

RUN DATE: 03/20/03  
 RUN TIME: 08:09:24

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE  
 FOR PERIOD OF 01/31/2003 THRU 02/28/2003  
**FINAL**

**HARBOR MAINTENANCE TRUST FUND**  
**ACCT: 20X8863**

<b>SGL ACCT #</b>	<b>DESCRIPTION</b>	<b>BEGINNING BALANCE</b>	<b>TOTAL DEBITS</b>	<b>TOTAL CREDITS</b>	<b>ENDING BALANCE</b>
<b>ASSETS</b>					
1010	CASH	608.81	7,195,376,690.69	7,195,377,287.95	11.55
1335	OTHER RECEIVABLES	0.00	15,808,378.75	15,808,378.75	0.00
1340	ACCRUED INCOME RECEIVABLE	15,716,183.72	2,707,423.73	15,819,286.38	2,604,321.07
1610	PRINCIPAL ON INVESTMENTS	1,823,050,000.00	7,144,063,000.00	7,112,514,000.00	1,854,599,000.00
1611	DISCOUNT ON PURCHASE	(7,609,899.29)	7,227,637.10	5,302,378.72	(5,684,640.91)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(17,395,466.60)	1,077,812.90	7,648,966.35	(23,966,620.05)
	<b>**TOTAL ASSETS</b>	<b>1,853,966,904.14</b>	<b>14,366,260,943.17</b>	<b>14,352,470,298.15</b>	<b>1,867,757,549.16</b>
<b>LIABILITIES</b>					
2150	LIABILITY FOR ALLOCATION	443,333,333.36	56,016,666.67	13,974,000.00	401,290,666.69
	<b>**TOTAL LIABILITIES</b>	<b>443,333,333.36</b>	<b>56,016,666.67</b>	<b>13,974,000.00</b>	<b>401,290,666.69</b>
	<b>**TOTAL NET ASSETS</b>	<b>1,410,633,570.78</b>	<b>14,422,277,609.84</b>	<b>14,366,444,298.15</b>	<b>1,466,466,882.47</b>
<b>CAPTIAL</b>					
3310	PRIOR UNDISTRIBUTED INC	1,873,416,746.86	0.00	0.00	1,873,416,746.86
	<b>**TOTAL CAPITAL</b>	<b>1,873,416,746.86</b>	<b>0.00</b>	<b>0.00</b>	<b>1,873,416,746.86</b>
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	13,391,571.94	15,819,286.38	18,829,536.63	16,401,822.19
5800	TAX ON IMPORTS	154,197,620.95	0.00	50,430,007.40	204,627,628.35
5800	TAX ON EXPORTS	39,645.12	0.00	0.00	39,645.12
5800	TAX ON DOMESTICS	9,685,067.59	0.00	3,889,611.76	13,574,679.35
5800	TAX ON PASSENGERS	1,647,825.10	0.00	718,917.23	2,366,742.33
5800	TAX ON FOREIGN TRADE	22,090,477.76	0.00	11,702,041.40	33,792,519.16
5310	AMORTIZATION/ACCRETION	2,964,615.46	7,648,966.35	8,305,450.00	3,621,099.11
	<b>**TOTAL INCOME</b>	<b>204,016,823.92</b>	<b>23,468,252.73</b>	<b>93,875,564.42</b>	<b>274,424,135.61</b>
<b>EXPENSE</b>					
5765	TRANSFER TO SLSDC	1,800,000.00	12,174,000.00	600,000.00	13,374,000.00
5765	TRANSFER TO CUSTOMS	0.00	3,000,000.00	0.00	3,000,000.00
5765	TRANSFER TO CORPS OF ENGINEERS	665,000,000.00	55,416,666.67	55,416,666.67	665,000,000.00
	<b>**TOTAL EXPENSE</b>	<b>666,800,000.00</b>	<b>70,590,666.67</b>	<b>56,016,666.67</b>	<b>681,374,000.00</b>
	<b>**TOTAL EQUITY</b>	<b>1,410,633,570.78</b>	<b>94,058,919.40</b>	<b>149,892,231.09</b>	<b>1,466,466,882.47</b>
	<b>BALANCE</b>	<b>0.00</b>	<b>14,516,336,529.24</b>	<b>14,516,336,529.24</b>	<b>0.00</b>

Harbor Maintenance Trust Fund  
 20X8863  
 Income Statement  
 For Period 10/01/02 through 02/28/03  
**FINAL**

**RECEIPTS**

	Current Month	Year-To-Date
<b>Revenue</b>		
Tax on Domestic	3,889,611.76	13,574,679.35
Tax on Exports	0.00	39,645.12
Tax on Foreign Trade	11,702,041.40	33,792,519.16
Tax on Imports	50,430,007.40	204,627,628.35
Tax on Passengers	718,917.23	2,366,742.33
Gross Revenue	<u>\$ 66,740,577.79</u>	<u>\$ 254,401,214.31</u>
<b>Investment Income</b>		
Interest on Investments	<u>3,666,733.90</u>	<u>20,022,921.30</u>
Subtotal Investment Income	<u>3,666,733.90</u>	<u>20,022,921.30</u>
Net Receipts	<u>\$ 70,407,311.69</u>	<u>\$ 274,424,135.61</u>

**NONEXPENDITURE TRANSFERS**

Transfers to Corps of Engineers	0.00	665,000,000.00
Transfers to Customs	3,000,000.00	3,000,000.00
Transfers to SLSDC	<u>11,574,000.00</u>	<u>13,374,000.00</u>
Subtotal NonExpenditures	<u>14,574,000.00</u>	<u>681,374,000.00</u>
NET INCREASE/(DECREASE)	<u>\$ 55,833,311.69</u>	<u>\$ (406,949,864.39)</u>

\* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis:	\$	23,349,750.00	\$	24,977,232.91
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Harbor Maintenance Trust Fund  
 20X8863  
 Balance Sheet  
 As of 02/28/03  
**FINAL**

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	11.55	
Total Undisbursed Balance		\$	11.55

**Receivables:**

Interest Receivable	\$	2,604,321.07	
		\$	2,604,321.07

**Investments:**

Principal On Investments	\$	1,854,599,000.00	
Discount on Purchase		(5,684,640.91)	
Premium on Purchase		40,205,477.50	
Amortization Disc/Prem		(23,966,620.05)	

Net Investments	\$	1,865,153,216.54	
<b>TOTAL ASSETS</b>		<b>\$</b>	<b>1,867,757,549.16</b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	401,290,666.69	
		\$	401,290,666.69

**Equity:**

Beginning Balance	\$	1,873,416,746.86	
Net Change		(406,949,864.39)	
Total Equity		\$	1,466,466,882.47
<b>TOTAL LIABILITY/EQUITY</b>		<b>\$</b>	<b>1,867,757,549.16</b>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: March 20, 2003

**HARBOR MAINTENANCE TRUST FUND**  
**20X8863**  
**BUDGETARY RECONCILIATION**  
**AS OF FEBRUARY 28, 2003**  
**FINAL**

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
	Interest on Investments (Cash)	24,977,232.91	
5800	Tax on Imports	13,574,679.35	
5800	Tax on Exports	39,645.12	
5800	Tax on Domestics	33,792,519.16	
5800	Tax on Passengers	204,627,628.35	
5800	Tax on Foreign Trade	2,366,742.33	
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>		----- <b>279,378,447.22</b> =====
<b>416600</b>	<b>Treas Mgd Trust Fund Distr of Realized Authority to be Trans</b>		----- <b>(401,290,666.69)</b> =====
576518	Transfers to SLSDC	(3,000,000.00)	
<b>417000</b>	<b>Transfers Out - Current Year</b>		----- <b>(3,000,000.00)</b> =====
576525	Transfers to Corps of Engineers	(277,083,333.31)	
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred</b>		----- <b>(277,083,333.31)</b> =====
<b>462000</b>	<b>Beginning Bal Other Funds Available for Commit/Oblig</b>	<b>(1,849,619,256.73)</b>	
	Interest on Investments (Cash)	(24,977,232.91)	
5800	Tax on Imports	(13,574,679.35)	
5800	Tax on Exports	(39,645.12)	
5800	Tax on Domestics	(33,792,519.16)	
5800	Tax on Passengers	(204,627,628.35)	
5800	Tax on Foreign Trade	(2,366,742.33)	
576519	Transfers to Customs	3,000,000.00	
576518	Transfers to SLSDC	13,374,000.00	
576525	Transfers to Corps of Engineers	665,000,000.00	
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>		----- <b>(1,447,623,703.95)</b> =====
<b>420100</b>	<b>Beginning Bal Total Actual Resources</b>		<b>1,849,619,256.73</b> =====
<b>ASSETS</b>			
	Fund Balance with Treasury	11.55	
	Investments at Par	1,854,599,000.00	
	Less Discount @ Purchase	(5,684,640.91)	
	Other Payables	(401,290,666.69)	
	<b>Total Assets and Liabilities</b>		----- <b>1,447,623,703.95</b> =====
<b>EDIT CHECK (TOTAL ASSETS = 462000)</b>			<b>(1,447,623,703.95)</b> =====
			0.00
			0.00

Harbor Maintenance Trust Fund  
20X8863  
**BUDGETARY ACCOUNT BALANCES - POST CLOSING**  
AS OF FEBRUARY 28, 2003

<b>420100</b>	Total Actual Resources - Collected (4201+4114+4167+4170)	1,848,914,370.64
<b>416600</b>	Treasury Managed Trust Fund Distribution of Realized Authority To Be Transferred	(401,290,666.69)
<b>462000</b>	Other Funds Available for Commitment/Obligation	(1,447,623,703.95)

0.00

**HARBOR MAINTENANCE TRUST FUND**  
**20X8863**  
**BUDGETARY ACCOUNT BALANCES**  
AS OF FEBRUARY 28, 2003  
**FINAL**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>279,378,447.22</b>
<b>417000</b>	<b>Transfers Out-Current Year</b>	<b>(3,000,000.00)</b>
<b>416600</b>	<b>Treasury-Managed Trust Fund Distrib of Realized Authority</b>	<b>(401,290,666.69)</b>
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib of Realized Authority Transferred</b>	<b>(277,083,333.31)</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>(1,447,623,703.95)</b>
<b>420100</b>	<b>Total Actual Resources Collected</b>	<b>1,849,619,256.73</b>
		<b>0.00</b>

**Harbor Maintenance Trust Fund  
20X8863  
AS OF FEBRUARY 28, 2003  
FACTS II WORKSHEET ATB**

<b>SGL ACCOUNT</b>	<b>BEG/END BAL</b>	<b>AMOUNT</b>
1010	E	11.55
1610	E	2,604,321.07
1610	B	1,804,159,000.00
1611	E	1,854,599,000.00
4114	E	279,378,447.22
4166	B	0.00
4166	E	(401,290,666.69)
4119	E	0.00
4167	E	(277,083,333.31)
4170	E	(3,000,000.00)
4201	B	1,849,619,256.73
4201	E	1,849,619,256.73
4620	B	(1,849,619,256.73)
4620	E	(1,447,623,703.95)
4902	E	0.00
		0.00