSFERS		
Transfers to EPA	213,086,836.00	213,086,836.00
Transfers to CDC	0.00	30,763,119.00
Subtotal NonExpenditures	<u>213,086,836.00</u>	<u>243,849,955.00</u>
NET INCREASE/(DECREASE)	\$ <u><u>5,291,692.98</u></u>	\$ <u><u>(4,933,554.85)</u></u>

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	CURRENT MONTH	FY TOTAL
Interest on Investments - Cash Basis	\$ 223,176.64 \$	1,947,932.74

Hazardous Substance Trust Fund
 20X8145
 Balance Sheet
 As of 01/31/04
 (FINAL)

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	119,305,159.87		
Total Undisbursed Balance	\$		\$	119,305,159.87

Receivables:

Interest Receivable	\$	10,430,534.60		
	\$		\$	10,430,534.60

Investments:

Principal On Investments	\$	2,131,450,000.00		
Discount on Purchase		(973,296.16)		
Premium on Purchase		11,113,477.66		
Amortization Discount		676,358.35		
Amortization Premium		(4,566,443.47)		

Net Investments	\$	2,137,700,096.38		
TOTAL ASSETS	\$		\$	<u><u>2,267,435,790.85</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	2,363,199,799.22		
	\$		\$	2,363,199,799.22

Equity:

Beginning Balance	\$	(90,830,453.52)		
Net Change	\$	(4,933,554.85)		

Total Equity	\$	(95,764,008.37)		
TOTAL LIABILITY/EQUITY	\$		\$	<u><u>2,267,435,790.85</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 24, 2004

RUN DATE: 02/24/04
 RUN TIME: 08:56:39

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 12/31/2003 THRU 01/31/2004
 (FINAL)

HAZARDOUS SUBSTANCE IRON MOUNTAIN
 ACCT: 2081451

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	742.78	53,988,197.55	53,988,000.00	940.33
1340	ACCRUED INCOME RECEIVABLE	28,453.08	33,119.09	22,415.44	39,156.73
1610	PRINCIPAL ON INVESTMENTS	8,104,000.00	53,988,000.00	53,986,000.00	8,106,000.00
1611	DISCOUNT ON PURCHASE	(2,501.25)	0.00	0.00	(2,501.25)
1612	PREMIUM ON PURCHASE	7,494.38	0.00	0.00	7,494.38
1613	AMORTIZATION DISC/PREM	(118.53)	103.39	129.46	(144.60)
	TOTAL ASSETS	8,138,070.46	108,009,420.03	107,996,544.90	8,150,945.59
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	TOTAL NET ASSETS	8,138,070.46	108,009,420.03	107,996,544.90	8,150,945.59
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	8,099,996.11	0.00	0.00	8,099,996.11
	TOTAL CAPITAL	8,099,996.11	0.00	0.00	8,099,996.11
INCOME					
5311	INTEREST ON INVESTMENTS	38,136.84	22,415.44	35,316.64	51,038.04
5310	AMORTIZATION/ACCRETION	(62.49)	129.46	103.39	(88.56)
	TOTAL INCOME	38,074.35	22,544.90	35,420.03	50,949.48
	TOTAL EQUITY	8,138,070.46	22,544.90	35,420.03	8,150,945.59
	BALANCE	0.00	108,031,964.93	108,031,964.93	0.00

Hazardous Substance Iron Mountain Trust Fund
 20X81451
 Income Statement
 For Period 10/01/03 Through 01/31/04
 (FINAL)

RECEIPTS	Current Month	Year-To-Date
Revenue		
Net Revenue	\$ 0.00	\$ 0.00
Investment Income		
1 Interest on Investments	12,875.13	50,949.48
Subtotal Investment Income	<u>12,875.13</u>	<u>50,949.48</u>
Net Receipts	\$ <u>12,875.13</u>	\$ <u>50,949.48</u>
NONEXPENDITURE TRANSFERS		
Subtotal NonExpenditures	0.00	0.00
NET INCREASE/(DECREASE)	\$ <u><u>12,875.13</u></u>	\$ <u><u>50,949.48</u></u>

