

RUN DATE: 11/23/01
 RUN TIME: 09:23:14

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 REVISED TRIAL BALANCE (FINAL UNAUDITED)
 FOR PERIOD OF 08/31/2001 THRU 09/30/2001

FEDERAL DISABILITY INSURANCE TRUST FUND

ACCT: 8007

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	521.62	15,194,067,181.71	15,191,320,851.10	2,746,852.23
1340	ACCRUED INCOME RECEIVABLE	1,398,475,299.62	686,906,590.78	3,534,326.42	2,081,847,563.98
1335	OTHER RECEIVABLES	74,269,000.00	0.00	0.00	74,269,000.00
1610	PRINCIPAL ON INVESTMENTS	132,154,177,000.00	6,650,883,000.00	2,963,411,000.00	135,841,649,000.00
1611	DISCOUNT ON PURCHASE	(228,540.00)	0.00	0.00	(228,540.00)
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	79,150.01	834.48	0.00	79,984.49
	** TOTAL ASSETS	133,626,772,431.25	22,531,857,606.97	18,158,266,177.52	138,000,363,860.70
	LIABILITIES				
2150	LIABILITY FOR ALLOCATION	5,402,382,074.91	5,402,382,074.91	13,603,936,253.76	13,603,936,253.76
2155	EXPENDITURE TRANSFER PAY	171,300,000.00	171,300,000.00	176,000,000.00	176,000,000.00
	** TOTAL LIABILITIES	5,573,682,074.91	5,573,682,074.91	13,779,936,253.76	13,779,936,253.76
	** TOTAL NET ASSETS	128,053,090,356.34	28,105,539,681.88	31,938,202,431.28	124,220,427,606.94
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	7,801.71	0.00	0.00	7,801.71
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	107,927,399,906.41	0.00	0.00	107,927,399,906.41
	** TOTAL CAPITAL	107,927,407,708.12	0.00	0.00	107,927,407,708.12
	INCOME				
5310	INTEREST ON INVESTMENTS	7,189,103,463.47	3,553,468.66	690,061,195.39	7,875,611,190.20
5310	INTEREST REIM. FROM SSA	204,182.00	0.00	0.00	204,182.00
5310	UNNEGOTIATED CHECK REIM	2,446,954.19	0.00	0.00	2,446,954.19
5310	CMIA INTEREST INCOME	93,979.00	0.00	0.00	93,979.00
5750	REIM UNION ACTIVITY	3,142,106.76	0.00	882,359.13	4,024,465.89
5750	MIL SER WAGE CR - ARMY	13,343,000.00	0.00	0.00	13,343,000.00
5750	MIL SER WAGE CR - NAVY	10,236,000.00	0.00	0.00	10,236,000.00
5750	MIL SER WG CR - MARINES	4,763,000.00	0.00	0.00	4,763,000.00
5750	MIL SER WG CR - AIR FOR	10,057,000.00	0.00	0.00	10,057,000.00
5750	MIL SER WG CR - PHS	159,000.00	0.00	0.00	159,000.00
5750	MIL SER WG CR - COAST G	1,000,000.00	0.00	0.00	1,000,000.00
5750	MIL SER WG CR - NOAA	7,000.00	0.00	0.00	7,000.00
5750	CIRHBA	74,321.40	0.00	0.00	74,321.40
5750	INCOME TAX ON BENEFITS	731,500,046.05	0.00	0.00	731,500,046.05
5750	INC TAX CR REIMB - SECA	64,400.54	0.00	46,347.48	110,748.02
5750	INC TAX CR REIMB - FICA	15.85	0.00	4.11	19.96
5800	EMPLY TAX REC. - FICA	65,400,900,736.87	13,680,800.00	5,999,723,819.94	71,386,943,756.81
5800	EMPLY TAX REC - SECA	3,021,861,426.58	0.00	646,933,814.80	3,668,795,241.38
5900	IRS TAX REFUND OFFSET P	(9,406.18)	0.00	0.00	(9,406.18)
5900	TREASURY OFFSET PROGRAM	28,133,547.65	87,721.96	3,489,418.78	31,535,244.47
5890	REFUND EMPLOYMENT TAX R	0.00	446,510,000.00	0.00	(446,510,000.00)
5320	ADMINISTRATIVE FEES REV	24,141,761.74	0.00	2,743,272.15	26,885,033.89
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	8,886.74	0.00	834.48	9,721.22
	** TOTAL INCOME	76,441,231,422.66	463,831,990.62	7,343,881,066.26	83,321,280,498.30
	EXPENSE				
6330	CMIA INTEREST EXPENSE	152,974.00	0.00	0.00	152,974.00
5760	TRANSF - LAE SSA ANNUAL	1,556,327,128.00	92,008,418.00	0.00	1,648,335,546.00
5760	TRANSF - LAE SSA NO YR	44,140,368.00	9,382,213.00	0.00	53,522,581.00
5760	RAILROAD RETIREMENT BOA	176,209,000.00	176,000,000.00	171,300,000.00	180,909,000.00
5760	TRANSFERS - LAE OIG	15,278,008.00	5,906,144.00	0.00	21,184,152.00
5760	QUINQUENNIAL ADJUSTMENT	836,000,000.00	0.00	0.00	836,000,000.00
5765	TRANSFER OUT - BENE PMT	53,648,310,600.74	15,999,662,277.95	5,402,382,074.91	64,245,590,803.78
6100	TREA ADMIN EXPENSE - GF	29,836,523.39	2,593,710.49	0.00	32,430,233.88
6100	TREA ADMIN EXPENSE-BPD	122,136.85	13,156.88	0.00	135,293.73
6100	TREASURY OFFSET PRG FEE	414,196.40	111,613.25	465.80	525,343.85
6100	TREASURY ADM EXP - FMS	8,757,839.06	716,832.18	0.00	9,474,671.24
	** TOTAL EXPENSE	56,315,548,774.44	16,286,394,365.75	5,573,682,540.71	67,028,260,599.48
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	128,053,090,356.34	16,750,226,356.37	12,917,563,606.97	124,220,427,606.94
	BALANCE	0.00	44,855,766,038.25	44,855,766,038.25	0.00

