

RUN DATE: 05/20/02  
 RUN TIME: 08:09:27

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 03/31/2002 THRU 04/30/2002

HARBOR MAINTENANCE  
 ACCT: 208863

ACCT #	G/L	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
<b>ASSETS</b>						
1010		CASH	866.75	4,443,519,884.87	4,443,520,121.81	629.81
1340		ACCRUED INCOME RECEIVABLE	5,629,366.68	2,989,231.12	1,865,261.52	6,753,336.28
1335		OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610		PRINCIPAL ON INVESTMENTS	1,712,437,000.00	4,380,894,000.00	4,396,115,000.00	1,697,216,000.00
1611		DISCOUNT ON PURCHASE	(8,112,375.28)	0.00	14,354.38	(8,126,729.66)
1612		PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613		AMORTIZATION DISC/PREM	(18,310,638.60)	1,459,976.29	480,052.32	(17,330,714.63)
		** TOTAL ASSETS	1,731,849,697.05	8,828,863,092.28	8,841,994,790.03	1,718,717,999.30
<b>LIABILITIES</b>						
2150		OTHER PAYABLES	0.00	0.00	0.00	0.00
		** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
		<b>** TOTAL NET ASSETS</b>	<b>1,731,849,697.05</b>	<b>8,828,863,092.28</b>	<b>8,841,994,790.03</b>	<b>1,718,717,999.30</b>
<b>CAPITAL</b>						
3310		PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310		DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310		PRIOR UNDISTRIBUTED INC	1,818,840,950.14	0.00	0.00	1,818,840,950.14
		** TOTAL CAPITAL	1,818,840,950.14	0.00	0.00	1,818,840,950.14
<b>INCOME</b>						
5310		INTEREST ON INVESTMENTS	20,182,808.42	94,784.02	3,300,136.29	23,388,160.69
5800		TAX ON IMPORTS	205,268,655.06	0.00	45,047,245.40	250,315,900.46
5800		TAX ON EXPORTS	1,565,496.42	0.00	0.00	1,565,496.42
5800		TAX ON DOMESTICS	10,732,951.78	0.00	263,640.30	10,996,592.08
5800		TAX ON PASSENGERS	7,025,651.04	0.00	2,195.95	7,027,846.99
5800		TAX ON FOREIGN TRADE	29,144,774.26	0.00	10,420.55	29,155,194.81
		AMORTIZATION/ACCRETION				
5310		INTEREST ON INVEST/AMOR	12,645,552.81	480,052.32	1,459,976.29	13,625,476.78
		** TOTAL INCOME	286,565,889.79	574,836.34	50,083,614.78	336,074,668.23

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 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 03/31/2002 THRU 04/30/2002

HARBOR MAINTENANCE  
 ACCT: 208863  
 G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	<b>EXPENSE</b>				
5765	TRANSFERS TO SLSDC	4,200,000.00	1,200,000.00	0.00	5,400,000.00
5765	TRANS TO CORPS OF ENG	369,357,142.88	61,440,476.19	0.00	430,797,619.07
	** TOTAL EXPENSE	373,557,142.88	62,640,476.19	0.00	436,197,619.07
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	<b>TOTAL EQUITY</b>	<b>1,731,849,697.05</b>	<b>63,215,312.53</b>	<b>50,083,614.78</b>	<b>1,718,717,999.30</b>
	BALANCE	0.00	8,892,064,050.43	8,892,064,050.43	0.00

Harbor Maintenance Trust Fund  
20X8863  
Final Income Statement  
For Period 10/01/01 through 04/30/02

<b>RECEIPTS</b>	Current Month	Year-To-Date
<b>Revenue</b>		
Tax on Domestic	263,640.30	10,996,592.08
Tax on Exports	0.00	1,565,496.42
Tax on Foreign Trade	10,420.55	29,155,194.81
Tax on Imports	45,047,245.40	250,315,900.46
Tax on Passengers	2,195.95	7,027,846.99
Gross Revenue	<u>\$ 45,323,502.20</u>	<u>\$ 299,061,030.76</u>
<b>Investment Income</b>		
Interest on Investments	<u>4,185,276.24</u>	<u>37,013,637.47</u>
Subtotal Investment Income	<u>4,185,276.24</u>	<u>37,013,637.47</u>
Net Receipts	<u>\$ 49,508,778.44</u>	<u>\$ 336,074,668.23</u>
 <b>NONEXPENDITURE TRANSFERS</b>		
Transfers to Corps of Engineers	61,440,476.19	430,797,619.07
Transfers to SLSDC	<u>1,200,000.00</u>	<u>5,400,000.00</u>
Subtotal NonExpenditures	<u>62,640,476.19</u>	<u>436,197,619.07</u>
NET INCREASE/(DECREASE)	<u>\$ -13,131,697.75</u>	<u>\$ -100,122,950.84</u>

\* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

**Interest on Investments Cash Basis: \$ 2,081,382.67 \$ 49,845,829.36**

Harbor Maintenance Trust Fund  
 20X8863  
 Final Balance Sheet  
 As of 04/30/02

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	629.81		
Total Undisbursed Balance			\$	629.81

**Receivables:**

Interest Receivable	\$	6,753,336.28		
Other Receivables		0.00		
			\$	6,753,336.28

**Investments:**

Principal On Investments	\$	1,697,216,000.00		
Discount on Purchase		-8,126,729.66		
Premium on Purchase		40,205,477.50		
Amortization Disc/Prem		-17,330,714.63		
Net Investments			\$	1,711,964,033.21
<b>TOTAL ASSETS</b>			<b>\$</b>	<b><u><u>1,718,717,999.30</u></u></b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	0.00		
			\$	0.00

**Equity:**

Beginning Balance	\$	1,818,840,950.14		
Net Change		-100,122,950.84		
Total Equity			\$	1,718,717,999.30
<b>TOTAL LIABILITY/EQUITY</b>			<b>\$</b>	<b><u><u>1,718,717,999.30</u></u></b>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: May 20, 2002

HARBOR MAINTENANCE TRUST FUND  
 20X8863  
 BUDGETARY RECONCILIATION  
 AS OF APRIL 30, 2002

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
	Interest on Investments (Cash)	49,845,829.36	
5800	Tax on Imports	250,315,900.46	
5800	Tax on Exports	1,565,496.42	
5800	Tax on Domestics	10,996,592.08	
5800	Tax on Passengers	7,027,846.99	
5800	Tax on Foreign Trade	29,155,194.81	
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>		<b>348,906,860.12</b>
576519	Transfers to Customs	0.00	
576518	Transfers to SLSDC	-5,400,000.00	
<b>417000</b>	<b>Transfers Out - Current Year</b>		<b>-5,400,000.00</b>
576525	Transfers to Corps of Engineers	-430,797,619.07	
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred</b>		<b>-430,797,619.07</b>
<b>462000</b>	<b>Beginning Bal Other Funds Available for Commit/Oblig</b>	<b>-1,776,380,659.10</b>	
	Interest on Investments (Cash)	49,845,829.36	
5800	Tax on Imports	250,315,900.46	
5800	Tax on Exports	1,565,496.42	
5800	Tax on Domestics	10,996,592.08	
5800	Tax on Passengers	7,027,846.99	
5800	Tax on Foreign Trade	29,155,194.81	
576519	Transfers to Customs	0.00	
576518	Transfers to SLSDC	-5,400,000.00	
576525	Transfers to Corps of Engineers	-430,797,619.07	
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>		<b>-1,689,089,900.15</b>
<b>420100</b>	<b>Beginning Bal Total Actual Resources</b>		<b>1,776,380,659.10</b>
<b>ASSETS</b>			
	Fund Balance with Treasury	629.81	
	Investments at Par	1,697,216,000.00	
	Less Discount @ Purchase	-8,126,729.66	
	<b>Total Assets</b>		<b>1,689,089,900.15</b>
<b>EDIT CHECK (TOTAL ASSETS = 462000)</b>			<b>-1,689,089,900.15</b>
			0.00

**BUDGETARY ACCOUNTS SUMMARY**  
**HARBOR MAINTENANCE TRUST FUND**  
 20X8863  
 AS OF APRIL 30, 2002

	<u>BEGINNING BAL</u>	<u>CURRENT ACTIVITY</u>	<u>ENDING BALANCE</u>
411400 Appropriated Trust Fund Receipts	240,865,676.87	108,041,183.25	348,906,860.12
417000 Transfers Out - Current Year	-3,000,000.00	-2,400,000.00	-5,400,000.00
416700 Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred	0.00	-430,797,619.07	-430,797,619.07
462000 Other Funds Available for Commit/Oblig	-1,857,742,912.58	168,653,012.43	-1,689,089,900.15
420100 Total Actual Resources	1,619,877,235.71	156,503,423.39	1,776,380,659.10
	0.00		0.00

**HARBOR MAINTENANCE TRUST FUND  
20X8863  
BUDGETARY ACCOUNT BALANCES (FINAL)  
AS OF APRIL 30, 2002**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>348,906,860.12</b>
<b>417000</b>	<b>Transfers Out-Current Year</b>	<b>(5,400,000.00)</b>
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib or Realized Authority Transferred</b>	<b>(430,797,619.07)</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>(1,689,089,900.15)</b>
<b>420100</b>	<b>Total Actual Resources Collected</b>	<b>1,776,380,659.10</b>
		<b>0.00</b>