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	CURRENT MONTH	FY TOTAL
Interest on Investments - Cash Basis	\$ 2,197.55	\$ 48,898.63

Hazardous Substance Iron Mountain Trust Fund
 20X81451
 Balance Sheet
 As of 01/31/04
 (FINAL)

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	940.33		
Total Undisbursed Balance	\$		\$	940.33

Receivables:

Interest Receivable	\$	39,156.73		
	\$		\$	39,156.73

Investments:

Principal On Investments	\$	8,106,000.00		
Discount on Purchase		(2,501.25)		
Premium on Purchase		7,494.38		
Amortization Discount		1,235.04		
Amortization Premium		(1,379.64)		

Net Investments	\$	8,110,848.53		
TOTAL ASSETS	\$	8,150,945.59	\$	8,150,945.59

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	0.00		
	\$		\$	0.00

Equity:

Beginning Balance	\$	8,099,996.11		
Net Change	\$	50,949.48	\$	

Total Equity	\$	8,150,945.59		
TOTAL LIABILITY/EQUITY	\$	8,150,945.59	\$	8,150,945.59

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 24, 2004

RUN DATE: 02/24/04
 RUN TIME: 08:56:39

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR THE PERIOD OF 12/31/03 THROUGH 01/31/04
 (FINAL)

HAZARDOUS SUBSTANCE TRUST FUND CONSOLIDATED
 ACCT: 208145

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	91,703.42	5,754,057,401.59	5,634,843,004.81	119,306,100.20
1340	ACCRUED INCOME RECEIVABLE	7,824,411.48	2,741,432.98	96,153.13	10,469,691.33
1610	PRINCIPAL ON INVESTMENTS	2,136,360,000.00	5,540,782,000.00	5,537,586,000.00	2,139,556,000.00
1611	DISCOUNT ON PURCHASE	(975,797.41)	0.00	0.00	(975,797.41)
1612	PREMIUM ON PURCHASE	11,120,972.04	0.00	0.00	11,120,972.04
1613	AMORTIZATION DISC/PREM	(3,225,957.20)	170,567.69	834,840.21	(3,890,229.72)
	TOTAL ASSETS	2,151,195,332.33	11,297,751,402.26	11,173,359,998.15	2,275,586,736.44
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	2,244,112,963.22	94,000,000.00	213,086,836.00	2,363,199,799.22
	TOTAL LIABILITIES	2,244,112,963.22	94,000,000.00	213,086,836.00	2,363,199,799.22
	TOTAL NET ASSETS	(92,917,630.89)	11,391,751,402.26	11,386,446,834.15	(87,613,062.78)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	(82,730,457.41)	0.00	0.00	(82,730,457.41)
	TOTAL CAPITAL	(82,730,457.41)	0.00	0.00	(82,730,457.41)
INCOME					
5311	INTEREST ON INVESTMENTS	8,485,483.94	96,153.13	2,966,807.17	11,356,137.98
5750	TRANSFER FROM EPA/NON-INVESTED	0.00	0.00	213,086,836.00	213,086,836.00
5900	COST RECOVERIES	13,226,710.28	60,802.31	3,141,412.49	16,307,320.46
5320	FINES & PENALTIES	127,727.03	202.50	17,778.91	145,303.44
5310	AMORTIZATION/ACCRETION	(1,263,975.73)	834,840.21	170,567.69	(1,928,248.25)
	TOTAL INCOME	20,575,945.52	991,998.15	219,383,402.26	238,967,349.63
EXPENSES					
5765	TRANSFERS TO EPA	0.00	307,086,836.00	94,000,000.00	213,086,836.00
5765	TRANSFER TO CDC	30,763,119.00	0.00	0.00	30,763,119.00
	TOTAL EXPENSE	30,763,119.00	307,086,836.00	94,000,000.00	243,849,955.00
	TOTAL EQUITY	(92,917,630.89)	308,078,834.15	313,383,402.26	(87,613,062.78)
	BALANCE	0.00	11,699,830,236.41	11,699,830,236.41	0.00

Hazardous Substance Trust Fund Consolidated
20X8145
Income Statement
For Period 10/01/03 Through 01/31/04
(FINAL)

