

RUN DATE: 12/21/01
 RUN TIME: 14:10:54

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 (FINAL UN-AUDITED REVISED)
 FOR PERIOD OF 08/31/2001 THRU 09/30/2001

FEDERAL HOSPITAL INS
 ACCT: 8005

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	1,107.77	29,699,935,973.81	29,699,935,215.39	1,866.19
1340	ACCRUED INCOME RECEIVABLE	2,204,764,718.15	1,075,656,136.68	8,041,874.09	3,272,378,980.74
1335	OTHER RECEIVABLES	123,241,000.00	3,128,050,864.29	0.00	3,251,291,864.29
1610	PRINCIPAL ON INVESTMENTS	194,960,675,000.00	15,233,366,000.00	13,057,031,000.00	197,137,010,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	197,288,681,825.92	49,137,008,974.78	42,765,008,089.48	203,660,682,711.22
	LIABILITIES				
2190	OTHER PAYABLES	0.00	0.00	453,672,763.88	453,672,763.88
	** TOTAL LIABILITIES	0.00	0.00	453,672,763.88	453,672,763.88
	** TOTAL NET ASSETS	197,288,681,825.92	49,137,008,974.78	43,218,680,853.36	203,207,009,947.34
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	173,374,870,082.63	0.00	0.00	173,374,870,082.63
	** TOTAL CAPITAL	173,374,870,082.63	0.00	0.00	173,374,870,082.63
	INCOME				
5310	INTEREST ON INVESTMENTS	11,609,583,309.45	8,041,874.09	1,151,042,369.12	12,752,583,804.48
5310	INTEREST REIM. FROM CMS	759,807.00	0.00	0.00	759,807.00
5310	INTEREST REIM. FROM SSA	76,742.00	0.00	0.00	76,742.00
5310	INTEREST REIM. FROM RR	29,589,000.00	0.00	16,900,000.00	46,489,000.00
5750	CIVIL MONETARY PENALTIE	5,696,730.48	52,693.35	416,443.90	6,060,481.03
5750	CIVIL PEN & DAMAGE/CMS	13,466,275.43	0.00	50,310.14	13,516,585.57
5750	CRIMINAL FINES .46	2,894,234.92	0.00	0.00	2,894,234.92
5750	CIVIL PEN & DAMAGE/DOJ	165,123,200.02	0.00	262,739,860.20	427,863,060.22

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 TRIAL BALANCE
 (FINAL UN-AUDITED REVISED)
 FOR PERIOD OF 08/31/2001 THRU 09/30/2001

FEDERAL HOSPITAL INS
 ACCT: 8005

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
5750	3% ADM EXPENSE REIM/DOJ	5,106,903.15	0.00	8,129,358.35	13,236,261.50
5750	HOSPITAL INSURANCE UNIN	321,000,000.00	0	0	321,000,000.00
5750	FEDERAL UNINSURED PAYME	132,000,000.00	0	0	132,000,000.00
5750	GF TRANSFERS PROGRAM MA	148,410,628.00	0	0	148,410,628.00
5750	REIM UNION ACTIVITY	1,157,289.68	0	321,065.81	1,478,355.49
5750	MIL SER WAGE CR - ARMY	21,584,000.00	0	0	21,584,000.00
5750	MIL SER WAGE CR - NAVY	16,558,000.00	0	0	16,558,000.00
5750	MIL SER WG CR - MARINES	7,704,000.00	0	0	7,704,000.00
5750	MIL SER WG CR - AIR FOR	16,268,000.00	0.00	0.00	16,268,000.00
5750	MIL SER WG CR - PHS	258,000.00	0.00	0.00	258,000.00
5750	MIL SER WG CR - COAST G	1,618,000.00	0.00	0.00	1,618,000.00
5750	MIL SER WG CR - NOAA	11,000.00	0.00	0.00	11,000.00
5750	RAILROAD RET. PRINCIPAL	16,800,000.00	0.00	414,100,000.00	430,900,000.00
5750	FRAUD/ABUSE APPROPRIATI	88,000,000.00	0.00	0.00	88,000,000.00
5750	INCOME TAX ON BENEFITS	3,946,000,000.00	950,000,000.00	4,537,000,000.00	7,533,000,000.00
5750	INC TAX CR REIMB - SECA	179,880.78	0.00	128,632.07	308,512.85
5800	EMPLY TAX REC. - FICA	129,072,930,200.33	200,698,019.05	11,822,571,222.07	140,694,803,403.35
5800	EMPLY TAX REC - SECA	8,261,649,948.27	252,974,744.83	1,618,390,185.50	9,627,065,388.94
5900	OTHER INCOME	478,961.26	0.00	112,303.29	591,264.55
5900	PREM UNINSURED INDIVS	1,323,585,435.80	0.00	115,924,147.30	1,439,509,583.10
	** TOTAL INCOME	155,208,489,546.57	1,411,767,331.32	19,947,825,897.75	173,744,548,113.00
	EXPENSE				
5760	TRANSF - LAE SSA ANNUAL	510,599,324.00	27,866,402.00	1,459,623.00	537,006,103.00
5760	TRANSF - LAE SSA NO YR	14,995,644.00	2,315,549.00	0.00	17,311,193.00
5760	SALARIES & EXP - CMS	772,712,835.64	67,571,414.98	0.00	840,284,250.62
5760	SALARIES & EXPENSES - O	2,828,000.00	0.00	0.00	2,828,000.00
5760	PAYMENT ASSESSMENT COMM	4,800,000.00	0.00	0.00	4,800,000.00

