

RUN DATE: 12/26/2001
 RUN TIME: 07:56:44

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL/UNAUDITED REVISED)
 FOR THE PERIOD OF 08/31/01 THROUGH 09/30/01

SPORT FISH ACCOUNT
 ACCT: 81472

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	629.50	17,306,841,470.08	17,289,171,725.26	17,670,374.32
1340	ACCRUED INCOME RECEIVABLE	0	841,839.78	839,095.09	2,744.69
1325	TAXES RECEIVABLE	0.00	6,352,000.00	0.00	6,352,000.00
1610	PRINCIPAL ON INVESTMENTS	1,209,318,000.00	17,263,445,000.00	17,248,652,000.00	1,224,111,000.00
1611	DISCOUNT ON PURCHASE	0	0	11,575,558.74	(11,575,558.74)
1612	PREMIUM ON PURCHASE	0	0	0	0
1613	AMORTIZATION DISC/PREM	0	447,802.37	0	447,802.37
	** TOTAL ASSETS	1,209,318,629.50	34,577,928,112.23	34,550,238,379.09	1,237,008,362.64
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	741,103,714.54	741,103,714.54
	** TOTAL LIABILITIES	0.00	0.00	741,103,714.54	741,103,714.54
	** TOTAL NET ASSETS	1,209,318,629.50	34,577,928,112.23	35,291,342,093.63	495,904,648.10
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	9,559.23	0	0	9,559.23
3310	DISTRIBUTED GAIN/LOSS	0	0	0	0
3310	PRIOR UNDISTRIBUTED INC	1,146,115,372.53	0	0	1,146,115,372.53
	** TOTAL CAPITAL	1,146,124,931.76	0	0	1,146,124,931.76
INCOME					
5310	INTEREST ON INVESTMENTS	67,178,129.62	839,095.09	3,152,309.86	69,491,344.39
5800	GAS MOTORBOAT	155,374,500.00	0	28,247,500.00	183,622,000.00
5800	FISH EQUIPMENT	95,277,000.00	302,284.00	22,520,000.00	117,494,716.00
5800	ELECTRIC TROLLING SONAR	852,000.00	0	1,374,000.00	2,226,000.00
5800	CUSTOMS/IMPORT DUTIES E	32,350,495.00	0	2,421,000.00	34,771,495.00
5800	GAS MOTORBOAT (SMALL EN	52,610,500.00	0	7,668,500.00	60,279,000.00
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	(1,448,926.88)	0	447,802.37	(1,001,124.51)
	** TOTAL INCOME	402,193,697.74	1,141,379.09	65,831,112.23	466,883,430.88
EXPENSE					
5765	TRANSFERS TO COAST GUAR	53,000,000.00	69,449,222.80	0	122,449,222.80
5765	TRANSFERS TO INTERIOR	265,000,000.00	441,332,611.74	0	706,332,611.74
5765	TRANS TO CORPS OF ENG	21,000,000.00	267,321,880.00	0	288,321,880.00

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BUREAU OF THE PUBLIC DEBT
OFFICE OF PUBLIC DEBT ACCOUNTING
DIVISION OF FEDERAL INVESTMENTS
TRIAL BALANCE (FINAL/UNAUDITED)
FOR THE PERIOD OF 08/31/01 THROUGH 09/30/01

SPORT FISH ACCOUNT
ACCT: 81472

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	** TOTAL EXPENSE	339,000,000.00	778,103,714.54	0.00	1,117,103,714.54
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0	0	0	0
	** TOTAL GAIN/LOSS	0	0	0	0
	TOTAL EQUITY	1,209,318,629.50	779,245,093.63	65,831,112.23	495,904,648.10
	BALANCE	0	35,357,173,205.86	35,357,173,205.86	0