RECEIPTS	Current Month	Year-To-Date
Revenue		
Cost Recoveries	3,080,610.18	16,307,320.46
Fines & Penalties	17,576.41	145,303.44
Transfers from EPA/Non-Invested	213,086,836.00	213,086,836.00
Net Revenue	\$ <u>216,185,022.59</u>	\$ <u>229,539,459.90</u>
Investment Income		
1 Interest on Investments	<u>2,206,381.52</u>	<u>9,427,889.73</u>
Subtotal Investment Income	<u>2,206,381.52</u>	<u>9,427,889.73</u>
Net Receipts	\$ <u>218,391,404.11</u>	\$ <u>238,967,349.63</u>
NONEXPENDITURE TRANSFERS		
Transfers to EPA	213,086,836.00	213,086,836.00
Transfers to CDC	<u>0.00</u>	<u>30,763,119.00</u>
Subtotal NonExpenditures	<u>213,086,836.00</u>	<u>243,849,955.00</u>
NET INCREASE/(DECREASE)	\$ <u>5,304,568.11</u>	\$ <u>(4,882,605.37)</u>

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	CURRENT MONTH	FY TOTAL
Interest on Investments - Cash Basis	\$ 225,374.19	\$ 1,996,831.37

Hazardous Substance Trust Fund Consolidated
 20X8145
 Balance Sheet
 As of 01/31/04
 (FINAL)

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$ 119,306,100.20	
Total Undisbursed Balance	<u>\$</u>	\$ 119,306,100.20

Receivables:

Interest Receivable	\$ 10,469,691.33	
	<u>\$</u>	\$ 10,469,691.33

Investments:

Principal On Investments	\$ 2,139,556,000.00	
Discount on Purchase	(975,797.41)	
Premium on Purchase	11,120,972.04	
Amortization Discount	677,593.39	
Amortization Premium	<u>(4,567,823.11)</u>	

Net Investments	\$	<u>2,145,810,944.91</u>
TOTAL ASSETS	\$	<u><u>2,275,586,736.44</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$ 2,363,199,799.22	
	<u>\$</u>	\$ 2,363,199,799.22

Equity:

Beginning Balance	\$ (82,730,457.41)	
Net Change	<u>\$ (4,882,605.37)</u>	

Total Equity	\$	<u>(87,613,062.78)</u>
TOTAL LIABILITY/EQUITY	\$	<u><u>2,275,586,736.44</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 24, 2004

Hazardous Super Fund
20X8145
BUDGETARY RECONCILIATION (FINAL)
As of January 31, 2004

PROPRIETARY ACCOUNTS

<u>SECURITY</u>	<u>TITLE</u>	<u>AMOUNT</u>	
One Days	Interest on Investments (Cash)	1,996,831.37	
532001	Fines & Penalties	145,303.44	
575023	Transfer from EPA - Noninvested	213,086,836.00	
590008	Cost Recoveries	16,307,320.46	
4114	Appropriated Trust Fund Receipts		----- 231,536,291.27 =====
4384	Rescinded Amts Approp From Specific Treas Mgd Trust Fund Fd TAFS Desig by Treas as "Available"		----- (8,273,800.00) 8,273,800.00 -----
	Less entry to bring authority rescinded in prior year forward as current year authority		0.00 =====
4166	Allocations of Realized Authority - To Be Transferred from Invested Balances (Payable)		----- (2,363,199,799.22) =====
	Transfers to EPA (Actual Cash Transfers)	(475,393,898.31)	
	Transfers to CDC (Actual Cash Transfers)	(5,000,000.00)	
	Transfers to CDC from Non-Invested	0.00	
4167	Allocations of Realized Authority - Transferred from Invested Balances		----- (480,393,898.31) =====
4902	Delivered Orders - Obligations, Paid		----- 0.00 =====
4201	Total Actual Resources - Collected Beg Bal		----- 2,506,743,909.83 =====
4394	Receipts Not Available for Obligation Upon Collection-Beg Bal	(101,273,632.70)	
4114	Appropriated Trust Fund Receipts	231,536,291.27	
4167	Allocations of Realized Authority - Transferred from Invested Balances - 5765 Total	(243,849,955.00)	
	Rescinded amount made available - Closing 4384	8,273,800.00	
4394	Receipts Not Available for Obligation Upon Collection-End Bal		----- 105,313,496.43 =====
	Fund Balance with Treasury	119,306,100.20	
	Investments at Par	2,139,556,000.00	
	Less: Discount @ Purchase	(975,797.41)	
	Less: Payable to EPA	(2,363,199,799.22)	
	Total Net Assets		----- (105,313,496.43) =====
EDIT CHECK	(Total Assets=4394+4124)		----- 105,313,496.43 =====
			0.00

