

RUN DATE: 12/27/01
 RUN TIME: 09:51:27

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 10/31/2001 THRU 11/30/2001(Final)

HARBOR MAINTENANCE
ACCT: 8863

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	880.25	6,422,402,622.88	6,422,403,411.71	91.42
1340	ACCRUED INCOME RECEIVABLE	6,615,462.85	3,354,890.05	184,035.20	9,786,317.70
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,819,674,000.00	6,421,602,000.00	6,364,383,000.00	1,876,893,000.00
1611	DISCOUNT ON PURCHASE	(28,334,874.47)	4,722,877.05	382,262.19	(23,994,259.61)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	959,017.03	3,046,430.52	5,170,895.88	(1,165,448.33)
	** TOTAL ASSETS	1,839,119,963.16	12,855,128,820.50	12,792,523,604.98	1,901,725,178.68
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,839,119,963.16	12,855,128,820.50	12,792,523,604.98	1,901,725,178.68
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,818,840,950.14	0.00	0.00	1,818,840,950.14
	** TOTAL CAPITAL	1,818,840,950.14	0.00	0.00	1,818,840,950.14
INCOME					
5310	INTEREST ON INVESTMENTS	3,236,817.61	767,709.10	3,908,013.63	6,377,122.14
5800	TAX ON IMPORTS	15,332,849.65	0.00	47,442,664.71	62,775,514.36
5800	TAX ON EXPORTS	1,237,401.25	0.00	19,323.82	1,256,725.07
5800	TAX ON DOMESTICS	(6,684,617.91)	0.00	1,749,272.30	(4,935,345.61)
5800	TAX ON PASSENGERS	3,063,932.25	0.00	1,172,795.46	4,236,727.71
5800	TAX ON FOREIGN TRADE	1,390,795.98	0.00	7,082,443.01	8,473,238.99
	AMORTIZATION/ACCRETION				

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TRIAL BALANCE
FOR PERIOD OF 10/31/2001 THRU 11/30/2001(Final)

HARBOR MAINTENANCE
ACCT: 8863

G/L					ENDING
ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	BALANCE
5310	INTEREST ON INVEST/AMOR	2,701,834.19	5,170,895.88	7,769,307.57	5,300,245.88
	** TOTAL INCOME	20,279,013.02	5,938,604.98	69,143,820.50	83,484,228.54
	EXPENSE				
5765	TRANSFERS TO SLSDC	0.00	600,000.00	0.00	600,000.00
	** TOTAL EXPENSE	0.00	600,000.00	0.00	600,000.00
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,839,119,963.16	6,538,604.98	69,143,820.50	1,901,725,178.68
	BALANCE	0.00	12,856,562,286.24	12,856,562,286.24	0.00

Harbor Maintenance Trust Fund
20X8863
Income Statement
For Period 10/01/01 through 11/30/01(Final)

RECEIPTS	Current Month	Year-To-Date
Revenue		
Tax on Domestics	1,749,272.30	-4,935,345.61
Tax on Exports	19,323.82	1,256,725.07
Tax on Foreign Trade	7,082,443.01	8,473,238.99
Tax on Imports	47,442,664.71	62,775,514.36
Tax on Passengers	1,172,795.46	4,236,727.71
Gross Revenue	\$ 57,466,499.30	\$ 71,806,860.52
Investment Income		
Interest on Investments	5,738,716.22	11,677,368.02
Subtotal Investment Income	5,738,716.22	11,677,368.02
Net Receipts	\$ 63,205,215.52	\$ 83,484,228.54

NONEXPENDITURE TRANSFERS		
Subtotal NonExpenditures	600,000.00	600,000.00
NET INCREASE/(DECREASE)	\$ 62,605,215.52	\$ 82,884,228.54

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis:	\$	4,692,326.73	\$	5,311,312.19
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Harbor Maintenance Trust Fund
 20X8863
 Balance Sheet
 As of 11/30/01 (Final)

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	91.42	
Total Undisbursed Balance		\$	91.42
Receivables:			
Interest Receivable	\$	9,786,317.70	
Other Receivables		0.00	
		\$	9,786,317.70
Investments:			
Principal On Investments	\$	1,876,893,000.00	
Discount on Purchase		-23,994,259.61	
Premium on Purchase		40,205,477.50	
Amortization Disc/Prem		-1,165,448.33	
Net Investments		\$	1,891,938,769.56
TOTAL ASSETS		\$	1,901,725,178.68

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	1,818,840,950.14	
Net Change	\$	82,884,228.54	
Total Equity		\$	1,901,725,178.68
TOTAL LIABILITY/EQUITY		\$	1,901,725,178.68

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: November 30, 2001

**HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY RECONCILIATION
AS OF NOVEMBER 30, 2001 (Final)**

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
	Interest on Investments (Cash)	5,311,312.19	
5800	Tax on Imports	62,775,514.36	
5800	Tax on Exports	1,256,725.07	
5800	Tax on Domestic	(4,935,345.61)	
5800	Tax on Passengers	4,236,727.71	
5800	Tax on Foreign trade	8,473,238.99	
411400	Appropriated Trust Fund Receipts		77,118,172.71
			=====
576519	Transfers to Customs	0.00	
576518	Transfers to SLSDC	(600,000.00)	
417000	Transfers Out - Current Year		(600,000.00)
			=====
576515	Transfers to Corps of Engineers	0.00	
416700	Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred		0.00
			=====
6xxxxx			
490200	Expended Authority - Paid		0.00
			=====
	Interest on Investments (Cash)	5,311,312.19	
5800	Tax on Imports	62,775,514.36	
5800	Tax on Exports	1,256,725.07	
5800	Tax on domestics	(4,935,345.61)	
5800	Tax on Passengers	4,236,727.71	
5800	Tax on Foreign trade	8,473,238.99	
	New Budget Authority	0.00	
462000	Other Funds Available for Commit/Oblig		(76,518,172.71)
			=====
420100	Beginning bal Authority Unavailable Pursuant to PL-Temp(Beginning)		(1,776,380,659.10)
	Less: New Budget Authority		0.00
			=====
462000	Other Funds Available for Commit/Oblig		(1,776,380,659.10)
			=====
420100	Total Actual Resources		1,776,380,659.10
			=====
EDIT CHECK(TOTAL ASSETS = 462000)			(1,852,898,831.81)
			=====
ASSETS			
	Fund Balance with Treasury	91.42	
	Investments at Par	1,876,893,000.00	
	Less Discount @ Purchase	-23,994,259.61	
	Total Assets		1,852,898,831.81
			=====

Harbor Maintenance
Trust Fund
20X8863
AS OF NOVEMBER 30, 2001 (Final)
Budgetary Accounts

	BEGINNING	CURRENT ACTIVITY	ENDING BALANCE
411400 Appropriated Trust Fund Receipts	240,865,676.87	-163,747,504.16	77,118,172.71
417000 Transfers Out - Current Year	-3,000,000.00	2,400,000.00	-600,000.00
416700 Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred	0.00	0.00	0.00
462000 Other Funds Available for Commit/Oblig	-1,857,742,912.58	4,844,080.77	-1,852,898,831.81
420100 Total Actual Resources	1,619,877,235.71	156,503,423.39	1,776,380,659.10
	0.00		0.00