

RUN DATE: 04/18/03
 RUN TIME: 11:27:08

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 02/28/2003 THRU 03/31/2003
FINAL

HARBOR MAINTENANCE TRUST FUND
ACCT: 20X8863

SGL ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	11.55	7,174,686,478.08	7,174,685,666.67	822.96
1340	ACCRUED INCOME RECEIVABLE	2,604,321.07	3,113,403.45	1,874,803.72	3,842,920.80
1610	PRINCIPAL ON INVESTMENTS	1,854,599,000.00	7,118,069,000.00	7,112,753,000.00	1,859,915,000.00
1611	DISCOUNT ON PURCHASE	(5,684,640.91)	0.00	0.00	(5,684,640.91)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(23,966,620.05)	921,082.01	516,478.27	(23,562,016.31)
	**TOTAL ASSETS	1,867,757,549.16	14,296,789,963.54	14,289,829,948.66	1,874,717,564.04
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	401,290,666.69	56,616,666.67	0.00	344,674,000.02
	**TOTAL LIABILITIES	401,290,666.69	56,616,666.67	0.00	344,674,000.02
	**TOTAL NET ASSETS	1,466,466,882.47	14,353,406,630.21	14,289,829,948.66	1,530,043,564.02
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	1,873,416,746.86	0.00	0.00	1,873,416,746.86
	**TOTAL CAPITAL	1,873,416,746.86	0.00	0.00	1,873,416,746.86
INCOME					
5310	INTEREST ON INVESTMENTS	16,401,822.19	1,874,803.72	5,242,793.00	19,769,811.47
5800	TAX ON IMPORTS	204,627,628.35	0.00	45,633,843.49	250,261,471.84
5800	TAX ON EXPORTS	39,645.12	0.00	0.00	39,645.12
5800	TAX ON DOMESTICS	13,574,679.35	0.00	5,208,689.28	18,783,368.63
5800	TAX ON PASSENGERS	2,366,742.33	0.00	205,327.49	2,572,069.82
5800	TAX ON FOREIGN TRADE	33,792,519.16	0.00	8,756,228.27	42,548,747.43
5310	AMORTIZATION/ACCRETION	3,621,099.11	516,478.27	921,082.01	4,025,702.85
	**TOTAL INCOME	274,424,135.61	2,391,281.99	65,967,963.54	338,000,817.16
EXPENSE					
5765	TRANSFER TO SLSDC	13,374,000.00	1,200,000.00	1,200,000.00	13,374,000.00
5765	TRANSFER TO CUSTOMS	3,000,000.00	0.00	0.00	3,000,000.00
5765	TRANSFER TO CORPS OF ENGINEERS	665,000,000.00	55,416,666.67	55,416,666.67	665,000,000.00
	**TOTAL EXPENSE	681,374,000.00	56,616,666.67	56,616,666.67	681,374,000.00
	**TOTAL EQUITY	1,466,466,882.47	59,007,948.66	122,584,630.21	1,530,043,564.02
	**BALANCE	0.00	14,412,414,578.87	14,412,414,578.87	0.00

Harbor Maintenance Trust Fund
20X8863
Income Statement
For Period 10/01/02 through 03/31/03
FINAL

RECEIPTS	<u>FY '03</u>	<u>FY '03</u>
Revenue	<u>Current Month</u>	<u>Year-To-Date</u>
Tax on Domestics	5,208,689.28	18,783,368.63
Tax on Exports	0.00	39,645.12
Tax on Foreign Trade	8,756,228.27	42,548,747.43
Tax on Imports	45,633,843.49	250,261,471.84
Tax on Passengers	205,327.49	2,572,069.82
Gross Revenue	<u>\$ 59,804,088.53</u>	<u>\$ 314,205,302.84</u>
 Investment Income		
Interest on Investments	<u>404,603.74</u>	<u>23,795,514.32</u>
Subtotal Investment Income	<u>404,603.74</u>	<u>23,795,514.32</u>
Net Receipts	<u>\$ 60,208,692.27</u>	<u>\$ 338,000,817.16</u>
 NONEXPENDITURE TRANSFERS		
Transfers to Corps of Engineers	0.00	665,000,000.00
Transfers to Customs	0.00	3,000,000.00
Transfers to SLSDC	<u>0.00</u>	<u>13,374,000.00</u>
Subtotal NonExpenditures	<u>0.00</u>	<u>681,374,000.00</u>
NET INCREASE/(DECREASE)	<u>\$ 60,208,692.27</u>	<u>\$ (343,373,182.84)</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis:	\$ 2,129,389.55	\$ 27,106,622.46
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Harbor Maintenance Trust Fund
20X8863
Balance Sheet
As of 03/31/03
FINAL