Federal Disability Insurance Trust Fund
20X8007
Revised Final Unaudited Income Statement
For Period 10/01/00 through 09/30/01

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	2,743,272.15	26,885,033.89
CIRHBA	0.00	74,321.40
CMIA Interest Income	0.00	93,979.00
Emply Tax Rec. - FICA	5,986,043,019.94	71,386,943,756.81
Emply Tax Rec - SECA	646,933,814.80	3,668,795,241.38
Income Tax on Benefits	0.00	731,500,046.05
Inc Tax Cr Reimb - SECA	46,347.48	110,748.02
Inc Tax Cr Reimb - FICA	4.11	19.96
IRS Tax Refund Offset P	0.00	(9,406.18)
1. Mil Ser Wg Cr - Air For	0.00	10,057,000.00
1. Mil Ser Wg Cr - Marines	0.00	4,763,000.00
1. Mil Ser Wage Cr - Army	0.00	13,343,000.00
1. Mil Ser Wage Cr - Navy	0.00	10,236,000.00
1. Mil Ser Wg Cr - Coast G	0.00	1,000,000.00
1. Mil Ser Wg Cr - NOAA	0.00	7,000.00
1. Mil Ser Wg Cr - PHS	0.00	159,000.00
Refund Employment Tax R	(446,510,000.00)	(446,510,000.00)
Reim Union Activity	882,359.13	4,024,465.89
Treasury Offset Program	3,401,696.82	31,535,244.47
Gross Revenue	<u>\$ 6,193,540,514.43</u>	<u>\$ 75,443,008,450.69</u>
Investment Income		
2. Interest on Investments	686,508,561.21	7,875,620,911.42
Interest Reim. From SSA	0.00	204,182.00
Unnegotiated Check Rei	0.00	2,446,954.19
Total Investment Income	<u>686,508,561.21</u>	<u>7,878,272,047.61</u>
Net Receipts	<u>\$ 6,880,049,075.64</u>	<u>\$ 83,321,280,498.30</u>
OUTLAYS		
CMIA Interest Expense	0.00	152,974.00
Quinquennial Adjustment	0.00	836,000,000.00
3. Railroad Retirement BOA	4,700,000.00	180,909,000.00
Transf - LAE SSA Annual	92,008,418.00	1,648,335,546.00
Transf - LAE SSA No Yr	9,382,213.00	53,522,581.00
Transfers - LAE OIG	5,906,144.00	21,184,152.00
Trea Admin Expense - BPD	13,156.88	135,293.73
Treasury Adm Exp - FMS	716,832.18	9,474,671.24
Trea Admin Expense - GF	2,593,710.49	32,430,233.88
Treasury Offset Prg Fee	111,147.45	525,343.85
Total Outlays	<u>\$ 115,431,622.00</u>	<u>\$ 2,782,669,795.70</u>
NONEXPENDITURE TRANSFERS		
4. Transfer Out - Bene Pmt	10,597,280,203.04	64,245,590,803.78
Total NonExpenditure Transfers	<u>10,597,280,203.04</u>	<u>64,245,590,803.78</u>
Total Outlays/Transfers	<u>10,712,711,825.04</u>	<u>67,028,260,599.48</u>
NET INCREASE/(DECREASE)	<u>\$ (3,832,662,749.40)</u>	<u>\$ 16,293,019,898.82</u>