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 TRIAL BALANCE
 (FINAL UN-AUDITED REVISED)
 FOR PERIOD OF 08/31/2001 THRU 09/30/2001

FEDERAL HOSPITAL INS
 ACCT: 8005

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
5760	QUINQUENNIAL ADJUSTMENT	0.00	1,177,000,000.00	0.00	1,177,000,000.00
5765	TRANSFER OUT - BENE PMT	129,105,151,842.70	12,109,318,326.96	846,835,917.29	140,367,634,252.37
5765	TRANSFERS OUT - JUSTICE	29,651,334.63	9,484,931.19	318,203.48	38,818,062.34
5765	TRANSFERS OUT - HHS - O	125,374,588.42	65,238,000.62	65,460.17	190,547,128.87
5765	TRANSFERS OUT - HHS MIP	603,601,074.01	54,414,752.24	50,106,873.09	607,908,953.16
5765	TRANSFERS OUT - FBI	88,000,000.00	0	0	88,000,000.00
6100	TREA ADMIN EXPENSE - GF	36,824,675.90	3,294,897.98	0	40,119,573.88
6100	TREA ADMIN EXPENSE-BPD	138,483.98	12,247.07	0	150,731.05
	** TOTAL EXPENSE	131,294,677,803.28	13,516,516,522.04	898,786,077.03	143,912,408,248.29
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	197,288,681,825.92	14,928,283,853.36	20,846,611,974.78	203,207,009,947.34
	BALANCE	0.00	64,065,292,828.14	64,065,292,828.14	0.00