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	822.96	
Total Undisbursed Balance			\$ 822.96

Receivables:

Interest Receivable	\$	3,842,920.80	
			\$ 3,842,920.80

Investments:

Principal On Investments	\$	1,859,915,000.00	
Discount on Purchase		(5,684,640.91)	
Premium on Purchase		40,205,477.50	
Amortization Disc/Prem		<u>(23,562,016.31)</u>	

Net Investments	\$	1,870,873,820.28	
TOTAL ASSETS	\$	<u>1,874,717,564.04</u>	

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	<u>344,674,000.02</u>	
			\$ 344,674,000.02

Equity:

Beginning Balance	\$	1,873,416,746.86	
Net Change		<u>(343,373,182.84)</u>	
Total Equity	\$	<u>1,530,043,564.02</u>	
TOTAL LIABILITY/EQUITY	\$	<u>1,874,717,564.04</u>	

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: April 18, 2003

**HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY RECONCILIATION - FINAL
AS OF MARCH 31, 2003**

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
	Interest on Investments (Cash)	27,106,622.46	
5800	Tax on Imports	18,783,368.63	
5800	Tax on Exports	39,645.12	
5800	Tax on Domestics	42,548,747.43	
5800	Tax on Passengers	250,261,471.84	
5800	Tax on Foreign Trade	2,572,069.82	
411400	Appropriated Trust Fund Receipts		341,311,925.30 =====
416600	Treas Mgd Trust Fund Distr of Realized Authority to be Trans		(344,674,000.02) =====
576518	Transfers to SLSDC	(4,200,000.00)	
417000	Transfers Out - Current Year		(4,200,000.00) =====
576525	Transfers to Corps of Engineers	(332,499,999.98)	
416700	Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred		(332,499,999.98) =====
462000	Beginning Bal Other Funds Available for Commit/Oblig		(1,849,619,256.73)
	Interest on Investments (Cash)	(27,106,622.46)	
5800	Tax on Imports	(18,783,368.63)	
5800	Tax on Exports	(39,645.12)	
5800	Tax on Domestics	(42,548,747.43)	
5800	Tax on Passengers	(250,261,471.84)	
5800	Tax on Foreign Trade	(2,572,069.82)	
576519	Transfers to Customs	3,000,000.00	
576518	Transfers to SLSDC	13,374,000.00	
576525	Transfers to Corps of Engineers	665,000,000.00	
462000	Other Funds Available for Commit/Oblig		(1,509,557,182.03) =====
420100	Beginning Bal Total Actual Resources		1,849,619,256.73 =====
ASSETS			
	Fund Balance with Treasury	822.96	
	Investments at Par	1,859,915,000.00	
	Less Discount @ Purchase	(5,684,640.91)	
	Other Payables	(344,674,000.02)	
	Total Assets and Liabilities		1,509,557,182.03 =====
EDIT CHECK (TOTAL ASSETS = 462000)			(1,509,557,182.03) =====
			0.00
			0.00

Harbor Maintenance Trust Fund
20X8863
BUDGETARY ACCOUNT BALANCES - POST CLOSING - FINAL
AS OF MARCH 31, 2003

420100	Total Actual Resources - Collected (4201+4114+4167+4170)	1,854,231,182.05
416600	Treasury Managed Trust Fund Distribution of Realized Authority To Be Transferred	(344,674,000.02)
462000	Other Funds Available for Commitment/Obligation	(1,509,557,182.03)

0.00

**HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY ACCOUNT BALANCES - FINAL
AS OF MARCH 31, 2003
FINAL**

411400	Appropriated Trust Fund Receipts	341,311,925.30
417000	Transfers Out-Current Year	(4,200,000.00)
416600	Treasury-Managed Trust Fund Distrib of Realized Authority	(344,674,000.02)
416700	Treasury-Managed Trust Fund Distrib of Realized Authority Transferred	(332,499,999.98)
462000	Other Funds Available for Commit/Oblig	(1,509,557,182.03)
420100	Total Actual Resources Collected	1,849,619,256.73
		0.00

Harbor Maintenance Trust Fund
20X8863
AS OF MARCH 31, 2003
FACTS II WORKSHEET ATB

SGL ACCOUNT	BEG/END BAL	AMOUNT
1010	E	822.96
1610	E	1,859,915,000.00
1610	B	1,804,159,000.00
1611	E	(5,684,640.91)
4114	E	341,311,925.30
4166	B	0.00
4166	E	(344,674,000.02)
4119	E	0.00
4167	E	(332,499,999.98)
4170	E	(4,200,000.00)
4201	B	1,849,619,256.73
4201	E	1,849,619,256.73
4620	B	(1,849,619,256.73)
4620	E	(1,509,557,182.03)
4902	E	0.00
		0.00