Footnotes:

1. Military Wage Service Credits is reported on the accrual basis. Includes actual amounts received in July as follows: Army \$500,000; PHS \$159,000; Coast Guard \$1,000,000; NOAA \$7,000.

2. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

\$ 3,135,462.37 \$ 7,572,327,904.82

3. Includes Railroad Payable Number

4. Includes Benefit Payable Number

Federal Disability Insurance
Trust Fund
20X8007
Revised Final Unaudited Budgetary Accounts
As of September 30, 2001

	<u>BEGINNING</u>	<u>CURRENT ACTIVITY</u>	<u>ENDING BALANCE</u>
411400 Appropriated Trust Fund Receipts	76,783,412,514.90	6,196,675,976.80	82,980,088,491.70
416600 Treasury- Managed Trust Fund Distrib or Realized Authority -To be Transferred	(5,402,382,074.91)	(8,201,554,178.85)	(13,603,936,253.76)
416700 Treasury- Managed Trust Fund Distrib or Realized Authority -Transferred	(55,835,707,916.26)	(2,395,726,024.19)	(58,231,433,940.45)
490100 Expended Authority - Unpaid	(171,300,000.00)	(4,700,000.00)	(176,000,000.00)
490200 Expended Authority - Paid	(2,500,738,173.70)	(110,731,622.00)	(2,611,469,795.70)
462000 Other Funds Available for Commit/Oblig	(20,467,863,740.46)	4,516,035,848.24	(15,951,827,892.22)
420100 Total Actual Resources - Collected	113,707,211,096.68	0.00	113,707,211,096.68
439700 Receipts and Approps Temp Precl from Oblig	(106,112,631,706.25)	0.00	(106,112,631,706.25)
	0.00		0.00

Federal Disability Insurance
Trust Fund
20X8007
Revised Final Unaudited Budgetary Reconciliation
As of September 30, 2001