Federal Hospital Insurance Trust Fund
20X8005
Income Statement
(FINAL UN-AUDITED REVISED)
For Period 10/01/00 through 09/30/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
3% Adm Expense Reim/DOJ	8,129,358.35	13,236,261.50
Civil Monetary Penaltie	363,750.55	6,060,481.03
Civil Pen & Damage/DOJ	262,739,860.20	427,863,060.22
Civil Pen & Damage/CMS	50,310.14	13,516,585.57
Criminal Fines .46	0.00	2,894,234.92
Emply Tax Rec. - FICA	11,621,873,203.02	140,694,803,403.35
Emply Tax Rec - SECA	1,365,415,440.67	9,627,065,388.94
Federal Uninsured Payment	0.00	132,000,000.00
Fraud/Abuse Appropriati	0.00	88,000,000.00
GF Transfers Program MA	0.00	148,410,628.00
Hospital Insurance Unin	0.00	321,000,000.00
Income Tax on Benefits	3,587,000,000.00	7,533,000,000.00
Inc Tax Cr Reimb - SECA	128,632.07	308,512.85
Mil Ser Wg Cr - Air For	0.00	16,268,000.00
Mil Ser Wg Cr - Marines	0.00	7,704,000.00
Mil Ser Wage Cr - Army	0.00	21,584,000.00
Mil Ser Wage Cr - Navy	0.00	16,558,000.00
Mil Ser Wg Cr - Coast G	0.00	1,618,000.00
Mil Ser Wg Cr - NOAA	0.00	11,000.00
Mil Ser Wg Cr - PHS	0.00	258,000.00
Other Income	112,303.29	591,264.55
Prem Uninsured Indivs	115,924,147.30	1,439,509,583.10
Railroad Ret. Principal	414,100,000.00	430,900,000.00
Reim Union Activity	321,065.81	1,478,355.49
Gross Revenue	<u>\$ 17,376,158,071.40</u>	<u>\$ 160,944,638,759.52</u>
Investment Income		
Interest on Investments	1,143,000,495.03	12,752,583,804.48
Interest Reim. From CMS	0.00	759,807.00
Interest Reim. From RR	16,900,000.00	46,489,000.00
Interest Reim. From SSA	0.00	76,742.00
Subtotal Investment Income	<u>1,159,900,495.03</u>	<u>12,799,909,353.48</u>
Net Receipts	<u>\$ 18,536,058,566.43</u>	<u>\$ 173,744,548,113.00</u>
OUTLAYS		
Payment Assessment Comm	0.00	4,800,000.00
Salaries & Exp - CMS	67,571,414.98	840,284,250.62
Transf - LAE SSA Annual	26,406,779.00	537,006,103.00
Transf - LAE SSA No Yr	2,315,549.00	17,311,193.00
Trea Admin Expense - BPD	12,247.07	150,731.05
Trea Admin Expense - GF	3,294,897.98	40,119,573.88
Quinquennial Adjustment	1,177,000,000.00	1,177,000,000.00
Salaries & Expenses - O	0.00	2,828,000.00
Total Outlays	<u>\$ 1,276,600,888.03</u>	<u>\$ 2,619,499,851.55</u>
NONEXPENDITURE TRANSFERS		
Transfer Out - Bene Pmt	11,262,482,409.67	140,367,634,252.37
Transfer Out - FBI	0.00	88,000,000.00
Transfer Out - HHS - O	65,172,540.45	190,547,128.87
Transfer Out - HHS MIP	4,307,879.15	607,908,953.16
Transfer Out - Justice	9,166,727.71	38,818,062.34
Subtotal NonExpenditures	<u>11,341,129,556.98</u>	<u>141,292,908,396.74</u>
Subtotal Outlays/NonExpenditures	<u>12,617,730,445.01</u>	<u>143,912,408,248.29</u>
NET INCREASE/(DECREASE)	<u>\$ 5,918,328,121.42</u>	<u>\$ 29,832,139,864.71</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

\$ 8,335,368.15 \$ 12,290,244,592.18

Federal Hospital Insurance Trust Fund
 20X8005
 Balance Sheet
 (FINAL UN-AUDITED REVISED)
 As of 09/30/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	1,866.19	
Total Undisbursed Balance		\$	1,866.19

Receivables:

Interest Receivable	\$	3,272,378,980.74	
Other Receivables - Clerical Error Principal		2,630,000,000.00	R
Other Receivables - Clerical Error Interest		67,050,864.29	R
Other Receivables		554,241,000.00	*
		\$	6,523,670,845.03

Investments:

Principal On Investments	\$	197,137,010,000.00	
Net Investments		\$	197,137,010,000.00
TOTAL ASSETS		\$	203,660,682,711.22

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	453,672,763.88	
		\$	453,672,763.88

Equity:

Beginning Balance	\$	173,374,870,082.63	
Net Change	\$	29,832,139,864.71	
Total Equity		\$	203,207,009,947.34
TOTAL LIABILITY/EQUITY		\$	203,660,682,711.22

* Includes receivable amounts from Railroad Retirement Board (431,000,000) and Military Service Wage Credits (123,241,000).