Hazardous Super Fund
20X8145
POST-CLOSING BUDGETARY RECONCILIATION (FINAL)
As of January 31, 2004

4166	Treasury-Managed Trust Fund Distribution of Realized Authority- TO BE TRANSFERRED	(2,363,199,799.22)
4384	Rescinded Amt's Approp From Specific Treas Mgd Trust Fund TAFS Desig by Treas as "Available"	0.00
4394	Receipts not Available for Oblig Upon Collection	105,313,496.43
4201	Total Actual Resources - Collected	2,257,886,302.79
		0.00

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 MODIFIED CASH BASIS TRIAL BALANCE
 FOR THE PERIOD OF 12/31/2003 THRU 01/31/2004
 (FINAL)

HAZARDOUS SUBSTANCE TRUST FUND CONSOLIDATED

ACCT: 208145

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED CASH BASIS ADJUSTING DEBITS	MODIFIED CASH BASIS ADJUSTING CREDITS	MODIFIED CASH BASIS ENDING BALANCE
ASSETS								
1010	CASH	91,703.42	5,754,057,401.59	5,634,843,004.81	119,306,100.20	0.00	0.00	119,306,100.20
1340	ACCRUED INCOME RECEIVABLE	7,824,411.48	2,741,432.98	96,153.13	10,469,691.33	0.00	0.00	10,469,691.33
1610	PRINCIPAL ON INVESTMENTS	2,136,360,000.00	5,540,782,000.00	5,537,586,000.00	2,139,556,000.00	0.00	0.00	2,139,556,000.00
1611	DISCOUNT ON PURCHASE	(975,797.41)	0.00	0.00	(975,797.41)	0.00	0.00	(975,797.41)
1612	PREMIUM ON PURCHASE	11,120,972.04	0.00	0.00	11,120,972.04	0.00	0.00	11,120,972.04
1613	AMORTIZATION DISC/PREM	(3,225,957.20)	170,567.69	834,840.21	(3,890,229.72)	0.00	0.00	(3,890,229.72)
	TOTAL ASSETS	2,151,195,332.33	11,297,751,402.26	11,173,359,998.15	2,275,586,736.44	0.00	0.00	2,275,586,736.44
LIABILITIES								
2150	LIABILITY FOR ALLOCATION	2,244,112,963.22	94,000,000.00	213,086,836.00	2,363,199,799.22	2	2,363,199,799.22	0.00
	TOTAL LIABILITIES	2,244,112,963.22	94,000,000.00	213,086,836.00	2,363,199,799.22	2,363,199,799.22	0.00	0.00
	TOTAL NET ASSETS	(92,917,630.89)	11,391,751,402.26	11,386,446,834.15	(87,613,062.78)	2,363,199,799.22	0.00	2,275,586,736.44
CAPITAL								
3310	PRIOR UNDISTRIBUTED INC	(82,730,457.41)	0.00	0.00	(82,730,457.41)	3	2,363,199,799.22	1
	PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	3	2,599,743,742.53
	TOTAL CAPITAL	(82,730,457.41)	0.00	0.00	(82,730,457.41)	2,363,199,799.22	4,962,943,541.75	153,813,485.90
	TOTAL CAPITAL	(82,730,457.41)	0.00	0.00	(82,730,457.41)	2,363,199,799.22	4,962,943,541.75	2,517,013,285.12
INCOME								
5311	INTEREST ON INVESTMENTS	8,485,483.94	96,153.13	2,966,807.17	11,356,137.98	0.00	0.00	11,356,137.98
5750	TRANSFER FROM EPA/NON-INVESTED	0.00	0.00	213,086,836.00	213,086,836.00	0.00	0.00	213,086,836.00
5900	COST RECOVERIES	13,226,710.28	60,802.31	3,141,412.49	16,307,320.46	0.00	0.00	16,307,320.46
5320	FINES & PENALTIES	127,727.03	202.50	17,778.91	145,303.44	0.00	0.00	145,303.44
5310	AMORTIZATION/ACCRETION	(1,263,975.73)	834,840.21	170,567.69	(1,928,248.25)	0.00	0.00	(1,928,248.25)
	TOTAL INCOME	20,575,945.52	991,998.15	219,383,402.26	238,967,349.63	0.00	0.00	238,967,349.63
EXPENSES								
5765	TRANSFERS TO EPA	0.00	307,086,836.00	94,000,000.00	213,086,836.00	1	2,599,743,742.53	2
5765	TRANSFER TO CDC	30,763,119.00	0.00	0.00	30,763,119.00	0.00	2	2,337,436,680.22
	TOTAL EXPENSE	30,763,119.00	307,086,836.00	94,000,000.00	243,849,955.00	2,599,743,742.53	2,363,199,799.22	475,393,898.31
	TOTAL EQUITY	(92,917,630.89)	308,078,834.15	313,383,402.26	(87,613,062.78)	4,962,943,541.75	7,326,143,340.97	2,275,586,736.44
	BALANCE	0.00	11,699,830,236.41	11,699,830,236.41	0.00	7,326,143,340.97	7,326,143,340.97	0.00