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
531010	Interest on Investments(Cash)	7,572,327,904.82	
531001	Interest Reimbursement from SSA	204,182.00	
531003	Unnegotiated Check Interest	2,446,954.19	
531005	CMIA Interest	93,979.00	
575020	CIRBHA	74,321.40	
575010	Reimbursement of Union Activity	4,024,465.89	
580001	Deposits by States	0.00	
580002	Income Tax on Benefits	731,500,046.05	
580006	Income Tax Credit Reimbursement - FICA	19.96	
580005	Income Tax Credit Reimbursement - SECA	110,748.02	
560001	Gifts	0.00	
580004	Employment Tax Receipts - FICA	71,386,943,756.81	
580005	Employment Tax Receipts - SECA	3,668,795,241.38	
590005	IRS Tax Refund Offset	(9,406.18)	
590006	Treasury Offset	31,535,244.47	
532002	Administrative Fees Revenue	26,885,033.89	
575011	Military Service Wage Credit - Army	500,000.00	
575012	Military Service Wage Credit - Navy	0.00	
575013	Military Service Wage Credit - Marine Corps	0.00	
575014	Military Service Wage Credit - Air Force	0.00	
575015	Military Service Wage Credit - PHS	159,000.00	
575016	Military Service Wage Credit - Coast Guard	1,000,000.00	
575017	Military Service Wage Credit - NOAA	7,000.00	
589001	Refund Employment Tax Receipts	(446,510,000.00)	
	Gain/Loss	0.00	
	US Treasury Bond 8.25% 05/15/2000	0.00	
	Realized Discount	0.00	
411400	Appropriated Trust Fund Receipts		----- 82,980,088,491.70 =====
576008	Railroad Retirement Board Expense	(176,000,000.00)	
490100	Expended Authority - Unpaid		----- (176,000,000.00) =====
576011	Transfers Out-SSA LAE Annual	(1,648,335,546.00)	
576013	Transfers Out-SSA No Year	(53,522,581.00)	
576008	Railroad Retirement Board Expense	(9,709,000.00)	
576009	Transfers - LAE OIG	(21,184,152.00)	
5760	Quinquennial Adjustment	(836,000,000.00)	
610010	Treasury Admin Expense - GF	(32,430,233.88)	
610041	Treasury Admin Expense - BPD	(135,293.73)	
610004	Treasury Offset Program Fee	(525,343.85)	
610005	Treasury Admin Expense - FMS	(9,474,671.24)	
633001	CMIA Interest Expense	(152,974.00)	
490200	Expended Authority - Paid		----- (2,611,469,795.70) =====

Federal Disability Insurance
Trust Fund
20X8007
Revised Final Unaudited Budgetary Reconciliation
As of September 30, 2001

531010	Interest on Investments(Cash)	7,572,327,904.82	
531001	Interest Reimbursement from SSA	204,182.00	
531003	Unnegotiated Check Interest	2,446,954.19	
531005	CMIA Interest	93,979.00	
575020	CIRBHA	74,321.40	
575010	Reimbursement of Union Activity	4,024,465.89	
580001	Deposits by States	0.00	
580002	Income Tax on Benefits	731,500,046.05	
580006	Income Tax Credit Reimbursement - FICA	19.96	
580005	Income Tax Credit Reimbursement - SECA	110,748.02	
560001	Gifts	0.00	
580004	Employment Tax Receipts - FICA	71,386,943,756.81	
580005	Employment Tax Receipts - SECA	3,668,795,241.38	
590005	IRS Tax Refund Offset	(9,406.18)	
590006	Treasury Offset	31,535,244.47	
532002	Administrative Fees Revenue	26,885,033.89	
575011	Military Service Wage Credit - Army	500,000.00	
575012	Military Service Wage Credit - Navy	0.00	
575013	Military Service Wage Credit - Marine Corps	0.00	
575014	Military Service Wage Credit - Air Force	0.00	
575015	Military Service Wage Credit - PHS	159,000.00	
575016	Military Service Wage Credit - Coast Guard	1,000,000.00	
575017	Military Service Wage Credit - NOAA	7,000.00	
589001	Refund Employment Tax Receipts	(446,510,000.00)	
576501	Transfer - SSA Benefit Payment	(64,245,590,803.78)	
576011	Transfers Out-SSA LAE Annual	(1,648,335,546.00)	
576013	Transfers Out-SSA No Year	(53,522,581.00)	
576008	Railroad Retirement Board Expense	0.00	
576008	Railroad Retirement Board Expense	(180,909,000.00)	
576009	Transfers - LAE OIG	(21,184,152.00)	
5760	Quinquennial Adjustment	(836,000,000.00)	
610010	Treasury Admin Expense - GF	(32,430,233.88)	
610041	Treasury Admin Expense - BPD	(135,293.73)	
610004	Treasury Offset Program Fee	(525,343.85)	
610005	Treasury Admin Expense - FMS	(9,474,671.24)	
633001	CMIA Interest Expense	(152,974.00)	
215000	Liability for Allocation Transfers - Benefit Payment	0.00	
215500	Expenditure Transfer - RR Board	0.00	
	New Budget Authority	0.00	
462000	Other Funds Available for Commit/Oblig		----- (15,951,827,892.22) =====