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: December 21, 2001

**FEDERAL HOSPITAL INSURANCE TRUST FUND
20X8005
BUDGETARY RECONCILIATION(FINAL UN-AUDITED)
AS OF SEPTEMBER 30, 2001**

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
N/A	Interest on Investments(Cash)	12,290,244,592.18
531000	Interest Reimbursement from CMS	759,807.00
531001	Interest Reimbursement from SSA	76,742.00
531002	Interest Reimbursement from RRB	47,889,000.00
531008	Interest Adjustment - CMS	0.00
560001	Gifts	0.00
575000	Civil Monetary Penalties .47	6,060,481.03
575001	Civil Penalties & Damages .49	13,516,585.57
575003	3% Admin Exp Reimbursement CMS .49	0.00
575004	Criminal Fines .46	2,894,234.92
575005	Civil Penalties & Damages/DOJ .49	427,863,060.22
575006	3% Admin Exp Reimbursement DOJ .49	13,236,261.50
575007	Hospital Insurance Uninsured	321,000,000.00
575008	Federal Uninsured Payments	132,000,000.00
575009	GF Transfer Program Management	148,410,628.00
575010	Reimburse Union Activities	1,478,355.49
575011	Military Svce Wage Cr-Army	0.00
575012	Military Svce Wage Cr-Navy	0.00
575013	Military Svce Wage Cr-Marine Corp	0.00
575014	Military Svce Wage Cr-Air Force	0.00
575015	Military Svce Wage Cr-PHS	258,000.00
575016	Military Svce Wage Cr-Coast Guard	1,618,000.00
575017	Military Svce Wage Cr-NOAA	11,000.00
575018	Railroad Retirement Principal	421,800,000.00
575019	Fraud/Abuse Appropriation - FBI	88,000,000.00
580001	Deposits by States	0.00
580002	Income Tax on Benefits	4,903,000,000.00
580003	Income Tax Credit Reimbursement-SECA	308,512.85
580004	Employment Tax Receipts - FICA	140,895,501,422.40
580005	Employment Tax Receipts - SECA	9,880,040,133.77
590001	Other Income	591,264.55
590002	Premiums Uninsured Individuals	1,439,509,583.10
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	1,154,654,832.43
411400	Appropriated Trust Fund Receipts	172,190,722,497.01
576501	Transfers Out-CMS Benefit Pymts	0.00
416600	Treasury-Managed Trust Fund Distrib of Realized Auth-To be Trans	0.00
576501	Transfers Out-CMS Benefit Pymts	(140,367,634,252.37)
416700	Treasury-Managed Trust Fund Distrib of Realized Auth-Transferred	(140,367,634,252.37)
576502	Transfers Out - Justice	(38,818,062.34)
576503	Transfers Out - HHS OIG	(190,547,128.87)
576504	Transfers Out - MIP	(607,908,953.16)
576505	Transfers Out - FBI	(88,000,000.00)
(Old 4170) 416700	Transfers - Current Year Authority	(925,274,144.37)
133500	Expenditure Transfers Receivable	0.00
490100	Expended Authority - Unpaid	0.00
576001	Transfers Out-SSA LAE Annual	(537,006,103.00)
576002	Transfers Out-SSA No Year	(17,311,193.00)
576003	Salaries & Expenses - CMS	(840,284,250.62)
576004	Salaries & Expenses - OS	(2,828,000.00)
576005	Payment Assessment Commission Exp	(4,800,000.00)