RUN DATE: 12/18/2001
 RUN TIME: 09:57:12

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL/UNAUDITED REVISED)
 FOR THE PERIOD OF 08/31/01 THROUGH 09/30/01

BOAT SAFETY ACCOUNT
 ACCT: 81471

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	447.42		0	447.42
1340	ACCRUED INCOME RECEIVABLE	94,947.66	178,026.87	0	272,974.53
1335	OTHER RECEIVABLES	0	0	0	0
1610	PRINCIPAL ON INVESTMENTS	80,122,000.00		0	80,122,000.00
1611	DISCOUNT ON PURCHASE	(711,653.39)		0	(711,653.39)
1612	PREMIUM ON PURCHASE	2,555,506.25		0	2,555,506.25
1613	AMORTIZATION DISC/PREM	(1,299,901.40)	114,833.09	38,989.67	(1,224,057.98)
	** TOTAL ASSETS	80,761,346.54	292,859.96	38,989.67	81,015,216.83
	LIABILITIES				
2150	OTHER PAYABLES	0		83,374.65	83,374.65
	** TOTAL LIABILITIES	0		83,374.65	83,374.65
	** TOTAL NET ASSETS	80,761,346.54	292,859.96	122,364.32	80,931,842.18
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	(3,802.61)		0	(3,802.61)
3310	DISTRIBUTED GAIN/LOSS	0		0	0
3310	PRIOR UNDISTRIBUTED INC	77,029,232.56		0	77,029,232.56
	** TOTAL CAPITAL	77,025,429.95		0	77,025,429.95
	INCOME				
5310	INTEREST ON INVESTMENTS AMORTIZATION/ACCRETION	2,009,651.17		0	2,187,678.04
5310	INTEREST ON INVEST/AMOR	1,727,086.26	38,989.67	114,833.09	1,802,929.68
	** TOTAL INCOME	3,736,737.43	38,989.67	292,859.96	3,990,607.72
	EXPENSE				
5765	TRANSFERS TO COAST GUAR	820.84	83,374.65		84,195.49
	** TOTAL EXPENSE	820.84	83,374.65		84,195.49
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0	0	0	0
	** TOTAL GAIN/LOSS	0	0	0	0

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TRIAL BALANCE (FINAL/UNAUDITED)
FOR THE PERIOD OF 08/31/01 THROUGH 09/30/01

BOAT SAFETY ACCOUNT
ACCT: 81471

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	TOTAL EQUITY	80,761,346.54	122,364.32	292,859.96	80,931,842.18
	BALANCE		0	415,224.28	0

Consolidated Aquatic Resources REVISED
Trial Balance Information

SGL

AS OF 09/30/01

1010	Funds Available for Investment	17,670,821.74
1340	Accrued Income Receivable	275,719.22
1340	Accrued Income Receivable - Taxes	6,352,000.00
1610	Principal	1,304,233,000.00
1611	Discount on Purchase	(12,287,212.13)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	(776,255.61)

		1,318,023,579.47
		=====
2150	Other Payables	741,187,089.19
3310	Cumulative Results of Operations	1,223,150,361.71
3310	Net Results of Operations	(646,313,871.43)

		1,318,023,579.47
		=====

Security #

Trial Balance Information

Current Month

Year-To-Date

5310	Interest on Investments	3,014,887.43	72,480,827.60
5800	Gas Motorboat	28,247,500.00	183,622,000.00
5800	Fish Equipment	22,217,716.00	117,494,716.00
5800	Electric Trolling Sonar	1,374,000.00	2,226,000.00
5800	Customs/Import Duties	2,421,000.00	34,771,495.00
5800	Gas Motorboat (Small Engines)	7,668,500.00	60,279,000.00
5765	Transfers to Coast Guard	(69,532,597.45)	(122,533,418.29)
5765	Transfers to Interior	(441,332,611.74)	(706,332,611.74)
5765	Transfers to Corps of Engineers	(267,321,880.00)	(288,321,880.00)
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	(713,243,485.76)	(646,313,871.43)
		=====	=====

<u>SGL</u>	Sport Fish Restoration REVISED <u>Trial Balance Information</u>	<u>AS OF 09/30/01</u>
1010	Funds Available for Investment	17,670,374.32
1340	Accrued Income Receivable	2,744.69
1340	Accrued Income Receivable - Taxes	6,352,000.00
1610	Principal	1,224,111,000.00
1611	Discount on Purchase	(11,575,558.74)
1612	Premium on Purchase	0.00
1613	Amortization of Premium/Discount	447,802.37

		1,237,008,362.64
		=====
2150	Other Liabilities	741,103,714.54
3310	Cumulative Results of Operations	1,146,124,931.76
3310	Net Results of Operations	(650,220,283.66)

		1,237,008,362.64
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	2,761,017.14	68,490,219.88
5800	Gas Motorboat	28,247,500.00	183,622,000.00
5800	Fish Equipment	22,217,716.00	117,494,716.00
5800	Electric Trolling Sonar	1,374,000.00	2,226,000.00
5800	Customs/Import Duties	2,421,000.00	34,771,495.00
5800	Gas Motorboat (Small Engines)	7,668,500.00	60,279,000.00
5765	Transfers to Coast Guard	(69,449,222.80)	(122,449,222.80)
5765	Transfers to Interior	(441,332,611.74)	(706,332,611.74)
5765	Transfers to Corps of Engineers	(267,321,880.00)	(288,321,880.00)
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	(713,413,981.40)	(650,220,283.66)
		=====	=====