Federal Disability Insurance
Trust Fund
20X8007
Revised Final Unaudited Budgetary Reconciliation
As of September 30, 2001

416600	Treasury- Managed Trust Fund Distrib or Realized Authority -To be Transferred		
	Benefit Payment Payable Letter Amount	(13,603,936,253.76)	
	Total		(13,603,936,253.76) =====
416700	Treasury- Managed Trust Fund Distrib or Realized Authority -Transferred		
	Actual Transfers Year to Date	(58,231,433,940.45)	
	Total		(58,231,433,940.45) =====
439700	Authority Unavailable Pursuant to PL-Temp(Beginning)	(106,112,631,706.25)	
	Less: New Budget Authority	0.00	
	Total		(106,112,631,706.25) =====
420100	Total Actual Resources - Collected	106,112,631,706.25	
	Benefit Payment Payable for 09/30/2000	7,589,779,390.43	
	Railroad Retirement Board Payable	4,800,000.00	
			113,707,211,096.68 =====
ASSETS			
101010	Fund Balance with Treasury	2,746,852.23	
161010	Certificates of Indebtedness	4,628,745,000.00	
161020	Bonds	131,172,654,000.00	
161021	US Treasury Bonds	40,250,000.00	
215000	Liability for Allocation Transfers - Benefit Payment	(13,603,936,253.76)	
215500	Expenditure Transfer - RR Board	(176,000,000.00)	
	Total Assets		122,064,459,598.47 =====
EDIT CHECK(TOTAL ASSETS = 462000+439700)			(122,064,459,598.47) =====
			0.00

Federal Disability Insurance Trust Fund
20X8007
Revised Final Unaudited Budgetary Accounts - Closing Balances
As of September 30, 2001

420100	Total Actual Resources - Collected	135,844,395,852.23
439700	Authority Unavailable Pusuant to PL - Temp	(122,064,459,598.47)
490100	Expended Authority - Unpaid	(176,000,000.00)
416600	Treasury-Managed Trust Fund Distrib or Realized Authority to be Transferred	(13,603,936,253.76)
		(0.00)

Federal Disability Insurance
Trust Fund
20X8007
Revised Final Unaudited Balance Sheet
As of 09/30/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	2,746,852.23	
Total Undisbursed Balance			\$ 2,746,852.23
Receivables:			
Interest Receivable	\$	2,081,847,563.98	
1. Other Receivables		<u>74,269,000.00</u>	
			\$ 2,156,116,563.98
Investments:			
U.S. Treasury Special Issues:			
Certificates of Indebtedness	\$	4,628,745,000.00	
Bonds		131,172,654,000.00	
U.S. Treasury Marketable Securities:			
U.S. Treasury Bonds		40,250,000.00	
Discount on Purchase		(228,540.00)	
Premium on Purchase		0.00	
Amortization Disc/Prem		<u>79,984.49</u>	
Net Investments			\$ 135,841,500,444.49
TOTAL ASSETS			<u>\$ 138,000,363,860.70</u>

LIABILITIES & EQUITY

Liabilities:			
Liability for Allocation Trans	\$	13,603,936,253.76	
Expenditure Transfers Payable		<u>176,000,000.00</u>	
			\$ 13,779,936,253.76
Equity:			
Beginning Balance	\$	107,927,407,708.12	
Net Change	\$	<u>16,293,019,898.82</u>	
Total Equity			\$ 124,220,427,606.94
TOTAL LIABILITY/EQUITY			<u>\$ 138,000,363,860.70</u>

Footnote:

1. Includes FY 2000 MSWC of \$36,370,000 and FY 2001 MSWC of \$37,899,000.

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: November 23, 2001