576010	Quinquennial Adj Mil Ser	(1,177,000,000.00)	
610001	Treasury Admin Expense - GF	(40,119,573.88)	
610002	Treasury Admin Expense - BPD	(150,731.05)	
490200	Expended Authority - Paid		(2,619,499,851.55)
N/A	Interest on Investments(Cash)	12,290,244,592.18	
531000	Interest Reimbursement from CMS	759,807.00	
531001	Interest Reimbursement from SSA	76,742.00	
531002	Interest Reimbursement from RRB	47,889,000.00	
531008	Interest Adjustment - CMS	0.00	
560001	Gifts	0.00	
575000	Civil Monetary Penalties .47	6,060,481.03	
575001	Civil Penalties & Damages .49	13,516,585.57	
575003	3% Admin Exp Reimbursement CMS .49	0.00	
575004	Criminal Fines .46	2,894,234.92	
575005	Civil Penalties & Damages/DOJ .49	427,863,060.22	
575006	3% Admin Exp Reimbursement DOJ .49	13,236,261.50	
575007	Hospital Insurance Uninsured	321,000,000.00	
575008	Federal Uninsured Payments	132,000,000.00	
575009	GF Transfer Program Management	148,410,628.00	
575010	Reimburse Union Activities	1,478,355.49	
575011	Military Svce Wage Cr-Army	0.00	
575012	Military Svce Wage Cr-Navy	0.00	
575013	Military Svce Wage Cr-Marine Corp	0.00	
575014	Military Svce Wage Cr-Air Force	0.00	
575015	Military Svce Wage Cr-PHS	258,000.00	
575016	Military Svce Wage Cr-Coast Guard	1,618,000.00	
575017	Military Svce Wage Cr-NOAA	11,000.00	
575018	Railroad Retirement Principal	421,800,000.00	
575019	Fraud/Abuse Appropriation - FBI	88,000,000.00	
580001	Deposits by States	0.00	
580002	Income Tax on Benefits	4,903,000,000.00	
580003	Income Tax Credit Reimbursement-SECA	308,512.85	
580004	Employment Tax Receipts - FICA	140,895,501,422.40	
580005	Employment Tax Receipts - SECA	9,880,040,133.77	
590001	Other Income	591,264.55	
590002	Premiums Uninsured Individuals	1,439,509,583.10	
576501	Transfers Out-CMS Benefit Pymts	(140,367,634,252.37)	
576502	Transfers Out - Justice	(38,818,062.34)	
576503	Transfers Out - HHS	(190,547,128.87)	
576504	Transfers Out - MIP	(607,908,953.16)	
576505	Transfers Out - FBI	(88,000,000.00)	
576001	Transfers Out-SSA LAE Annual	(537,006,103.00)	
576002	Transfers Out-SSA No Year	(17,311,193.00)	
576003	Salaries & Expenses - CMS	(840,284,250.62)	
576004	Salaries & Expenses - OS	(2,828,000.00)	
576005	Payment Assessment Commission Exp	(4,800,000.00)	
576010	Quinquennial Adj Mil Ser	(1,177,000,000.00)	
610001	Treasury Admin Expense - GF	(40,119,573.88)	
610002	Treasury Admin Expense - BPD	(150,731.05)	
	New Budget Authority	789,396,717.10	
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	1,154,654,832.43	
462000	Other Funds Available for Commit/Oblig		(29,067,710,965.82)
415700	Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig		789,396,717.10
420100	Total Actual Resources - Collected		168,858,697,617.47
439700	Receipts and Approps Temp Precl from Oblig		(168,858,697,617.47)
	Less: New Budget Authority		0.00
			(168,858,697,617.47)
ASSETS			
1010	Fund Balance with Treasury	1,866.19	

1335	Expenditure Transfers Receivable	0.00
1610	Certificates of Indebtedness	2,380,858,000.00
1610	Bonds	194,756,152,000.00

Total Assets

197,137,011,866.19
=====

EDIT CHECK(TOTAL ASSETS = 462000+415700+439700)

(197,137,011,866.19)
=====

0.00

**FEDERAL HOSPITAL INSURANCE TRUST FUND
20X8005
BUDGETARY ACCOUNT BALANCES
AS OF SEPTEMBER 30, 2001**

411400	Appropriated Trust Fund Receipts	172,190,722,497.01
416700	Treasury-Managed Trust Fund Distrib of Realized Auth- Transferred	-140,367,634,252.37
(Old 4170) 416700	Transfers - Current Year Authority	-925,274,144.37
490100	Expended Authority - Unpaid	0.00
490200	Expended Authority - Paid	-2,619,499,851.55
462000	Other Funds Available for Commit/Oblig	-29,067,710,965.82
420100	Total Actual Resources - Collected	168,858,697,617.47
415700	Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig	789,396,717.10
439700	Receipts and Approps Temp Precl from Oblig	-168,858,697,617.47
		0.00

**FEDERAL HOSPITAL INSURANCE TRUST FUND
20X8005
BUDGETARY ACCOUNT BALANCES - POST CLOSING
AS OF SEPTEMBER 30, 2001**

420100	Total Actual Resources - Collected	197,137,011,866.19
439700	Receipts and Approps Temp Precl from Oblig	-197,137,011,866.19