Footnotes

1 To reverse the FY 2003 year end payable figure of \$2,599,743,742.53 to convert the "Transfers to EPA" account into a cash basis figure.

2 To reverse the current payable of \$2,363,199,799.22 to convert the "Transfers to EPA" account into a cash basis figure.

3 To reclassify the current payable of \$2,363,199,799.22 as "Program Agency Equity".

Hazardous Substance Superfund Consolidated
 20X8145
 Schedule of Activity
 For the Period 10/01/03 Through 01/31/04
 (FINAL)

REVENUES	FY 2004 Year-To-Date
1 Interest Revenue	9,427,889.73
Penalties, Fines, and Administrative Fees	145,303.44
Donated Revenue	
Transfers In from Program Agencies	213,086,836.00
Tax Revenue	
Tax Refunds	
Cost Recoveries	16,307,320.46
Other Income	
Total Revenues	\$ <u>238,967,349.63</u>
 DISPOSITION OF REVENUES	
2 Transfers to Program Agencies	\$ 480,393,898.31
Reimbursements to Treasury Bureaus and the General Fund	
Total Disposition of Revenues	\$ <u>480,393,898.31</u>
	\$ <u><u>(241,426,548.68)</u></u>

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$	1,996,831.37
-------------------------------------	----	--------------

2 Non-expenditure transfers are reported on the cash basis.

Hazardous Substance Superfund Consolidated
 20X8145
 Schedule of Assets Liabilities
 As of 01/31/2004
 (FINAL)

ASSETS

Undisbursed Balances

Funds Available for Investment	\$	<u>119,306,100.20</u>		
Total Undisbursed Balance	\$		\$	119,306,100.20

Receivables:

Interest Receivable	\$	<u>10,469,691.33</u>		
	\$		\$	10,469,691.33

Investments:

Principal On Investments	\$	<u>2,145,810,944.91</u>		
Net Investments	\$		\$	<u>2,145,810,944.91</u>
TOTAL ASSETS	\$		\$	<u><u>2,275,586,736.44</u></u>

LIABILITIES

Program Agency Equity:

Available	\$	<u>2,363,199,799.22</u>		
	\$		\$	2,363,199,799.22
Other:				
Beginning Balance	\$	153,813,485.90		
Net Change	\$	<u>(241,426,548.68)</u>		
Total Equity	\$		\$	<u>(87,613,062.78)</u>
TOTAL LIABILITY/EQUITY	\$		\$	<u><u>2,275,586,736.44</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 24, 2004