<u>SGL</u>	Boat Safety REVISED <u>Trial Balance Information</u>	<u>AS OF 09/30/01</u>
1010	Funds Available for Investment	447.42
1340	Accrued Income Receivable	272,974.53
1610	Principal	80,122,000.00
1611	Discount on Purchase	(711,653.39)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	(1,224,057.98)

		81,015,216.83
		=====
2150	Other Payables (Transfers to Coast Guard)	83,374.65
3310	Cumulative Results of Operations	77,025,429.95
3310	Net Results of Operations	3,906,412.23

		81,015,216.83
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	253,870.29	3,990,607.72
5800	Gas Motorboat	0.00	0.00
5800	Fish Equipment	0.00	0.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	0.00	0.00
5800	Gas Motorboat (Small Engines)	0.00	0.00
5765	Transfers to Coast Guard	(83,374.65)	(84,195.49)
5765	Transfers to Interior	0.00	0.00
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	170,495.64	3,906,412.23
		=====	=====

Aquatic Resources
20X8147
Income Statement (FINAL/UNAUDITED REVISED)
For the Period 10/01/00 Through 09/30/01

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$28,247,500.00	\$183,622,000.00
Fish Equipment	22,217,716.00	117,494,716.00
Electric Trolling Sonar	1,374,000.00	2,226,000.00
Customs/Import Duties	2,421,000.00	34,771,495.00
Gas Motorboat (Small Engines)	7,668,500.00	60,279,000.00
Total Tax Revenue	<u>\$61,928,716.00</u>	<u>\$398,393,211.00</u>
Investment Revenue		
Interest on Investments	\$3,014,887.43	\$72,480,827.60
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	<u>\$3,014,887.43</u>	<u>\$72,480,827.60</u>
Total Revenue	<u>\$64,943,603.43</u>	<u>\$470,874,038.60</u>
Non-Expenditure Transfers		
Transfers to Coast Guard	(\$69,532,597.45)	(\$122,533,418.29)
Transfers to Interior	(441,332,611.74)	(706,332,611.74)
Transfers to Corps of Engineers	(267,321,880.00)	(288,321,880.00)
Total Transfers	<u>(\$778,187,089.19)</u>	<u>(\$1,117,187,910.03)</u>
Net Increase/Decrease	<u>(\$713,243,485.76)</u>	<u>(\$646,313,871.43)</u>
* Interest on Investments is reported on the accrual basis		
Includes interest collected:	\$2,310,470.08	\$95,372,866.64

Aquatic Resources
20X8147
Balance Sheet (FINAL/UNAUDITED REVISED)
09/30/01

Assets

Undisbursed Balances:

Funds Available for Investment	\$17,670,821.74	
Total Undisbursed Balance		\$17,670,821.74

Receivables:

Interest Receivable	\$275,719.22	
Income Receivable - Taxes	\$6,352,000.00	
Total Receivables		\$6,627,719.22

Investments:

One Day Maturing 08/01/2001	\$15,536,000.00	
MK Bill Maturing 03/21/2002	\$806,201,000.00	
MK Bill Maturing 12/27/2001	\$402,374,000.00	
MK Bill Maturing 02/28/2002	42,951,000.00	
MK Note 5.875% 02/15/2004	37,171,000.00	
Total Securities at Par	\$1,304,233,000.00	
Discount on Purchase	(12,287,212.13)	
Premium on Purchase	2,555,506.25	
Amortization of Discount and Premium	(776,255.61)	
Net Investments		\$1,293,725,038.51

Total Assets		\$1,318,023,579.47
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Liabilities & Equity

Liabilities:

Other Payables		\$741,187,089.19
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Equity:

Beginning Balance	\$1,223,150,361.71	
Net Change	(646,313,871.43)	
Total Equity		\$576,836,490.28

Total Liabilities & Equity		\$1,318,023,579.47
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Office of Public Debt Accounting
Division of Federal Investments
Trust Fund Management Branch
December 26, 2001

Aquatic Resources - Sport Fish Restoration
20X8147
Income Statement (FINAL/UNAUDITED REVISED)
For the Period 10/01/00 Through 09/30/01

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$28,247,500.00	\$183,622,000.00
Fish Equipment	22,217,716.00	117,494,716.00 R
Electric Trolling Sonar	1,374,000.00	2,226,000.00 R
Customs/Import Duties	2,421,000.00	34,771,495.00
Gas Motorboat (Small Engines)	7,668,500.00	60,279,000.00
Total Tax Revenue	<u>\$61,928,716.00</u>	<u>\$398,393,211.00</u>
Investment Revenue		
Interest on Investments	\$2,761,017.14	\$68,490,219.88
Loss on Sale of Securities	0.00	0.00
Total Investment Revenue	<u>\$2,761,017.14</u>	<u>\$68,490,219.88</u>
Total Revenue	<u>\$64,689,733.14</u>	<u>\$466,883,430.88</u>
Non-Expenditure Transfers		
Transfers to Coast Guard	(\$69,449,222.80)	(\$122,449,222.80)
Transfers to Interior	(441,332,611.74)	(706,332,611.74)
Transfers to Corps of Engineers	(267,321,880.00)	(288,321,880.00)
Total Transfers	<u>(\$778,103,714.54)</u>	<u>(\$1,117,103,714.54)</u>
Net Increase/Decrease	<u>(\$713,413,981.40)</u>	<u>(\$650,220,283.66)</u>
* Interest on Investments is reported on the accrual basis		
Includes interest collected:	\$2,310,470.08	\$90,938,780.66
FY 2001 Cash Basis Receipts:		
Interest Collected		\$90,938,780.66
Tax Receipts Collected		398,393,211.00
Total Cash Basis Receipts		<u>\$489,331,991.66</u>

Aquatic Resources - Sport Fish Restoration
 20X8147
 Balance Sheet (FINAL/UNAUDITED REVISED)
 09/30/01

Assets

Undisbursed Balances:

Funds Available for Investment	\$17,670,374.32	
Total Undisbursed Balance		\$17,670,374.32

Receivables:

Interest Receivable	\$2,744.69	
Income Receivable - Taxes	R \$6,352,000.00	
Total Receivables		\$6,354,744.69

Investments:

One Day Maturing 08/01/2001	\$15,536,000.00	
MK Bill Maturing 03/21/02	\$806,201,000.00	
MK Bill Maturing 12/27/01	\$402,374,000.00	
Total Securities at Par	\$1,224,111,000.00	
Discount on Purchase	(11,575,558.74)	
Premium on Purchase	0.00	
Amortization of Discount and Premium	447,802.37	
Net Investments		\$1,212,983,243.63

Total Assets		\$1,237,008,362.64
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Liabilities & Equity

Liabilities:

Other Payables		\$741,103,714.54
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Equity:

Beginning Balance	\$1,146,124,931.76	
Net Change	(650,220,283.66)	
Total Equity		\$495,904,648.10

Total Liabilities & Equity		\$1,237,008,362.64
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Office of Public Debt Accounting
 Division of Federal Investments
 Trust Fund Management Branch
 December 26, 2001

Aquatic Resources - Boat Safety
 20X8147
 Income Statement (FINAL/UNAUDITED REVISED)
 For the Period 10/01/00 Through 09/30/01

	Current Month	Year-To-Date
Revenue		
Investment Revenue		
Interest on Investments	\$253,870.29	\$3,990,607.72
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	<u>\$253,870.29</u>	<u>\$3,990,607.72</u>
 Total Revenue	 <u>\$253,870.29</u>	 <u>\$3,990,607.72</u>
 Non-Expenditure Transfers		
Transfers to Coast Guard	(\$83,374.65)	(\$84,195.49)
 Total Transfers	 <u>(\$83,374.65)</u>	 <u>(\$84,195.49)</u>
 Net Increase/Decrease	 <u>\$170,495.64</u>	 <u>\$3,906,412.23</u>
 * Interest on Investments is reported on the accrual basis		
Includes interest collected:	\$0.00	\$4,434,085.98

Aquatic Resources - Boat Safety
 20X8147
 Balance Sheet (FINAL/UNAUDITED REVISED)
 09/30/01

Assets

Undisbursed Balances:

Funds Available for Investment	\$447.42	
Total Undisbursed Balance		\$447.42

Receivables:

Interest Receivable	\$272,974.53	
Total Receivables		\$272,974.53

Investments:

MK Bill Maturing 02/28/2002	42,951,000.00	
MK Note 5.875% Maturing 02/15/2004	37,171,000.00	
Total Securities at Par		\$80,122,000.00
Discount on Purchase		(711,653.39)
Premium on Purchase		2,555,506.25
Amortization of Discount and Premium		(1,224,057.98)
Net Investments		\$80,741,794.88

Total Assets		\$81,015,216.83
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Liabilities & Equity

Liabilities:

Other Payables		\$83,374.65
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Equity:

Beginning Balance	\$77,025,429.95	
Net Change	3,906,412.23	
Total Equity		\$80,931,842.18

Total Liabilities & Equity		\$81,015,216.83
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Office of Public Debt Accounting
 Division of Federal Investments
 Trust Fund Management Branch
 December 18, 2001